

Global Newborn Screening Instruments Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Newborn Screening Instruments market size will reach 626.70 Million USD in 2025 and is projected to reach 1,045.83 Million USD by 2032, with a CAGR of 7.59% (2025-2032). Notably, the China Newborn Screening Instruments market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Newborn screening instruments are specialized tools and devices used in the process of screening newborn infants for various genetic, metabolic, and congenital disorders. These instruments are designed to perform specific tests and analyses on blood samples, hearing assessments, or other biological specimens collected from newborn babies. They are typically equipped with advanced technologies, such as high-throughput testing methods, automated sample processing, and analytical systems capable of detecting and measuring multiple biomarkers simultaneously. These instruments play a critical role in early detection and diagnosis of conditions like phenylketonuria (PKU), hypothyroidism, sickle cell disease, cystic fibrosis, and others. Newborn screening instruments help healthcare professionals efficiently and accurately identify infants at risk for specific disorders, allowing for early intervention and treatment, leading to improved health outcomes and overall well-being for newborns.

The major global manufacturers of Newborn Screening Instruments include Perkinelmer, Waters, Natus Medical, Danaher, Thermo Fisher, Trivitron Healthcare,

Agilent Technologies, Bio-Rad Laboratories, Medtronic, Masimo, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Newborn Screening Instruments. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Newborn Screening Instruments market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Newborn Screening Instruments market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Newborn Screening Instruments industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Newborn Screening Instruments Include:

Perkinelmer

Waters

Natus Medical

Danaher

Thermo Fisher

Trivitron Healthcare

Agilent Technologies

Bio-Rad Laboratories

Medtronic

Masimo

Newborn Screening Instruments Product Segment Include:

Blood Screening

Hearing Screening

Pulse Oximetry

Newborn Screening Instruments Product Application Include:

Hospital

Independent Laboratories

Other

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market

Overview, Market Situation and Trends

Chapter 2: Global Newborn Screening Instruments Industry PESTEL Analysis

Chapter 3: Global Newborn Screening Instruments Industry Porter's Five Forces Analysis

Chapter 4: Global Newborn Screening Instruments Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Newborn Screening Instruments Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Newborn Screening Instruments Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Newborn Screening Instruments Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Newborn Screening Instruments Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Newborn Screening Instruments Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Newborn Screening Instruments Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Newborn Screening Instruments Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Newborn Screening Instruments Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and

Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 NEWBORN SCREENING INSTRUMENTS MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Newborn Screening Instruments Product by Type
 - 1.2.1 Blood Screening
 - 1.2.2 Hearing Screening
 - 1.2.3 Pulse Oximetry
- 1.3 Newborn Screening Instruments Product by Application
 - 1.3.1 Hospital
 - 1.3.2 Independent Laboratories
 - 1.3.3 Other
- 1.4 Global Newborn Screening Instruments Market Revenue and Sales Analysis
 - 1.4.1 Global Newborn Screening Instruments Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Newborn Screening Instruments Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Newborn Screening Instruments Market Sales Price Trend Analysis (2020-2032)
- 1.5 Newborn Screening Instruments Industry Trends and Innovation
 - 1.5.1 Newborn Screening Instruments Industry Trends and Innovation
 - 1.5.2 Newborn Screening Instruments Market Drivers and Challenges

2 NEWBORN SCREENING INSTRUMENTS MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 NEWBORN SCREENING INSTRUMENTS MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers

