

# Global Nitric Oxide Therapy System Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Nitric Oxide Therapy System market size will reach 41.80 Million USD in 2025 and is projected to reach 61.33 Million USD by 2032, with a CAGR of 5.63% (2025-2032). Notably, the China Nitric Oxide Therapy System market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A nitric oxide therapy system is a medical device used to deliver controlled amounts of nitric oxide (NO) gas to patients in a clinical setting. Nitric oxide therapy is commonly used in the treatment of respiratory conditions, particularly in neonates with persistent pulmonary hypertension (PPHN) or acute respiratory distress syndrome (ARDS). The therapy system typically consists of a delivery device or ventilator integrated with a nitric oxide generator that produces the gas on-site. Nitric oxide is delivered to the patient via inhalation, where it acts as a potent vasodilator, relaxing the smooth muscle in the pulmonary vasculature and improving oxygenation of the blood. This helps to reduce pulmonary hypertension and enhance oxygen exchange in the lungs. The nitric oxide therapy system allows for precise control of the concentration of nitric oxide delivered and can be adjusted based on the patient's specific needs. Proper monitoring and titration of nitric oxide gas levels are crucial to ensure safe and effective treatment. Nitric oxide therapy has demonstrated clinical benefits in improving oxygenation, reducing the need for extracorporeal membrane oxygenation (ECMO), and enhancing outcomes in patients with respiratory conditions.

The major global manufacturers of Nitric Oxide Therapy System include Bellerophon Therapeutics, BOC Healthcare, Dan Hammer Health, ECU Elektronik, GeNO, SLE, International Biomedical, Praxair, Mallinckrodt Pharmaceuticals, Vapotherm, Linde Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Nitric Oxide Therapy System. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Nitric Oxide Therapy System market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Nitric Oxide Therapy System market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Nitric Oxide Therapy System industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Nitric Oxide Therapy System Include:

Bellerophon Therapeutics

BOC Healthcare

Dan Hammer Health

EKU Elektronik

GeNO

SLE

International Biomedical

Praxair

Mallinckrodt Pharmaceuticals

Vapotherm

Linde Group

Nitric Oxide Therapy System Product Segment Include:

Portable System

Fixed System

Nitric Oxide Therapy System Product Application Include:

Hospitals

Homecare Settings

Others

## **Chapter Scope**

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