

# Global Neuromorphic AI Chips Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/NCBEFD285C71EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: NCBEFD285C71EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Neuromorphic AI Chips market size will reach 162.37 Million USD in 2025 and is projected to reach 1,935.46 Million USD by 2032, with a CAGR of 42.48% (2025-2032). Notably, the China Neuromorphic AI Chips market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Neuromorphic AI semiconductor technology involves the design and development of computer chips that mimic the structure and function of the human brain's neural networks. These chips are inspired by the architecture of the brain, utilizing spiking neural networks and synaptic connections to process information in a highly efficient and parallel manner. Unlike traditional computing architectures, neuromorphic chips can perform tasks such as pattern recognition, sensory processing, and decision-making with low power consumption and high speed. By emulating the brain's ability to learn from experience and adapt to new situations, neuromorphic AI semiconductor technology holds promise for applications in areas like robotics, sensor networks, brain-machine interfaces, and edge computing, enabling intelligent and autonomous systems that can operate in real-time and in complex environments.

The major global manufacturers of Neuromorphic AI Chips include Intel Corporation, IBM Corporation, Nepes, GrAI Matter Labs, BrainChip Holdings, SynSense AG, etc. The global players competition landscape in this report is divided into three tiers. The

first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Neuromorphic AI Chips. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Neuromorphic AI Chips market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Neuromorphic AI Chips market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Neuromorphic AI Chips industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Neuromorphic AI Chips Include:

Intel Corporation

IBM Corporation

Nepes

GrAI Matter Labs

BrainChip Holdings

SynSense AG

Neuromorphic AI Chips Product Segment Include:

Data Mining

Image Recognition & Signal Recognition

Neuromorphic AI Chips Product Application Include:

Neuromorphic Computer

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Neuromorphic AI Chips Industry PESTEL Analysis

Chapter 3: Global Neuromorphic AI Chips Industry Porter's Five Forces Analysis

Chapter 4: Global Neuromorphic AI Chips Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Neuromorphic AI Chips Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Neuromorphic AI Chips Competitive Analysis (Market Size,

Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Neuromorphic AI Chips Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Neuromorphic AI Chips Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Neuromorphic AI Chips Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Neuromorphic AI Chips Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Neuromorphic AI Chips Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Neuromorphic AI Chips Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

## Contents

### **1 NEUROMORPHIC AI CHIPS MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Neuromorphic AI Chips Product by Type
  - 1.2.1 Data Mining
  - 1.2.2 Image Recognition & Signal Recognition
- 1.3 Neuromorphic AI Chips Product by Application
  - 1.3.1 Neuromorphic Computer
  - 1.3.2 Others
- 1.4 Global Neuromorphic AI Chips Market Revenue and Sales Analysis
  - 1.4.1 Global Neuromorphic AI Chips Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Neuromorphic AI Chips Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Neuromorphic AI Chips Market Sales Price Trend Analysis (2020-2032)
- 1.5 Neuromorphic AI Chips Industry Trends and Innovation
  - 1.5.1 Neuromorphic AI Chips Industry Trends and Innovation
  - 1.5.2 Neuromorphic AI Chips Market Drivers and Challenges