3.5 Threat of Substitutes

4 GLOBAL NEWBORN SCREENING INSTRUMENTS MARKET ANALYSIS BY REGIONS

4.1 Global Newborn Screening Instruments Overall Market: 2024 VS 2025 VS 2032

4.2 Global Newborn Screening Instruments Revenue and Forecast Analysis (2020-2032)

4.2.1 Global Newborn Screening Instruments Revenue and Market Share by Region (2020-2025)

4.2.2 Global Newborn Screening Instruments Revenue and Market Share Forecast by Region (2026-2032)

4.3 Global Newborn Screening Instruments Sales and Forecast Analysis (2020-2032)

4.3.1 Global Newborn Screening Instruments Sales and Market Share by Region (2020-2025)

4.3.2 Global Newborn Screening Instruments Sales and Market Share Forecast by Region (2026-2032)

4.4 Global Newborn Screening Instruments Sales Price Trend Analysis (2020-2032)

5 GLOBAL NEWBORN SCREENING INSTRUMENTS MARKET SIZE BY TYPE AND APPLICATION

5.1 Global Newborn Screening Instruments Market Size by Type

5.1.1 Global Newborn Screening Instruments Revenue and Forecast Analysis by Type (2020-2032)

5.1.2 Global Newborn Screening Instruments Sales and Forecast Analysis by Type (2020-2032)

5.2 Global Newborn Screening Instruments Market Size by Application

5.2.1 Global Newborn Screening Instruments Revenue and Forecast Analysis by Application (2020-2032)

5.2.2 Global Newborn Screening Instruments Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

6.1 North America Newborn Screening Instruments Market Size and Growth Rate Analysis (2020-2032)

6.2 North America Key Manufacturers Analysis

6.3 North America Newborn Screening Instruments Market Size by Type

- 6.3.1 North America Newborn Screening Instruments Sales by Type (2020-2032)
- 6.3.2 North America Newborn Screening Instruments Revenue by Type (2020-2032)
- 6.4 North America Newborn Screening Instruments Market Size by Application
 - 6.4.1 North America Newborn Screening Instruments Sales by Application (2020-2032)
 - 6.4.2 North America Newborn Screening Instruments Revenue by Application (2020-2032)
- 6.5 North America Newborn Screening Instruments Market Size by Country
 - 6.5.1 US
 - 6.5.2 Canada

7 EUROPE

- 7.1 Europe Newborn Screening Instruments Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe Newborn Screening Instruments Market Size by Type
 - 7.3.1 Europe Newborn Screening Instruments Sales by Type (2020-2032)
 - 7.3.2 Europe Newborn Screening Instruments Revenue by Type (2020-2032)
- 7.4 Europe Newborn Screening Instruments Market Size by Application
 - 7.4.1 Europe Newborn Screening Instruments Sales by Application (2020-2032)
 - 7.4.2 Europe Newborn Screening Instruments Revenue by Application (2020-2032)
- 7.5 Europe Newborn Screening Instruments Market Size by Country
 - 7.5.1 Germany
 - 7.5.2 France
 - 7.5.3 United Kingdom
 - 7.5.4 Italy
 - 7.5.5 Spain
 - 7.5.6 Benelux

8 CHINA

- 8.1 China Newborn Screening Instruments Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China Newborn Screening Instruments Market Size by Type
 - 8.3.1 China Newborn Screening Instruments Sales by Type (2020-2032)
 - 8.3.2 China Newborn Screening Instruments Revenue by Type (2020-2032)
- 8.4 China Newborn Screening Instruments Market Size by Application

8.4.1 China Newborn Screening Instruments Sales by Application (2020-2032)

8.4.2 China Newborn Screening Instruments Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

9.1 APAC (excl. China) Newborn Screening Instruments Market Size and Growth Rate Analysis (2020-2032)

9.2 APAC (excl. China) Key Manufacturers Analysis

9.3 APAC (excl. China) Newborn Screening Instruments Market Size by Type

9.3.1 APAC (excl. China) Newborn Screening Instruments Sales by Type (2020-2032)

9.3.2 APAC (excl. China) Newborn Screening Instruments Revenue by Type (2020-2032)

9.4 APAC (excl. China) Newborn Screening Instruments Market Size by Application

9.4.1 APAC (excl. China) Newborn Screening Instruments Sales by Application (2020-2032)

9.4.2 APAC (excl. China) Newborn Screening Instruments Revenue by Application (2020-2032)

9.5 APAC (excl. China) Newborn Screening Instruments Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

10 LATIN AMERICA

10.1 Latin America Newborn Screening Instruments Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Manufacturers Analysis

10.3 Latin America Newborn Screening Instruments Market Size by Type

10.3.1 Latin America Newborn Screening Instruments Sales by Type (2020-2032)

10.3.2 Latin America Newborn Screening Instruments Revenue by Type (2020-2032)

10.4 Latin America Newborn Screening Instruments Market Size by Application

10.4.1 Latin America Newborn Screening Instruments Sales by Application (2020-2032)

10.4.2 Latin America Newborn Screening Instruments Revenue by Application (2020-2032)

10.5 Latin America Newborn Screening Instruments Market Size by Country

10.6 Latin America Newborn Screening Instruments Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Newborn Screening Instruments Market Size and Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Manufacturers Analysis

