

Global Nitrile Rubber (NBR) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Nitrile Rubber (NBR) market size will reach 1,357.20 Million USD in 2025 and is projected to reach 1,810.16 Million USD by 2032, with a CAGR of 4.20% (2025-2032). Notably, the China Nitrile Rubber (NBR) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Nitrile rubber, also known as NBR (acronym for nitrile butadiene rubber), is a synthetic elastomer made from the copolymerization of butadiene and acrylonitrile. It is a versatile material with a wide range of applications across various industries. Nitrile rubber exhibits excellent resistance to oil, fuels, chemicals, and solvents, making it commonly used in sealing and gasketing applications where resistance to these substances is required. NBR has good mechanical properties, including high tensile strength, tear resistance, and abrasion resistance, making it suitable for demanding applications. It also maintains its flexibility and performance over a wide temperature range. Nitrile rubber is used in the production of O-rings, gaskets, seals, hoses, beltings, gloves, footwear, and many other products where durability, chemical resistance, and sealing properties are essential. Additionally, NBR can be formulated with various additives to modify its properties further, such as improving flame resistance, UV stability, or low-temperature flexibility. Overall, nitrile rubber is valued for its versatility, durability, and excellent resistance to oils and chemicals.

The major global manufacturers of Nitrile Rubber (NBR) include Lanxess, CNPC, Ningbo Shunze, Nantex, JSR Corporation, POLYCHEM, Versalis, LG Chem, Zeon Corporation, Sibur Holding, Apcotex, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Nitrile Rubber (NBR). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Nitrile Rubber (NBR) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Nitrile Rubber (NBR) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Nitrile Rubber (NBR) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Nitrile Rubber (NBR) Include:

Lanxess

CNPC

Ningbo Shunze

Nantex

JSR Corporation

POLYCHEM

Versalis

LG Chem

Zeon Corporation

Sibur Holding

Apcotex

Nitrile Rubber (NBR) Product Segment Include:

Block Type

Particles/Crumb Type

Powder Type

Nitrile Rubber (NBR) Product Application Include:

Automotive & Transportation

Construction Industry

Machinery Industry

Aprons & Cots Industry

Others

Chapter Scope

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