

# Global Non-Conductive Film for Semiconductor (HBM) Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/N6B2FF9D25C3EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: N6B2FF9D25C3EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Non-Conductive Film for Semiconductor (HBM) market size will reach 12.41 Million USD in 2025 and is projected to reach 64.08 Million USD by 2032, with a CAGR of 26.43% (2025-2032). Notably, the China Non-Conductive Film for Semiconductor (HBM) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Non-conductive film for semiconductors, often referred to as HBM (High Bandgap Material), is a specialized insulating material used in the fabrication and protection of semiconductor devices, particularly in high-performance applications. These films are designed to prevent electrical conduction between the semiconductor components, ensuring that the device operates without interference or short circuits. The high bandgap properties of these materials make them ideal for use in environments with high voltage or sensitive electrical signals, as they can withstand extreme conditions without breaking down. Non-conductive films are commonly employed in packaging, encapsulation, and as interlayer dielectrics in integrated circuits (ICs), helping to improve device reliability, reduce power loss, and enhance overall performance. They are crucial in the development of advanced semiconductor technologies such as memory chips, microprocessors, and power electronics, where precision and durability are essential.

The major global manufacturers of Non-Conductive Film for Semiconductor (HBM) include Resonac, Henkel, NAMICS, WaferChem, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Non-Conductive Film for Semiconductor (HBM). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Non-Conductive Film for Semiconductor (HBM) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Non-Conductive Film for Semiconductor (HBM) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Non-Conductive Film for Semiconductor (HBM) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Non-Conductive Film for Semiconductor (HBM) Include:

Resonac

Henkel

NAMICS

WaferChem

Non-Conductive Film for Semiconductor (HBM) Product Segment Include:

10-25 ?m

25-50 ?m

Others

Non-Conductive Film for Semiconductor (HBM) Product Application Include:

HBM2

HBM2E

HBM3

HBM3E

Others

## **Chapter Scope**

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