### **2 NEUROMORPHIC AI CHIPS MARKET PESTEL ANALYSIS**

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

### **3 NEUROMORPHIC AI CHIPS MARKET PORTER'S FIVE FORCES ANALYSIS**

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

### **4 GLOBAL NEUROMORPHIC AI CHIPS MARKET ANALYSIS BY REGIONS**

- 4.1 Global Neuromorphic AI Chips Overall Market: 2024 VS 2025 VS 2032

#### 4.2 Global Neuromorphic AI Chips Revenue and Forecast Analysis (2020-2032)

4.2.1 Global Neuromorphic AI Chips Revenue and Market Share by Region (2020-2025)

4.2.2 Global Neuromorphic AI Chips Revenue and Market Share Forecast by Region (2026-2032)

#### 4.3 Global Neuromorphic AI Chips Sales and Forecast Analysis (2020-2032)

4.3.1 Global Neuromorphic AI Chips Sales and Market Share by Region (2020-2025)

4.3.2 Global Neuromorphic AI Chips Sales and Market Share Forecast by Region (2026-2032)

#### 4.4 Global Neuromorphic AI Chips Sales Price Trend Analysis (2020-2032)

### **5 GLOBAL NEUROMORPHIC AI CHIPS MARKET SIZE BY TYPE AND APPLICATION**

#### 5.1 Global Neuromorphic AI Chips Market Size by Type

5.1.1 Global Neuromorphic AI Chips Revenue and Forecast Analysis by Type (2020-2032)

5.1.2 Global Neuromorphic AI Chips Sales and Forecast Analysis by Type (2020-2032)

#### 5.2 Global Neuromorphic AI Chips Market Size by Application

5.2.1 Global Neuromorphic AI Chips Revenue and Forecast Analysis by Application (2020-2032)

5.2.2 Global Neuromorphic AI Chips Sales and Forecast Analysis by Application (2020-2032)

### **6 NORTH AMERICA**

6.1 North America Neuromorphic AI Chips Market Size and Growth Rate Analysis (2020-2032)

#### 6.2 North America Key Manufacturers Analysis

#### 6.3 North America Neuromorphic AI Chips Market Size by Type

6.3.1 North America Neuromorphic AI Chips Sales by Type (2020-2032)

6.3.2 North America Neuromorphic AI Chips Revenue by Type (2020-2032)

#### 6.4 North America Neuromorphic AI Chips Market Size by Application

6.4.1 North America Neuromorphic AI Chips Sales by Application (2020-2032)

6.4.2 North America Neuromorphic AI Chips Revenue by Application (2020-2032)

#### 6.5 North America Neuromorphic AI Chips Market Size by Country

6.5.1 US

6.5.2 Canada

## **7 EUROPE**

- 7.1 Europe Neuromorphic AI Chips Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe Neuromorphic AI Chips Market Size by Type
  - 7.3.1 Europe Neuromorphic AI Chips Sales by Type (2020-2032)
  - 7.3.2 Europe Neuromorphic AI Chips Revenue by Type (2020-2032)
- 7.4 Europe Neuromorphic AI Chips Market Size by Application
  - 7.4.1 Europe Neuromorphic AI Chips Sales by Application (2020-2032)
  - 7.4.2 Europe Neuromorphic AI Chips Revenue by Application (2020-2032)
- 7.5 Europe Neuromorphic AI Chips Market Size by Country
  - 7.5.1 Germany
  - 7.5.2 France
  - 7.5.3 United Kingdom
  - 7.5.4 Italy
  - 7.5.5 Spain
  - 7.5.6 Benelux

## **8 CHINA**

- 8.1 China Neuromorphic AI Chips Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China Neuromorphic AI Chips Market Size by Type
  - 8.3.1 China Neuromorphic AI Chips Sales by Type (2020-2032)
  - 8.3.2 China Neuromorphic AI Chips Revenue by Type (2020-2032)
- 8.4 China Neuromorphic AI Chips Market Size by Application
  - 8.4.1 China Neuromorphic AI Chips Sales by Application (2020-2032)
  - 8.4.2 China Neuromorphic AI Chips Revenue by Application (2020-2032)

## **9 APAC (EXCL. CHINA)**

- 9.1 APAC (excl. China) Neuromorphic AI Chips Market Size and Growth Rate Analysis (2020-2032)
- 9.2 APAC (excl. China) Key Manufacturers Analysis
- 9.3 APAC (excl. China) Neuromorphic AI Chips Market Size by Type
  - 9.3.1 APAC (excl. China) Neuromorphic AI Chips Sales by Type (2020-2032)
  - 9.3.2 APAC (excl. China) Neuromorphic AI Chips Revenue by Type (2020-2032)
- 9.4 APAC (excl. China) Neuromorphic AI Chips Market Size by Application

