

Global New Energy Vehicle Charging Software Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global New Energy Vehicle Charging Software market size will reach 12,743 Million USD in 2025 and is projected to reach 108,369 Million USD by 2032, with a CAGR of 35.77% (2025-2032). Notably, the China New Energy Vehicle Charging Software market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

New Energy Vehicle (NEV) Charging Software refers to a suite of digital tools and platforms designed to manage and optimize the charging infrastructure for electric vehicles (EVs) and other alternative energy vehicles. This software encompasses various functionalities such as charging station management, user authentication and billing, energy management, and remote monitoring and control. NEV charging software enables operators to efficiently manage charging stations, allocate resources, and ensure seamless user experiences through features like mobile apps for finding and reserving charging stations, real-time monitoring of charging sessions, and integration with payment systems for billing and transaction processing. Additionally, advanced energy management capabilities allow for load balancing, demand response, and integration with renewable energy sources to maximize efficiency and sustainability in the charging process. Overall, NEV charging software plays a crucial role in facilitating the widespread adoption of electric vehicles by providing reliable, convenient, and intelligent charging solutions.

The major global suppliers of New Energy Vehicle Charging Software include TELD, State Grid, Tesla, Star Charge, YKC, EnBW, Elli, Shell, Chargepoint, Electrify America, Allego, LogPay, MAINGAU Energie, Evgo, DKV, Blink Charging, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of New Energy Vehicle Charging Software. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global New Energy Vehicle Charging Software market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the New Energy Vehicle Charging Software market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of New Energy Vehicle Charging Software industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of New Energy Vehicle Charging Software Include:

TELD

State Grid

Tesla

Star Charge

YKC

EnBW

Elli

Shell

Chargepoint

Electrify America

Allego

LogPay

MAINGAU Energie

Evgo

DKV

Blink Charging

New Energy Vehicle Charging Software Product Segment Include:

DC Charging

AC Charging

New Energy Vehicle Charging Software Product Application Include:

BEV

PHEV

Chapter Scope

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