11.3 Middle East & Africa Newborn Screening Instruments Market Size by Type

11.3.1 Middle East & Africa Newborn Screening Instruments Sales by Type (2020-2032)

11.3.2 Middle East & Africa Newborn Screening Instruments Revenue by Type (2020-2032)

11.4 Middle East & Africa Newborn Screening Instruments Market Size by Application

11.4.1 Middle East & Africa Newborn Screening Instruments Sales by Application (2020-2032)

11.4.2 Middle East & Africa Newborn Screening Instruments Revenue by Application (2020-2032)

11.5 Middle East Newborn Screening Instruments Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

12.1 Global Newborn Screening Instruments Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Newborn Screening Instruments Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Newborn Screening Instruments Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global Newborn Screening Instruments Average Sales Price by Manufacturers (2021-2025)

12.2 Newborn Screening Instruments Competitive Landscape Analysis and Market Dynamic

12.2.1 Newborn Screening Instruments Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

13.1 Perkinelmer

13.1.1 Perkinelmer Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 Perkinelmer Newborn Screening Instruments Product Portfolio

13.1.3 Perkinelmer Newborn Screening Instruments Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 Waters

13.2.1 Waters Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 Waters Newborn Screening Instruments Product Portfolio

13.2.3 Waters Newborn Screening Instruments Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 Natus Medical

13.3.1 Natus Medical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Natus Medical Newborn Screening Instruments Product Portfolio

13.3.3 Natus Medical Newborn Screening Instruments Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 Danaher

13.4.1 Danaher Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Danaher Newborn Screening Instruments Product Portfolio

13.4.3 Danaher Newborn Screening Instruments Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 Thermo Fisher

13.5.1 Thermo Fisher Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 Thermo Fisher Newborn Screening Instruments Product Portfolio

13.5.3 Thermo Fisher Newborn Screening Instruments Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.6 Trivitron Healthcare

13.6.1 Trivitron Healthcare Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Trivitron Healthcare Newborn Screening Instruments Product Portfolio

13.6.3 Trivitron Healthcare Newborn Screening Instruments Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.7 Agilent Technologies

13.7.1 Agilent Technologies Basic Company Profile (Employees, Areas Service,

Competitors and Contact Information)

13.7.2 Agilent Technologies Newborn Screening Instruments Product Portfolio

13.7.3 Agilent Technologies Newborn Screening Instruments Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.8 Bio-Rad Laboratories

13.8.1 Bio-Rad Laboratories Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 Bio-Rad Laboratories Newborn Screening Instruments Product Portfolio

13.8.3 Bio-Rad Laboratories Newborn Screening Instruments Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.9 Medtronic

13.9.1 Medtronic Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 Medtronic Newborn Screening Instruments Product Portfolio

13.9.3 Medtronic Newborn Screening Instruments Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.10 Masimo

13.10.1 Masimo Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 Masimo Newborn Screening Instruments Product Portfolio

13.10.3 Masimo Newborn Screening Instruments Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

14.1 Newborn Screening Instruments Industry Chain Analysis

14.2 Newborn Screening Instruments Industry Raw Material and Suppliers Analysis

14.2.1 Newborn Screening Instruments Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Newborn Screening Instruments Typical Downstream Customers

14.4 Newborn Screening Instruments Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Date Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Newborn Screening Instruments Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Newborn Screening Instruments Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Newborn Screening Instruments Industry Development Status

Table 4: Newborn Screening Instruments Industry Development Trends

Table 5: Global Newborn Screening Instruments Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Newborn Screening Instruments Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Newborn Screening Instruments Revenue Market Share by Region (2020-2025)

Table 8: Global Newborn Screening Instruments Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Newborn Screening Instruments Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Newborn Screening Instruments Sales by Region (2020-2025) & (Units)

Table 11: Global Newborn Screening Instruments Sales Market Share by Region (2020-2025)

Table 12: Global Newborn Screening Instruments Sales Forecast by Region (2026-2032) & (Units)

Table 13: Global Newborn Screening Instruments Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Newborn Screening Instruments Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Newborn Screening Instruments Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Newborn Screening Instruments Sales Analysis by Type (2020-2025) & (Units)

Table 17: Global Newborn Screening Instruments Sales Analysis Forecast by Type (2026-2032) & (Units)

Table 18: Global Newborn Screening Instruments Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Newborn Screening Instruments Revenue Analysis Forecast by

Application (2026-2032) & (US\$ Million)

Table 20: Global Newborn Screening Instruments Sales Analysis by Application (2020-2025) & (Units)

Table 21: Global Newborn Screening Instruments Sales Analysis Forecast by Application (2026-2032) & (Units)