- 9.4.1 APAC (excl. China) Neuromorphic AI Chips Sales by Application (2020-2032)
- 9.4.2 APAC (excl. China) Neuromorphic AI Chips Revenue by Application (2020-2032)
- 9.5 APAC (excl. China) Neuromorphic AI Chips Market Size by Country
  - 9.5.1 Japan
  - 9.5.2 South Korea
  - 9.5.3 India
  - 9.5.4 Australia
  - 9.5.5 Southeast Asia

## **10 LATIN AMERICA**

- 10.1 Latin America Neuromorphic AI Chips Market Size and Growth Rate Analysis (2020-2032)
- 10.2 Latin America Key Manufacturers Analysis
- 10.3 Latin America Neuromorphic AI Chips Market Size by Type
  - 10.3.1 Latin America Neuromorphic AI Chips Sales by Type (2020-2032)
  - 10.3.2 Latin America Neuromorphic AI Chips Revenue by Type (2020-2032)
- 10.4 Latin America Neuromorphic AI Chips Market Size by Application
  - 10.4.1 Latin America Neuromorphic AI Chips Sales by Application (2020-2032)
  - 10.4.2 Latin America Neuromorphic AI Chips Revenue by Application (2020-2032)
- 10.5 Latin America Neuromorphic AI Chips Market Size by Country
- 10.6 Latin America Neuromorphic AI Chips Market Size by Country
  - 10.6.1 Mexico
  - 10.6.2 Brazil

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Neuromorphic AI Chips Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Middle East & Africa Key Manufacturers Analysis
- 11.3 Middle East & Africa Neuromorphic AI Chips Market Size by Type
  - 11.3.1 Middle East & Africa Neuromorphic AI Chips Sales by Type (2020-2032)
  - 11.3.2 Middle East & Africa Neuromorphic AI Chips Revenue by Type (2020-2032)
- 11.4 Middle East & Africa Neuromorphic AI Chips Market Size by Application
  - 11.4.1 Middle East & Africa Neuromorphic AI Chips Sales by Application (2020-2032)
  - 11.4.2 Middle East & Africa Neuromorphic AI Chips Revenue by Application (2020-2032)
- 11.5 Middle East Neuromorphic AI Chips Market Size by Country
  - 11.5.1 Saudi Arabia

## 11.5.2 South Africa

## **12 COMPETITION BY MANUFACTURERS**

### 12.1 Global Neuromorphic AI Chips Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

#### 12.1.1 Global Neuromorphic AI Chips Market Sales by Key Manufacturers (2021-2025)

#### 12.1.2 Global Neuromorphic AI Chips Market Revenue by Key Manufacturers (2021-2025)

#### 12.1.3 Global Neuromorphic AI Chips Average Sales Price by Manufacturers (2021-2025)

### 12.2 Neuromorphic AI Chips Competitive Landscape Analysis and Market Dynamic

#### 12.2.1 Neuromorphic AI Chips Competitive Landscape Analysis

#### 12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

#### 12.2.3 Market Dynamic

## **13 KEY COMPANIES ANALYSIS**

### 13.1 Intel Corporation

#### 13.1.1 Intel Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

#### 13.1.2 Intel Corporation Neuromorphic AI Chips Product Portfolio

#### 13.1.3 Intel Corporation Neuromorphic AI Chips Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.2 IBM Corporation

#### 13.2.1 IBM Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

#### 13.2.2 IBM Corporation Neuromorphic AI Chips Product Portfolio

#### 13.2.3 IBM Corporation Neuromorphic AI Chips Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.3 Nepes

#### 13.3.1 Nepes Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

#### 13.3.2 Nepes Neuromorphic AI Chips Product Portfolio

#### 13.3.3 Nepes Neuromorphic AI Chips Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.4 GrAI Matter Labs

#### 13.4.1 GrAI Matter Labs Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 13.4.2 GrAI Matter Labs Neuromorphic AI Chips Product Portfolio
- 13.4.3 GrAI Matter Labs Neuromorphic AI Chips Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.5 BrainChip Holdings
  - 13.5.1 BrainChip Holdings Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.5.2 BrainChip Holdings Neuromorphic AI Chips Product Portfolio
  - 13.5.3 BrainChip Holdings Neuromorphic AI Chips Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.6 SynSense AG
  - 13.6.1 SynSense AG Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.6.2 SynSense AG Neuromorphic AI Chips Product Portfolio
  - 13.6.3 SynSense AG Neuromorphic AI Chips Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **14 INDUSTRY CHAIN ANALYSIS**

