

# Global Neuromorphic Computing Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Neuromorphic Computing market size will reach 136.02 Million USD in 2025 and is projected to reach 3,245.51 Million USD by 2032, with a CAGR of 57.33% (2025-2032). Notably, the China Neuromorphic Computing market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Neuromorphic computing is an approach to computer architecture and information processing inspired by the structure and function of the human brain. It involves designing hardware and software systems that emulate the parallelism, connectivity, and adaptive capabilities of biological neural networks. Neuromorphic computing aims to go beyond traditional computing models by leveraging the principles of neural processing to perform complex tasks more efficiently and effectively. Instead of relying solely on sequential algorithms, neuromorphic systems use spiking neural networks, which process information in a highly parallel and event-driven manner. These systems can adapt and learn from data, making them suitable for tasks such as pattern recognition, sensor processing, and cognitive applications. Neuromorphic computing holds potential for developing energy-efficient and scalable computing systems, enabling advancements in areas such as artificial intelligence, robotics, and real-time data analysis.

The major global manufacturers of Neuromorphic Computing include Intel, IBM,

BrainChip Holdings, Qualcomm, Eta Compute, General Vision, Samsung Electronics, Hewlett Packard Labs, Applied Brain Research, GrAI Matter Labs, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Neuromorphic Computing. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Neuromorphic Computing market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Neuromorphic Computing market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Neuromorphic Computing industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Neuromorphic Computing Include:

Intel

IBM

BrainChip Holdings

Qualcomm

Eta Compute

General Vision

Samsung Electronics

Hewlett Packard Labs

Applied Brain Research

GrAI Matter Labs

Neuromorphic Computing Product Segment Include:

Hardware

Software

Neuromorphic Computing Product Application Include:

IT and Communication

Aerospace Defense

Medical

Automotive

Industrial

Others

## **Chapter Scope**

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