

Global Nitrile Butadiene Rubber Powder Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Nitrile Butadiene Rubber Powder market size will reach 439.80 Million USD in 2025 and is projected to reach 556.53 Million USD by 2032, with a CAGR of 3.42% (2025-2032). Notably, the China Nitrile Butadiene Rubber Powder market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Nitrile Butadiene Rubber Powder (NBR powder) is a synthetic rubber material derived from the copolymerization of butadiene and acrylonitrile. It is commonly used in various industrial and manufacturing applications due to its excellent oil resistance, high tensile strength, and durability. NBR powder is produced by grinding or milling NBR rubber into a fine powder form. The resulting powder can be mixed with other materials or used as an additive to enhance the properties of elastomers, plastics, coatings, adhesives, sealants, and foams. NBR powder is particularly valued for its resistance to oils, greases, fuels, and chemicals, making it suitable for applications in automotive parts, gaskets, seals, hoses, O-rings, gloves, and other products that require resistance against harsh environments or fluids. By incorporating NBR powder into various formulations, manufacturers can enhance the performance and longevity of their products while maintaining desirable mechanical properties.

The major global manufacturers of Nitrile Butadiene Rubber Powder include Omnova Solutions, LANXESS, LG Chem, Nitriflex, Zeon, Sibur, Apcotex Industries, TAPRATH,

Huangshan Hualan Technology, Jiangyin Zhengbang Chemicals, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Nitrile Butadiene Rubber Powder. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Nitrile Butadiene Rubber Powder market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Nitrile Butadiene Rubber Powder market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Nitrile Butadiene Rubber Powder industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Nitrile Butadiene Rubber Powder Include:

Omnova Solutions

LANXESS

LG Chem

Nitriflex

Zeon

Sibur

Apcotex Industries

TAPRATH

Huangshan Hualan Technology

Jiangyin Zhengbang Chemicals

Nitrile Butadiene Rubber Powder Product Segment Include:

High Acrylonitrile Content Type

General Acrylonitrile Content Type

Nitrile Butadiene Rubber Powder Product Application Include:

PVC Modification

Automotive

Buildings

Others

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