- 14.1 Neuromorphic AI Chips Industry Chain Analysis
- 14.2 Neuromorphic AI Chips Industry Raw Material and Suppliers Analysis
  - 14.2.1 Neuromorphic AI Chips Key Raw Material Supply Analysis
  - 14.2.2 Raw Material Suppliers and Contact Information
- 14.3 Neuromorphic AI Chips Typical Downstream Customers
- 14.4 Neuromorphic AI Chips Sales Channel Analysis

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 METHODOLOGY AND DATA SOURCE**

- 16.1 Methodology/Research Approach
- 16.2 Research Scope
- 16.3 Benchmarks and Assumptions
- 16.4 Data Source
  - 16.4.1 Primary Sources
  - 16.4.2 Secondary Sources
- 16.5 Data Cross Validation
- 16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Neuromorphic AI Chips Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Neuromorphic AI Chips Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Neuromorphic AI Chips Industry Development Status

Table 4: Neuromorphic AI Chips Industry Development Trends

Table 5: Global Neuromorphic AI Chips Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Neuromorphic AI Chips Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Neuromorphic AI Chips Revenue Market Share by Region (2020-2025)

Table 8: Global Neuromorphic AI Chips Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Neuromorphic AI Chips Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Neuromorphic AI Chips Sales by Region (2020-2025) & (K Unit)

Table 11: Global Neuromorphic AI Chips Sales Market Share by Region (2020-2025)

Table 12: Global Neuromorphic AI Chips Sales Forecast by Region (2026-2032) & (K Unit)

Table 13: Global Neuromorphic AI Chips Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Neuromorphic AI Chips Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Neuromorphic AI Chips Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Neuromorphic AI Chips Sales Analysis by Type (2020-2025) & (K Unit)

Table 17: Global Neuromorphic AI Chips Sales Analysis Forecast by Type (2026-2032) & (K Unit)

Table 18: Global Neuromorphic AI Chips Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Neuromorphic AI Chips Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Neuromorphic AI Chips Sales Analysis by Application (2020-2025) & (K Unit)

Table 21: Global Neuromorphic AI Chips Sales Analysis Forecast by Application

(2026-2032) & (K Unit)

Table 22: Key Neuromorphic AI Chips Players in North America

Table 23: North America Neuromorphic AI Chips Sales by Type (2020-2025) & (K Unit)

Table 24: North America Neuromorphic AI Chips Sales by Type (2026-2032) & (K Unit)

Table 25: North America Neuromorphic AI Chips Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Neuromorphic AI Chips Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Neuromorphic AI Chips Sales by Application (2020-2025) & (K Unit)

Table 28: North America Neuromorphic AI Chips Sales by Application (2026-2032) & (K Unit)

Table 29: North America Neuromorphic AI Chips Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Neuromorphic AI Chips Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Neuromorphic AI Chips Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Neuromorphic AI Chips Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Neuromorphic AI Chips Sales Market Size by Country (2020-2025) & (K Unit)

Table 34: North America Neuromorphic AI Chips Sales Market Size by Country (2026-2032) & (K Unit)

Table 35: Key Neuromorphic AI Chips Players in Europe

Table 36: Europe Neuromorphic AI Chips Sales by Type (2020-2025) & (K Unit)

Table 37: Europe Neuromorphic AI Chips Sales by Type (2026-2032) & (K Unit)

