

Global Nitrogen Generators Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/N0CB0FCD42BDEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: N0CB0FCD42BDEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Nitrogen Generators market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Nitrogen Generators market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Nitrogen generators are devices or systems that produce nitrogen gas from an accessible source of air. They are used to generate high-purity nitrogen gas for various applications where an on-site supply of nitrogen is required. Nitrogen generators work based on different principles, such as pressure swing adsorption (PSA) or membrane separation. In a PSA nitrogen generator, air is passed through a special adsorbent material that selectively adsorbs oxygen, moisture, and other contaminants, allowing nitrogen to pass through. The adsorbent material is then regenerated by reducing the pressure, releasing the captured contaminants and preparing it for the next cycle. In membrane nitrogen generators, air is passed through a selectively permeable membrane that allows nitrogen molecules to pass through while retaining oxygen and other impurities. Nitrogen generators are commonly used in industries such as pharmaceuticals, food and beverage, electronics, chemical manufacturing, and laser cutting. They offer advantages like cost-effectiveness, continuous supply, high purity levels, and the ability to adjust nitrogen production based on demand. By eliminating the need for storing and handling nitrogen cylinders, nitrogen generators provide a convenient and efficient solution for on-site nitrogen gas generation.

The major global manufacturers of Nitrogen Generators include Parker Hannifin, IGS Generon, Compressed Gas Technologies, On Site Gas Systems, Atlas Copco, Proton, South-Tek Systems, Holtec Gas Systems, Linde Engineering, NOXERIOR, PCI-Intl, SAM GAS Projects, Air Products, Peak Scientific, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Nitrogen Generators. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Nitrogen Generators market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Nitrogen Generators market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Nitrogen Generators industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Nitrogen Generators Include:

Parker Hannifin

IGS Generon

Compressed Gas Technologies

On Site Gas Systems

Atlas Copco

Proton

South-Tek Systems

Holtec Gas Systems

Linde Engineering

NOXERIOR

PCI-Intl

SAM GAS Projects

Air Products

Peak Scientific

Nitrogen Generators Product Segment Include:

Nitrogen PSA

Membrane Nitrogen Generators

Nitrogen Generators Product Application Include:

Food Industry

Chemical Industry

Electronics

Other

Chapter Scope

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