

Global Non-destructive Testing Radiographic Equipment Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Non-destructive Testing Radiographic Equipment market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Non-destructive Testing Radiographic Equipment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Non-destructive testing (NDT) radiographic equipment is used to perform radiography, which is a widely employed testing technique that uses X-ray or gamma-ray radiation to examine the internal structure of objects and detect defects or irregularities. The equipment typically includes a radiation source, such as an X-ray tube or a gamma-ray emitter, and a detector system, which captures the radiation that passes through the object being tested. This type of equipment allows for the creation of images, often called radiographs or radiograms, that provide valuable information about the integrity, composition, and internal condition of materials and products. NDT radiographic equipment can be portable or stationary, depending on the application, and it is commonly used in industries like manufacturing, aerospace, oil and gas, and construction to inspect welds, detect cracks, measure wall thickness, identify internal flaws, and ensure the quality and safety of critical components and structures. Strict safety measures and protocols are followed during radiographic testing to protect operators and ensure that radiation exposure remains within safe limits.

The major global manufacturers of Non-destructive Testing Radiographic Equipment include Rigaku, GE, COMET Group, Spellman, Foma BOHEMIA Ltd, Aolong Group, Unicomp Technology, Dandong NDT Equipment, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Non-destructive Testing Radiographic Equipment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Non-destructive Testing Radiographic Equipment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Non-destructive Testing Radiographic Equipment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Non-destructive Testing Radiographic Equipment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Non-destructive Testing Radiographic Equipment Include:

Rigaku

GE

COMET Group

Spellman

Foma BOHEMIA Ltd

Aolong Group

Unicomp Technology

Dandong NDT Equipment

Non-destructive Testing Radiographic Equipment Product Segment Include:

X Ray

Gamma Ray

Neutron Ray

Non-destructive Testing Radiographic Equipment Product Application Include:

Automobile Parts

Aircraft Parts

Gas and Oil Pipelines

Construction

Power Plant

Others

Chapter Scope

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