Table 38: Europe Neuromorphic AI Chips Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Neuromorphic AI Chips Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Neuromorphic AI Chips Sales by Application (2020-2025) & (K Unit)

Table 41: Europe Neuromorphic AI Chips Sales by Application (2026-2032) & (K Unit)

Table 42: Europe Neuromorphic AI Chips Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Neuromorphic AI Chips Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Neuromorphic AI Chips Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Neuromorphic AI Chips Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Neuromorphic AI Chips Sales Market Size by Country (2020-2025) & (K Unit)

Table 47: Europe Neuromorphic AI Chips Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 48: Key Neuromorphic AI Chips Players in China

Table 49: China Neuromorphic AI Chips Sales by Type (2020-2025) & (K Unit)

Table 50: China Neuromorphic AI Chips Sales by Type (2026-2032) & (K Unit)

Table 51: China Neuromorphic AI Chips Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Neuromorphic AI Chips Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Neuromorphic AI Chips Sales by Application (2020-2025) & (K Unit)

Table 54: China Neuromorphic AI Chips Sales by Application (2026-2032) & (K Unit)

Table 55: China Neuromorphic AI Chips Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Neuromorphic AI Chips Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Neuromorphic AI Chips Players in APAC (excl. China)

Table 58: APAC (excl. China) Neuromorphic AI Chips Sales by Type (2020-2025) & (K Unit)

Table 59: APAC (excl. China) Neuromorphic AI Chips Sales by Type (2026-2032) & (K Unit)

Table 60: APAC (excl. China) Neuromorphic AI Chips Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Neuromorphic AI Chips Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Neuromorphic AI Chips Sales by Application (2020-2025) & (K Unit)

Table 63: APAC (excl. China) Neuromorphic AI Chips Sales by Application (2026-2032) & (K Unit)

Table 64: APAC (excl. China) Neuromorphic AI Chips Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Neuromorphic AI Chips Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Neuromorphic AI Chips Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Neuromorphic AI Chips Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Neuromorphic AI Chips Sales Market Size by Country

(2020-2025) & (K Unit)

Table 69: APAC (excl. China) Neuromorphic AI Chips Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 70: Key Neuromorphic AI Chips Players in Latin America

Table 71: Latin America Neuromorphic AI Chips Sales by Type (2020-2025) & (K Unit)

Table 72: Latin America Neuromorphic AI Chips Sales by Type (2026-2032) & (K Unit)

Table 73: Latin America Neuromorphic AI Chips Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Neuromorphic AI Chips Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Neuromorphic AI Chips Sales by Application (2020-2025) & (K Unit)

Table 76: Latin America Neuromorphic AI Chips Sales by Application (2026-2032) & (K Unit)

Table 77: Latin America Neuromorphic AI Chips Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Neuromorphic AI Chips Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Neuromorphic AI Chips Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Neuromorphic AI Chips Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Neuromorphic AI Chips Sales Market Size by Country (2020-2025) & (K Unit)

Table 82: Latin America Neuromorphic AI Chips Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 83: Key Neuromorphic AI Chips Players in Middle East & Africa

Table 84: Middle East & Africa Neuromorphic AI Chips Sales by Type (2020-2025) & (K Unit)

Table 85: Middle East & Africa Neuromorphic AI Chips Sales by Type (2026-2032) & (K Unit)

Table 86: Middle East & Africa Neuromorphic AI Chips Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Neuromorphic AI Chips Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Neuromorphic AI Chips Sales by Application (2020-2025) & (K Unit)

Table 89: Middle East & Africa Neuromorphic AI Chips Sales by Application (2026-2032) & (K Unit)

Table 90: Middle East & Africa Neuromorphic AI Chips Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Neuromorphic AI Chips Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Neuromorphic AI Chips Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Neuromorphic AI Chips Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Neuromorphic AI Chips Sales Market Size by Country (2020-2025) & (K Unit)

Table 95: Middle East & Africa Neuromorphic AI Chips Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 96: Global Neuromorphic AI Chips Market Sales by Key Manufacturers (2021-2025) & (K Unit)