Table 22: Key Newborn Screening Instruments Players in North America

Table 23: North America Newborn Screening Instruments Sales by Type (2020-2025) & (Units)

Table 24: North America Newborn Screening Instruments Sales by Type (2026-2032) & (Units)

Table 25: North America Newborn Screening Instruments Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Newborn Screening Instruments Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Newborn Screening Instruments Sales by Application (2020-2025) & (Units)

Table 28: North America Newborn Screening Instruments Sales by Application (2026-2032) & (Units)

Table 29: North America Newborn Screening Instruments Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Newborn Screening Instruments Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Newborn Screening Instruments Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Newborn Screening Instruments Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Newborn Screening Instruments Sales Market Size by Country (2020-2025) & (Units)

Table 34: North America Newborn Screening Instruments Sales Market Size by Country (2026-2032) & (Units)

Table 35: Key Newborn Screening Instruments Players in Europe

Table 36: Europe Newborn Screening Instruments Sales by Type (2020-2025) & (Units)

Table 37: Europe Newborn Screening Instruments Sales by Type (2026-2032) & (Units)

Table 38: Europe Newborn Screening Instruments Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Newborn Screening Instruments Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Newborn Screening Instruments Sales by Application (2020-2025) & (Units)

Table 41: Europe Newborn Screening Instruments Sales by Application (2026-2032) & (Units)

Table 42: Europe Newborn Screening Instruments Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Newborn Screening Instruments Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Newborn Screening Instruments Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Newborn Screening Instruments Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Newborn Screening Instruments Sales Market Size by Country (2020-2025) & (Units)

Table 47: Europe Newborn Screening Instruments Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 48: Key Newborn Screening Instruments Players in China

Table 49: China Newborn Screening Instruments Sales by Type (2020-2025) & (Units)

Table 50: China Newborn Screening Instruments Sales by Type (2026-2032) & (Units)

Table 51: China Newborn Screening Instruments Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Newborn Screening Instruments Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Newborn Screening Instruments Sales by Application (2020-2025) & (Units)

Table 54: China Newborn Screening Instruments Sales by Application (2026-2032) & (Units)

Table 55: China Newborn Screening Instruments Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Newborn Screening Instruments Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Newborn Screening Instruments Players in APAC (excl. China)

Table 58: APAC (excl. China) Newborn Screening Instruments Sales by Type (2020-2025) & (Units)

Table 59: APAC (excl. China) Newborn Screening Instruments Sales by Type (2026-2032) & (Units)

Table 60: APAC (excl. China) Newborn Screening Instruments Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Newborn Screening Instruments Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Newborn Screening Instruments Sales by Application

(2020-2025) & (Units)

Table 63: APAC (excl. China) Newborn Screening Instruments Sales by Application

(2026-2032) & (Units)

Table 64: APAC (excl. China) Newborn Screening Instruments Revenue by Application

(2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Newborn Screening Instruments Revenue by Application

(2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Newborn Screening Instruments Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Newborn Screening Instruments Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Newborn Screening Instruments Sales Market Size by Country (2020-2025) & (Units)

Table 69: APAC (excl. China) Newborn Screening Instruments Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 70: Key Newborn Screening Instruments Players in Latin America

Table 71: Latin America Newborn Screening Instruments Sales by Type (2020-2025) & (Units)

Table 72: Latin America Newborn Screening Instruments Sales by Type (2026-2032) & (Units)

Table 73: Latin America Newborn Screening Instruments Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Newborn Screening Instruments Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Newborn Screening Instruments Sales by Application (2020-2025) & (Units)

Table 76: Latin America Newborn Screening Instruments Sales by Application (2026-2032) & (Units)

Table 77: Latin America Newborn Screening Instruments Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Newborn Screening Instruments Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Newborn Screening Instruments Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Newborn Screening Instruments Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Newborn Screening Instruments Sales Market Size by Country (2020-2025) & (Units)

Table 82: Latin America Newborn Screening Instruments Sales Market Size Forecast by

Country (2026-2032) & (Units)

Table 83: Key Newborn Screening Instruments Players in Middle East & Africa

Table 84: Middle East & Africa Newborn Screening Instruments Sales by Type (2020-2025) & (Units)

Table 85: Middle East & Africa Newborn Screening Instruments Sales by Type (2026-2032) & (Units)

Table 86: Middle East & Africa Newborn Screening Instruments Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Newborn Screening Instruments Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Newborn Screening Instruments Sales by Application (2020-2025) & (Units)

Table 89: Middle East & Africa Newborn Screening Instruments Sales by Application (2026-2032) & (Units)

