

# Global Nitrocellulose Membranes Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Nitrocellulose Membranes market size will reach 169.08 Million USD in 2025 and is projected to reach 189.73 Million USD by 2032, with a CAGR of 1.66% (2025-2032). Notably, the China Nitrocellulose Membranes market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Nitrocellulose membranes, also known as NC membranes or nitrocellulose filter membranes, are thin, porous sheets made from nitrocellulose material. These membranes are widely used in various applications, primarily in molecular biology and protein research. They are commonly utilized for protein and nucleic acid transfer in Western blotting techniques and for immobilizing biological molecules during blotting procedures. Nitrocellulose membranes have the ability to bind proteins and other biomolecules due to their high protein affinity and surface charge characteristics. They possess precise pore sizes that allow the separation and transfer of specific molecular weight ranges. Nitrocellulose membranes are available in different pore sizes to accommodate various applications, such as protein blotting, Southern blotting, Northern blotting, and dot/slot blot assays. Their high sensitivity, compatibility with different detection methods, and ease of handling make nitrocellulose membranes a valuable tool in the field of molecular biology and biochemistry.

The major global manufacturers of Nitrocellulose Membranes include Merck, Sartorius,

Cytiva, Thermo Fisher, Pall Corporation, Abcam, GVS, Santa Cruz Biotechnology, MDI, Geno Technology, Macherey-Nagel, Bio-Rad, Advansta, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Nitrocellulose Membranes. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Nitrocellulose Membranes market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Nitrocellulose Membranes market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Nitrocellulose Membranes industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Nitrocellulose Membranes Include:

Merck

Sartorius

Cytiva

Thermo Fisher

Pall Corporation

Abcam

GVS

Santa Cruz Biotechnology

MDI

Geno Technology

Macherey-Nagel

Bio-Rad

Advansta

Nitrocellulose Membranes Product Segment Include:

Below 0.45  $\mu\text{m}$  Pore Sizes

0.45 to 6  $\mu\text{m}$  Pore Sizes

Above 6  $\mu\text{m}$  Pore Sizes

Nitrocellulose Membranes Product Application Include:

Biopharmaceutical

Food and Beverage

Research Institutes and Academic Center

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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