

# Global Non Destructive Testing Services Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Non Destructive Testing Services market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Non Destructive Testing Services market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Non-destructive testing (NDT) services refer to a range of techniques and methods employed to assess the integrity, quality, and performance of materials, components, and structures without causing damage or altering their functionality. These services aim to detect and evaluate defects, discontinuities, or structural weaknesses that may be present within the tested objects. Various NDT methods are utilized, such as ultrasonic testing, radiographic testing, magnetic particle testing, eddy current testing, visual inspection, and others, depending on the specific requirements and characteristics of the object being tested. NDT services are widely used in industries such as manufacturing, construction, aerospace, automotive, and energy, to ensure the reliability, safety, and efficiency of critical assets and structures. By providing non-intrusive and accurate inspection results, NDT services enable early detection of flaws or defects, allowing for timely maintenance, repair, or replacement, thus preventing potential failures, accidents, or costly downtime.

The major global suppliers of Non Destructive Testing Services include PMP, Mitchell

Laboratories, Acuren, Jan-Kens Enameling, MISTRAS, Element, AMP, Aviation Repair Solution, Triumph (Embee Division), etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Non Destructive Testing Services. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Non Destructive Testing Services market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Non Destructive Testing Services market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Non Destructive Testing Services industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Non Destructive Testing Services Include:

PMP

Mitchell Laboratories

Acuren

Jan-Kens Enameling

MISTRAS

Element

AMP

Aviation Repair Solution

Triumph (Embee Division)

Non Destructive Testing Services Product Segment Include:

Ultrasonic Testing

Radiography Testing

Magnetic Particle Testing

Liquid Penetrant Testing

Other

Non Destructive Testing Services Product Application Include:

Aircraft Industry

Space Industry

## **Chapter Scope**

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