Table 90: Middle East & Africa Newborn Screening Instruments Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Newborn Screening Instruments Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Newborn Screening Instruments Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Newborn Screening Instruments Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Newborn Screening Instruments Sales Market Size by Country (2020-2025) & (Units)

Table 95: Middle East & Africa Newborn Screening Instruments Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 96: Global Newborn Screening Instruments Market Sales by Key Manufacturers (2021-2025) & (Units)

Table 97: Global Newborn Screening Instruments Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Newborn Screening Instruments Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Newborn Screening Instruments Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: Perkinelmer Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- Table 104: Perkinelmer Newborn Screening Instruments Product Portfolio
- Table 105: Perkinelmer Newborn Screening Instruments Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 106: Waters Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 107: Waters Newborn Screening Instruments Product Portfolio
- Table 108: Waters Newborn Screening Instruments Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 109: Natus Medical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 110: Natus Medical Newborn Screening Instruments Product Portfolio
- Table 111: Natus Medical Newborn Screening Instruments Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 112: Danaher Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 113: Danaher Newborn Screening Instruments Product Portfolio
- Table 114: Danaher Newborn Screening Instruments Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 115: Thermo Fisher Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 116: Thermo Fisher Newborn Screening Instruments Product Portfolio
- Table 117: Thermo Fisher Newborn Screening Instruments Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 118: Trivitron Healthcare Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 119: Trivitron Healthcare Newborn Screening Instruments Product Portfolio
- Table 120: Trivitron Healthcare Newborn Screening Instruments Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 121: Agilent Technologies Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 122: Agilent Technologies Newborn Screening Instruments Product Portfolio
- Table 123: Agilent Technologies Newborn Screening Instruments Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 124: Bio-Rad Laboratories Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 125: Bio-Rad Laboratories Newborn Screening Instruments Product Portfolio
- Table 126: Bio-Rad Laboratories Newborn Screening Instruments Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 127: Medtronic Basic Company Profile (Employees, Areas Service, Competitors

and Contact Information)

Table 128: Medtronic Newborn Screening Instruments Product Portfolio

Table 129: Medtronic Newborn Screening Instruments Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: Masimo Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: Masimo Newborn Screening Instruments Product Portfolio

Table 132: Masimo Newborn Screening Instruments Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 133: Upstream Key Raw Material Price List

Table 134: Newborn Screening Instruments Raw Material Suppliers and Contact Information

Table 135: Newborn Screening Instruments Typical Customer List

Table 136: Newborn Screening Instruments Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Newborn Screening Instruments Product Pictures

Figure 2: Blood Screening Picture Scope

Figure 3: Hearing Screening Picture Scope

Figure 4: Pulse Oximetry Picture Scope

Figure 5: Hospital Picture Scope

Figure 6: Independent Laboratories Picture Scope

Figure 7: Other Picture Scope

Figure 8: Global Newborn Screening Instruments Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 9: Global Newborn Screening Instruments Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 10: Global Newborn Screening Instruments Market Sales and Growth Rate Analysis (2020-2032) & (Units)

Figure 11: Global Newborn Screening Instruments Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 12: Global Newborn Screening Instruments Market Size by Region (2020-2032) & (US\$ Million)

Figure 13: Global Newborn Screening Instruments Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 14: Global Newborn Screening Instruments Sales Price by Region (2020-2032) & (Units)

Figure 15: North America Newborn Screening Instruments Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 16: North America Newborn Screening Instruments Revenue Market Share by Players in 2024

Figure 17: North America Newborn Screening Instruments Sales Market Share by Type (2020-2032)

Figure 18: North America Newborn Screening Instruments Revenue Market Share by Type (2020-2032)

Figure 19: North America Newborn Screening Instruments Sales Market Share by Application (2020-2032)

Figure 20: North America Newborn Screening Instruments Revenue Market Share by Application (2020-2032)

Figure 21: US Newborn Screening Instruments Revenue (2020-2032) & (US\$ Million)

Figure 22: Canada Newborn Screening Instruments Revenue (2020-2032) & (US\$

Million)

Figure 23:Europe Newborn Screening Instruments Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 24:Europe Newborn Screening Instruments Revenue Market Share by Players in 2024

Figure 25:Europe Newborn Screening Instruments Sales Market Share by Type (2020-2032)

Figure 26:Europe Newborn Screening Instruments Revenue Market Share by Type (2020-2032)

Figure 27:Europe Newborn Screening Instruments Sales Market Share by Application (2020-2032)

