

Global Next Generation Core Network Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/N6F9C8C7D0ADEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: N6F9C8C7D0ADEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Next Generation Core Network market size will reach 727.16 Million USD in 2025 and is projected to reach 1,509.51 Million USD by 2032, with a CAGR of 11.00% (2025-2032). Notably, the China Next Generation Core Network market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

The next-generation core network (NGCN) refers to the advanced, highly flexible, and scalable architecture that underpins modern communication systems, including 5G and beyond. It is designed to support a wide range of services, including high-speed internet, voice, video, and IoT (Internet of Things) applications, with a focus on efficiency, performance, and security. The NGCN integrates cloud-based technologies, software-defined networking (SDN), and network function virtualization (NFV) to enable more dynamic and automated network management. It allows operators to offer better service quality, lower latency, and faster data speeds while reducing operational costs. The NGCN also supports the deployment of new services like edge computing and network slicing, providing more customized, on-demand connectivity for various industries. This evolution in core network design is essential to meet the increasing demands of modern communication, driven by the proliferation of mobile devices, connected technologies, and high-bandwidth applications.

The major global suppliers of Next Generation Core Network include China Mobile,

Deutsche Telekom, AT&T, Verizon, China Unicom, Huawei, Telefonica, Ericsson, Nokia, Vodafone Group, NTT DoCoMo, Orange, Samsung, ZTE, SK Telecom, Qualcomm, Cisco, Intel, LG, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Next Generation Core Network. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Next Generation Core Network market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Next Generation Core Network market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Next Generation Core Network industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Next Generation Core Network Include:

China Mobile

Deutsche Telekom

AT&T

Verizon

China Unicom

Huawei

Telefonica

Ericsson

Nokia

Vodafone Group

NTT DoCoMo

Orange

Samsung

ZTE

SK Telecom

Qualcomm

Cisco

Intel

LG

Next Generation Core Network Product Segment Include:

Service

Hardware

Next Generation Core Network Product Application Include:

Smart Energy

Industrial Manufacturing

Smart Medical

Media Entertainment

Smart Transportation

Others

Chapter Scope

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