

Global Neurostimulation Devices Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/NED7781DDBF0EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: NED7781DDBF0EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Neurostimulation Devices market size will reach 9,808.58 Million USD in 2025 and is projected to reach 19,593.60 Million USD by 2032, with a CAGR of 10.39% (2025-2032). Notably, the China Neurostimulation Devices market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Neurostimulation devices are medical devices that are designed to deliver electrical or magnetic stimulation to specific regions of the nervous system for therapeutic purposes. They are used to modulate the activity of neural circuits and treat a variety of neurological and neuropsychiatric conditions. Neurostimulation devices can be invasive, such as deep brain stimulation (DBS) systems, which involve implanting electrodes in specific brain regions and connecting them to a pulse generator, or non-invasive, such as transcutaneous electrical nerve stimulation (TENS) units or transcranial magnetic stimulation (TMS) devices. These devices work by delivering controlled electrical currents or magnetic fields to stimulate or inhibit neural activity, targeting specific circuits associated with the condition being treated. Neurostimulation devices have shown efficacy in the management of chronic pain, movement disorders like Parkinson's disease and essential tremor, epilepsy, depression, and other conditions. The selection and use of neurostimulation devices are typically carried out by healthcare professionals specialized in neurology or pain management, and treatment plans are tailored to each individual's needs, ensuring that the devices are

administered safely and effectively.

The major global manufacturers of Neurostimulation Devices include Medtronic, Boston Scientific, Abbott, LivaNova, Nevro, NeuroPace, Beijing PINS Medical, Synapse Biomedical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Neurostimulation Devices. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Neurostimulation Devices market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Neurostimulation Devices market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Neurostimulation Devices industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Neurostimulation Devices Include:

Medtronic

Boston Scientific

Abbott

LivaNova

Nevro

NeuroPace

Beijing PINS Medical

Synapse Biomedical

Neurostimulation Devices Product Segment Include:

Spinal Cord Stimulation (SCS)

Gastric Electric Stimulation (GES)

Deep Brain Stimulation (DBS)

Sacral Nerve Stimulation (SNS)

Vagus Nerve Stimulation (VNS)

Others

Neurostimulation Devices Product Application Include:

Pain Management

Parkinson's Disease

Urinary and Fecal Incontinence

Epilepsy

Gastroparesis

Other

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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