

Global Nitrile Rubber (NBR) Latex Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Nitrile Rubber (NBR) Latex market size will reach 2,682.50 Million USD in 2025 and is projected to reach 3,394.47 Million USD by 2032, with a CAGR of 3.42% (2025-2032). Notably, the China Nitrile Rubber (NBR) Latex market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Nitrile rubber latex, also known as NBR latex, is a milky liquid form of nitrile rubber obtained through the polymerization of butadiene and acrylonitrile monomers. It is a synthetic emulsion that contains solid particles of nitrile rubber suspended in water. NBR latex has unique properties that make it suitable for various applications. It is known for its excellent chemical resistance, particularly against oils, fuels, and solvents. NBR latex is widely used in the production of disposable gloves, as it provides a reliable barrier against contaminants and offers good resistance to punctures and tears. The latex can also be used in coatings, adhesives, foam products, and other applications where enhanced chemical resistance, durability, and flexibility are required. NBR latex can be formulated with additives to adjust its properties, such as improving its modulus or reducing allergy potential. Overall, NBR latex is a versatile material that delivers reliable protection, chemical resistance, and performance across a range of industries and applications.

The major global manufacturers of Nitrile Rubber (NBR) Latex include LG Chem,

Synthomer, Zeon Chemicals, Omnova Solutions, Kumho Petrochemicals, Nantex, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Nitrile Rubber (NBR) Latex. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Nitrile Rubber (NBR) Latex market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Nitrile Rubber (NBR) Latex market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Nitrile Rubber (NBR) Latex industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Nitrile Rubber (NBR) Latex Include:

LG Chem

Synthomer

Zeon Chemicals

Omnova Solutions

Kumho Petrochemicals

Nantex

Nitrile Rubber (NBR) Latex Product Segment Include:

Industrial Grade

Medical Grade

Nitrile Rubber (NBR) Latex Product Application Include:

Medical

Industrial

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