Table 97: Global Neuromorphic AI Chips Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Neuromorphic AI Chips Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Neuromorphic AI Chips Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: Intel Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Intel Corporation Neuromorphic AI Chips Product Portfolio

Table 105: Intel Corporation Neuromorphic AI Chips Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: IBM Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: IBM Corporation Neuromorphic AI Chips Product Portfolio

Table 108: IBM Corporation Neuromorphic AI Chips Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: Nepes Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Nepes Neuromorphic AI Chips Product Portfolio

Table 111: Nepes Neuromorphic AI Chips Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: GrAI Matter Labs Basic Company Profile (Employees, Areas Service,

Competitors and Contact Information)

Table 113: GrAI Matter Labs Neuromorphic AI Chips Product Portfolio

Table 114: GrAI Matter Labs Neuromorphic AI Chips Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: BrainChip Holdings Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: BrainChip Holdings Neuromorphic AI Chips Product Portfolio

Table 117: BrainChip Holdings Neuromorphic AI Chips Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: SynSense AG Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: SynSense AG Neuromorphic AI Chips Product Portfolio

Table 120: SynSense AG Neuromorphic AI Chips Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: Upstream Key Raw Material Price List

Table 122: Neuromorphic AI Chips Raw Material Suppliers and Contact Information

Table 123: Neuromorphic AI Chips Typical Customer List

Table 124: Neuromorphic AI Chips Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Neuromorphic AI Chips Product Pictures

Figure 2: Data Mining Picture Scope

Figure 3: Image Recognition & Signal Recognition Picture Scope

Figure 4: Neuromorphic Computer Picture Scope

Figure 5: Others Picture Scope

Figure 6: Global Neuromorphic AI Chips Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 7: Global Neuromorphic AI Chips Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 8: Global Neuromorphic AI Chips Market Sales and Growth Rate Analysis (2020-2032) & (K Unit)

Figure 9: Global Neuromorphic AI Chips Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 10: Global Neuromorphic AI Chips Market Size by Region (2020-2032) & (US\$ Million)

Figure 11: Global Neuromorphic AI Chips Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 12: Global Neuromorphic AI Chips Sales Price by Region (2020-2032) & (K Unit)

Figure 13: North America Neuromorphic AI Chips Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 14: North America Neuromorphic AI Chips Revenue Market Share by Players in 2024

Figure 15: North America Neuromorphic AI Chips Sales Market Share by Type (2020-2032)

Figure 16: North America Neuromorphic AI Chips Revenue Market Share by Type (2020-2032)

Figure 17: North America Neuromorphic AI Chips Sales Market Share by Application (2020-2032)

Figure 18: North America Neuromorphic AI Chips Revenue Market Share by Application (2020-2032)

Figure 19: US Neuromorphic AI Chips Revenue (2020-2032) & (US\$ Million)

Figure 20: Canada Neuromorphic AI Chips Revenue (2020-2032) & (US\$ Million)

Figure 21: Europe Neuromorphic AI Chips Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 22: Europe Neuromorphic AI Chips Revenue Market Share by Players in 2024

Figure 23:Europe Neuromorphic AI Chips Sales Market Share by Type (2020-2032)

Figure 24:Europe Neuromorphic AI Chips Revenue Market Share by Type (2020-2032)

Figure 25:Europe Neuromorphic AI Chips Sales Market Share by Application (2020-2032)

Figure 26:Europe Neuromorphic AI Chips Revenue Market Share by Application (2020-2032)

Figure 27:Germany Neuromorphic AI Chips Revenue (2020-2032) & (US\$ Million)

Figure 28:France Neuromorphic AI Chips Revenue (2020-2032) & (US\$ Million)

Figure 29:United Kingdom Neuromorphic AI Chips Revenue (2020-2032) & (US\$ Million)

Figure 30:Italy Neuromorphic AI Chips Revenue (2020-2032) & (US\$ Million)

Figure 31:Spain Neuromorphic AI Chips Revenue (2020-2032) & (US\$ Million)

