

Global Nisin Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Nisin market size will reach 245.76 Million USD in 2025 and is projected to reach 329.55 Million USD by 2032, with a CAGR of 4.28% (2025-2032). Notably, the China Nisin market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Nisin is a natural antimicrobial peptide produced by certain strains of lactic acid bacteria, most notably *Lactococcus lactis*. It is commonly used as a food preservative due to its potent antimicrobial properties against a wide range of Gram-positive bacteria, including various foodborne pathogens and spoilage organisms. Nisin works by disrupting the integrity of bacterial cell membranes, leading to leakage of intracellular components and eventual cell death. It is considered safe for consumption and has been approved as a food additive in many countries. Nisin provides an effective means of extending the shelf life of food products by inhibiting the growth of bacteria and preventing microbial spoilage. It is commonly used in dairy products, canned meats, beverages, and other perishable food items. The use of nisin as a natural preservative has gained popularity in the food industry as a safe and effective alternative to synthetic preservatives.

The major global manufacturers of Nisin include DuPont (Danisco), Royal DSM, SDM, Amtech Biotech, Galactic, Chihon Biotechnology, Shandong Freda Biotechnology, Handary, Siveele, etc. The global players competition landscape in this report is divided

into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Nisin. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Nisin market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Nisin market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Nisin industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Nisin Include:

DuPont (Danisco)

Royal DSM

SDM

Amtech Biotech

Galactic

Chihon Biotechnology

Shandong Freda Biotechnology

Handary

Siveele

Nisin Product Segment Include:

Nisin Powder

Nisin Liquid

Nisin Product Application Include:

Meat & Seafood

Dairy Products

Bakery

Others

Chapter Scope

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