

Global Noise-Cancelling Headphones Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Noise-Cancelling Headphones market size will reach 1,819.78 Million USD in 2025 and is projected to reach 2,652.47 Million USD by 2032, with a CAGR of 5.53% (2025-2032). Notably, the China Noise-Cancelling Headphones market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Noise-cancelling headphones are audio devices designed to reduce or eliminate unwanted ambient noise when listening to music or other audio content. These headphones employ active noise control technology, which involves the use of built-in microphones to detect external sounds, and then generate anti-noise signals to counteract those sounds. By producing these anti-noise signals, the headphones can effectively cancel out or significantly reduce background noise, allowing the listener to enjoy their audio with clearer and more immersive sound quality. Noise-cancelling headphones are particularly useful in environments with high levels of noise, such as airplanes, trains, or busy urban areas, as they help create a more peaceful and isolated listening experience. Some models also offer the option to switch between noise-cancelling mode and ambient mode, allowing users to remain aware of their surroundings when necessary.

The major global manufacturers of Noise-Cancelling Headphones include Bose, Sony, Sennheiser, Audio-Technica, Samsung (Harman Kardon), AKG, Philips, Beats, Logitech

UE, Plantronics, Monster, SYLLABLE, PHIATON, JVC, Klipsch, Huawei, Grandsun, Xiaomi, 1more, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Noise-Cancelling Headphones. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Noise-Cancelling Headphones market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Noise-Cancelling Headphones market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Noise-Cancelling Headphones industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Noise-Cancelling Headphones Include:

Bose

Sony

Sennheiser

Audio-Technica

Samsung (Harman Kardon)

AKG

Philips

Beats

Logitech UE

Plantronics

Monster

SYLLABLE

PHIATON

JVC

Klipsch

Huawei

Grandsun

Xiaomi

1more

Noise-Cancelling Headphones Product Segment Include:

Active Noise-Cancelling Headphones

Passive Noise-Cancelling Headphones

Noise-Cancelling Headphones Product Application Include:

Online Sales

Offline Sales

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