

# Global NEV eAxle Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/NDFC814467B0EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: NDFC814467B0EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global NEV eAxle market size will reach 3,389.43 Million USD in 2025 and is projected to reach 24,456.25 Million USD by 2032, with a CAGR of 32.62% (2025-2032). Notably, the China NEV eAxle market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

The NEV eAxle refers to the electric axle system utilized in new energy vehicles (NEVs). NEVs are vehicles powered by alternative energy sources such as electricity, hydrogen, or other sustainable fuels. The eAxle, short for electric axle, is a compact unit that integrates one or more electric motors, power electronics, and sometimes the gearbox into a single assembly. It is designed to transmit power from the electric motor to the vehicle's wheels. The NEV eAxle system enables efficient power transfer, torque control, and regenerative braking, contributing to enhanced overall performance and improved energy efficiency in electric and hybrid vehicles. It also plays a crucial role in optimizing vehicle dynamics, enabling features such as all-wheel drive, torque vectoring, and stability control. The compact and lightweight nature of the NEV eAxle makes it suitable for integration in various vehicle architectures, allowing automakers to develop electric and hybrid vehicles with improved driving range, acceleration, and energy management capabilities.

The major global manufacturers of NEV eAxle include GKN Automotive Limited, Nidec Corporation, Vitesco Technologies, BorgWarner, Inovance, Meritor, JJE, Aisin, ZF

Friedrichshafen, Robert Bosch, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of NEV eAxle. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global NEV eAxle market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the NEV eAxle market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of NEV eAxle industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of NEV eAxle Include:

GKN Automotive Limited

Nidec Corporation

Vitesco Technologies

BorgWarner

Inovance

Meritor

JJE

Aisin

ZF Friedrichshafen

Robert Bosch

NEV eAxle Product Segment Include:

Below 100kW

Between 100kW and 200kW

Above 200kW

NEV eAxle Product Application Include:

Passenger Cars

Commercial Vehicles

## **Chapter Scope**

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