

Global Nickel Hydroxide Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Nickel Hydroxide market size will reach 494.67 Million USD in 2025 and is projected to reach 692.35 Million USD by 2032, with a CAGR of 4.92% (2025-2032). Notably, the China Nickel Hydroxide market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Nickel hydroxide is a chemical compound with the formula $\text{Ni}(\text{OH})_2$. It is an inorganic compound that exists as a green crystalline solid. Nickel hydroxide is primarily used in the production of nickel-based batteries, specifically nickel-metal hydride (NiMH) and nickel-cadmium (NiCd) batteries. It serves as the positive electrode material in these batteries, participating in the electrochemical reactions that store and release electrical energy. Nickel hydroxide is known for its ability to reversibly convert between nickel(II) hydroxide and nickel(III) oxide/hydroxide, which facilitates the charge and discharge processes in batteries. Besides its battery applications, nickel hydroxide is also used as a precursor for the production of other nickel compounds, as a catalyst in chemical reactions, and as a pigment in ceramics. It is important to note that nickel hydroxide can be hazardous to human health if mishandled or inhaled, as nickel is a known allergen and can cause skin irritation or respiratory issues.

The major global manufacturers of Nickel Hydroxide include Norilsk, SMM Group, Tanaka-Chemical, Kansai Catalyst, Chancsun Umicore, Henan Kelong, Anhui Yaland,

Jilin Jien, Kingray New Materials, Jinchuan Group, Jiangmen Fangyuan, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Nickel Hydroxide. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Nickel Hydroxide market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Nickel Hydroxide market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Nickel Hydroxide industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Nickel Hydroxide Include:

Norilsk

SMM Group

Tanaka-Chemical

Kansai Catalyst

Chancsun Umicore

Henan Kelong

Anhui Yaland

Jilin Jien

Kingray New Materials

Jinchuan Group

Jiangmen Fangyuan

Nickel Hydroxide Product Segment Include:

Pure Nickel Hydroxide

Contain Cobalt Nickel Hydroxide

Contain Zinc Nickel Hydroxide

Contain Cadmium Nickel Hydroxide

Others

Nickel Hydroxide Product Application Include:

Batteries

Electronics

Chemical

Others

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