Figure 28:Europe Newborn Screening Instruments Revenue Market Share by Application (2020-2032)

Figure 29:Germany Newborn Screening Instruments Revenue (2020-2032) & (US\$ Million)

Figure 30:France Newborn Screening Instruments Revenue (2020-2032) & (US\$ Million)

Figure 31:United Kingdom Newborn Screening Instruments Revenue (2020-2032) & (US\$ Million)

Figure 32:Italy Newborn Screening Instruments Revenue (2020-2032) & (US\$ Million)

Figure 33:Spain Newborn Screening Instruments Revenue (2020-2032) & (US\$ Million)

Figure 34:Benelux Newborn Screening Instruments Revenue (2020-2032) & (US\$ Million)

Figure 35:China Newborn Screening Instruments Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 36:China Newborn Screening Instruments Revenue Market Share by Players in 2024

Figure 37:China Newborn Screening Instruments Sales Market Share by Type (2020-2032)

Figure 38:China Newborn Screening Instruments Revenue Market Share by Type (2020-2032)

Figure 39:China Newborn Screening Instruments Sales Market Share by Application (2020-2032)

Figure 40:China Newborn Screening Instruments Revenue Market Share by Application (2020-2032)

Figure 41:APAC (excl. China) Newborn Screening Instruments Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 42:APAC (excl. China) Newborn Screening Instruments Revenue Market Share by Players in 2024

Figure 43:APAC (excl. China) Newborn Screening Instruments Sales Market Share by Type (2020-2032)

Figure 44:APAC (excl. China) Newborn Screening Instruments Revenue Market Share by Type (2020-2032)

Figure 45:APAC (excl. China) Newborn Screening Instruments Sales Market Share by Application (2020-2032)

Figure 46:APAC (excl. China) Newborn Screening Instruments Revenue Market Share by Application (2020-2032)

Figure 47:Japan Newborn Screening Instruments Revenue (2020-2032) & (US\$ Million)

Figure 48:South Korea Newborn Screening Instruments Revenue (2020-2032) & (US\$ Million)

Figure 49:India Newborn Screening Instruments Revenue (2020-2032) & (US\$ Million)

Figure 50:Australia Newborn Screening Instruments Revenue (2020-2032) & (US\$ Million)

Figure 51:Southeast Asia Newborn Screening Instruments Revenue (2020-2032) & (US\$ Million)

Figure 52:Latin America Newborn Screening Instruments Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 53:Latin America Newborn Screening Instruments Revenue Market Share by Players in 2024

Figure 54:Latin America Newborn Screening Instruments Sales Market Share by Type (2020-2032)

Figure 55:Latin America Newborn Screening Instruments Revenue Market Share by Type (2020-2032)

Figure 56:Latin America Newborn Screening Instruments Sales Market Share by Application (2020-2032)

Figure 57:Latin America Newborn Screening Instruments Revenue Market Share by Application (2020-2032)

Figure 58:Mexico Newborn Screening Instruments Revenue (2020-2032) & (US\$ Million)

Figure 59:Brazil Newborn Screening Instruments Revenue (2020-2032) & (US\$ Million)

Figure 60:Middle East & Africa Newborn Screening Instruments Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 61:Middle East & Africa Newborn Screening Instruments Revenue Market Share by Players in 2024

Figure 62:Middle East & Africa Newborn Screening Instruments Sales Market Share by Type (2020-2032)

Figure 63:Middle East & Africa Newborn Screening Instruments Revenue Market Share by Type (2020-2032)

Figure 64: Middle East & Africa Newborn Screening Instruments Sales Market Share by Application (2020-2032)

Figure 65: Middle East & Africa Newborn Screening Instruments Revenue Market Share by Application (2020-2032)

Figure 66: Saudi Arabia Newborn Screening Instruments Revenue (2020-2032) & (US\$ Million)

Figure 67: South Africa Newborn Screening Instruments Revenue (2020-2032) & (US\$ Million)

Figure 68: Global Newborn Screening Instruments Sales Market Share by Key Manufacturers in 2024

Figure 69: Global Newborn Screening Instruments Revenue Market Share by Key Manufacturers in 2024

Figure 70: Global Newborn Screening Instruments Industry Competition Landscape

Figure 71: Newborn Screening Instruments Industry Chain Analysis

Figure 72: Bottom-Up and Top-Down Research Methods

Figure 73: Key Interview Objectives

Figure 74: Data Cross Validation

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