

# Global New Energy Commercial Vehicle Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/NDEFDDB0D9DEEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: NDEFDDB0D9DEEN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global New Energy Commercial Vehicle market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China New Energy Commercial Vehicle market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

New Energy Commercial Vehicles, often referred to as NECVs, are commercial vehicles that utilize alternative energy sources instead of traditional fossil fuels. These vehicles are designed to reduce emissions, improve energy efficiency, and promote sustainable transportation solutions in the commercial sector. The term "new energy" typically encompasses electric vehicles (EVs), hybrid electric vehicles (HEVs), hydrogen fuel cell vehicles, and other vehicles powered by renewable energy sources. NECVs include a wide range of commercial vehicles such as buses, trucks, vans, delivery vehicles, and other utility vehicles. They offer several advantages over conventional vehicles, including reduced greenhouse gas emissions, lower operating costs (such as fuel and maintenance), and a potential for quieter and smoother operation. NECVs play a crucial role in promoting environmentally friendly transportation options for commercial activities, contributing to the broader efforts of decarbonization and sustainable development in the transportation sector.

The major global manufacturers of New Energy Commercial Vehicle include Dongfeng

Automobile, Yutong Bus, Xiamen King Long Motor Group, BYD, Geely Automobile Holdings Limited, CRRC Electric VEHICLE, Zhongtong Bus Holding, Chongqing Rui Chi, BAIC Foton Motor, Chery, SANY Heavy Industry, Faw Jiefang Group, Xcmg Construction Machinery, BEIBEN, Saic Hongyan Automotive, Shaanxi Heavy-Duty Truck, Jiangling Motors, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of New Energy Commercial Vehicle. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global New Energy Commercial Vehicle market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the New Energy Commercial Vehicle market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of New Energy Commercial Vehicle industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of New Energy Commercial Vehicle Include:

Dongfeng Automobile

Yutong Bus

Xiamen King Long Motor Group

BYD

Geely Automobile Holdings Limited

CRRRC Electric VEHICLE

Zhongtong Bus Holding

Chongqing Rui Chi

BAIC Foton Motor

Chery

SANY Heavy Industry

Faw Jiefang Group

Xcmg Construction Machinery

BEIBEN

Saic Hongyan Automotive

Shaanxi Heavy-Duty Truck

Jiangling Motors

New Energy Commercial Vehicle Product Segment Include:

Pure Electric Commercial Vehicle

Plug-in Electric Commercial Vehicle

Fuel Cell Commercial Vehicle

New Energy Commercial Vehicle Product Application Include:

Truck

Bus

## **Chapter Scope**

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