

# Global Non-Destructive Testing Equipment Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Non-Destructive Testing Equipment market size will reach 1,667.16 Million USD in 2025 and is projected to reach 2,136.92 Million USD by 2032, with a CAGR of 3.61% (2025-2032). Notably, the China Non-Destructive Testing Equipment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Non-destructive testing (NDT) equipment refers to a wide range of devices and tools used to assess the integrity, quality, and performance of materials, components, and structures without causing any damage or alteration to them. NDT is employed in various industries, such as manufacturing, aerospace, automotive, construction, and energy, to ensure the safety, reliability, and compliance of products and infrastructure. Non-destructive testing equipment includes instruments and systems that utilize techniques such as ultrasonics, radiography, magnetic particle testing, dye penetrant inspection, eddy current testing, visual inspection, and thermography. These tools allow for the detection of defects, flaws, cracks, corrosion, and other anomalies that can affect the performance or structural integrity of the tested object. Non-destructive testing equipment plays a crucial role in quality control, preventive maintenance, and failure analysis, helping to identify potential issues early on and facilitating informed decision-making for repair, maintenance, or replacement actions.

The major global manufacturers of Non-Destructive Testing Equipment include GE Measurement & Control, Olympus Corporation, Magnaflux, YXLON, Nikon Metrology, Zetec, Mistras, karl deutsch, Proceq, Sonatest, Union, Dndt, Huari, Aolong, Hongxu, Siui, Zhongke Innovation, Quanrui, IDEA, Runqi, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Non-Destructive Testing Equipment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Non-Destructive Testing Equipment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Non-Destructive Testing Equipment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Non-Destructive Testing Equipment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Non-Destructive Testing Equipment Include:

GE Measurement & Control

Olympus Corporation

Magnaflux

YXLON

Nikon Metrology

Zetec

Mistras

karl deutsch

Proceq

Sonatest

Union

Dndt

Huari

Aolong

Hongxu

Siui

Zhongke Innovation

Quanrui

IDEA

Runqi

Non-Destructive Testing Equipment Product Segment Include:

X-Ray

Ultrasonic

Magnetic particle

Penetrant flaw detection

Eddy current test

Others

Non-Destructive Testing Equipment Product Application Include:

Electricity

Oil and gas

Automotive

Aerospace

Other

## **Chapter Scope**

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