

Global Nitric Acid Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/N2A36E5CA810EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: N2A36E5CA810EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Nitric Acid market size will reach 15,356 Million USD in 2025 and is projected to reach 19,696 Million USD by 2032, with a CAGR of 3.62% (2025-2032). Notably, the China Nitric Acid market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Nitric acid, also known as aqua fortis or spirit of nitre, is a highly corrosive and strong mineral acid. It is composed of nitrogen, oxygen, and hydrogen, with the chemical formula HNO_3 . Nitric acid is a colorless liquid that has a sharp, pungent odor. It is extensively used in various industries, including chemical manufacturing, metals refining, and explosives production. Nitric acid is highly reactive and can act as both an oxidizing agent and a strong acid. It is known for its ability to dissolve many metals, such as copper and silver, and is commonly used in the etching and cleaning of metal surfaces. In addition, nitric acid plays a crucial role in the production of fertilizers, dyes, pharmaceuticals, and synthetic fibers. While nitric acid has numerous industrial applications, it is important to handle it with caution, as it can cause severe burns and environmental hazards.

The major global manufacturers of Nitric Acid include CF Industries Holdings, Yara, EuroChem, URALCHEM, Orica, Nutrien, Acron, SBU Azot, OCI, LSB Industries, Dyno Nobel, CVR Partners, Nutrien, Koch, Shaanxi Xinghua Chemistry, Sinopec (Nanjing), Sichuan Gold Elephant, Anhui JinHe Industrial, Holitech, Henan JinkaiChemical,

Shandong Dier-chem, Liuzhou Chemical, Jiangsu Huachang Chemical, Hongda Chemical, Luguang Chemical, Hualong Ammonium Nitrate, Sichuan Chemical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Nitric Acid. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Nitric Acid market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Nitric Acid market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Nitric Acid industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Nitric Acid Include:

CF Industries Holdings

Yara

EuroChem

URALCHEM

Orica

Nutrien

Acron

SBU Azot

OCI

LSB Industries

Dyno Nobel

CVR Partners

Nutrien

Koch

Shaanxi Xinghua Chemistry

Sinopec (Nanjing)

Sichuan Gold Elephant

Anhui JinHe Industrial

Holitech

Henan JinkaiChemical

Shandong Dier-chem

Liuzhou Chemical

Jiangsu Huachang Chemical

Hongda Chemical

Luguang Chemical

Hualong Ammonium Nitrate

Sichuan Chemical

Nitric Acid Product Segment Include:

Dilute Nitric Acid

Concentrated Nitric Acid

Nitric Acid Product Application Include:

Fertilizer

Explosives

Polyurethanes

Polyamides

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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