

# Global Neuromorphic Chip Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Neuromorphic Chip market size will reach 98.44 Million USD in 2025 and is projected to reach 7,868.65 Million USD by 2032, with a CAGR of 86.99% (2025-2032). Notably, the China Neuromorphic Chip market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A neuromorphic chip, also known as a brain-inspired chip or a neuroprocessor, is a specialized integrated circuit designed to mimic the structure and functionality of the human brain's neural networks. Unlike traditional digital processors that rely on sequential algorithms, neuromorphic chips aim to replicate the parallel, distributed processing capabilities of the brain. These chips consist of interconnected artificial neurons and synapses that can process and transmit information in a massively parallel manner, enabling efficient and real-time processing of sensory data. By emulating the brain's architecture and computational principles, neuromorphic chips have the potential to perform tasks such as pattern recognition, sensory processing, and intelligent decision-making with high energy efficiency and processing speed. They hold promise for applications in areas such as artificial intelligence, robotics, image and speech recognition, and neuromorphic computing research.

The major global suppliers of Neuromorphic Chip include IBM, Intel, Samsung Electronics, Qualcomm, Gyrfalcon, Eta Compute, Westwell, Lynxi, DeepcreatIC,

SynSense, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Neuromorphic Chip. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Neuromorphic Chip market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Neuromorphic Chip market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Neuromorphic Chip industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Neuromorphic Chip Include:

IBM

Intel

Samsung Electronics

Qualcomm

Gyr Falcon

Eta Compute

Westwell

Lynxi

DeepcreatIC

SynSense

Neuromorphic Chip Product Segment Include:

12 nm

28 nm

Others

Neuromorphic Chip Product Application Include:

Artificial Intelligence

Medical Equipment

Robot

Communications Industry

Other

## **Chapter Scope**

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