Figure 32:Benelux Neuromorphic AI Chips Revenue (2020-2032) & (US\$ Million)

Figure 33:China Neuromorphic AI Chips Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 34:China Neuromorphic AI Chips Revenue Market Share by Players in 2024

Figure 35:China Neuromorphic AI Chips Sales Market Share by Type (2020-2032)

Figure 36:China Neuromorphic AI Chips Revenue Market Share by Type (2020-2032)

Figure 37:China Neuromorphic AI Chips Sales Market Share by Application (2020-2032)

Figure 38:China Neuromorphic AI Chips Revenue Market Share by Application (2020-2032)

Figure 39:APAC (excl. China) Neuromorphic AI Chips Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 40:APAC (excl. China) Neuromorphic AI Chips Revenue Market Share by Players in 2024

Figure 41:APAC (excl. China) Neuromorphic AI Chips Sales Market Share by Type (2020-2032)

Figure 42:APAC (excl. China) Neuromorphic AI Chips Revenue Market Share by Type (2020-2032)

Figure 43:APAC (excl. China) Neuromorphic AI Chips Sales Market Share by Application (2020-2032)

Figure 44:APAC (excl. China) Neuromorphic AI Chips Revenue Market Share by Application (2020-2032)

Figure 45:Japan Neuromorphic AI Chips Revenue (2020-2032) & (US\$ Million)

Figure 46:South Korea Neuromorphic AI Chips Revenue (2020-2032) & (US\$ Million)

Figure 47:India Neuromorphic AI Chips Revenue (2020-2032) & (US\$ Million)

Figure 48:Australia Neuromorphic AI Chips Revenue (2020-2032) & (US\$ Million)

Figure 49:Southeast Asia Neuromorphic AI Chips Revenue (2020-2032) & (US\$ Million)

Figure 50:Latin America Neuromorphic AI Chips Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 51:Latin America Neuromorphic AI Chips Revenue Market Share by Players in 2024

Figure 52:Latin America Neuromorphic AI Chips Sales Market Share by Type (2020-2032)

Figure 53:Latin America Neuromorphic AI Chips Revenue Market Share by Type (2020-2032)

Figure 54:Latin America Neuromorphic AI Chips Sales Market Share by Application (2020-2032)

Figure 55:Latin America Neuromorphic AI Chips Revenue Market Share by Application (2020-2032)

Figure 56:Mexico Neuromorphic AI Chips Revenue (2020-2032) & (US\$ Million)

Figure 57:Brazil Neuromorphic AI Chips Revenue (2020-2032) & (US\$ Million)

Figure 58:Middle East & Africa Neuromorphic AI Chips Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 59:Middle East & Africa Neuromorphic AI Chips Revenue Market Share by Players in 2024

Figure 60:Middle East & Africa Neuromorphic AI Chips Sales Market Share by Type (2020-2032)

Figure 61:Middle East & Africa Neuromorphic AI Chips Revenue Market Share by Type (2020-2032)

Figure 62:Middle East & Africa Neuromorphic AI Chips Sales Market Share by Application (2020-2032)

Figure 63:Middle East & Africa Neuromorphic AI Chips Revenue Market Share by Application (2020-2032)

Figure 64:Saudi Arabia Neuromorphic AI Chips Revenue (2020-2032) & (US\$ Million)

Figure 65:South Africa Neuromorphic AI Chips Revenue (2020-2032) & (US\$ Million)

Figure 66:Global Neuromorphic AI Chips Sales Market Share by Key Manufacturers in 2024

Figure 67:Global Neuromorphic AI Chips Revenue Market Share by Key Manufacturers in 2024

Figure 68:Global Neuromorphic AI Chips Industry Competition Landscape

Figure 69:Neuromorphic AI Chips Industry Chain Analysis

Figure 70:Bottom-Up and Top-Down Research Methods

Figure 71:Key Interview Objectives

Figure 72:Data Cross Validation

## I would like to order

Product name: Global Neuromorphic AI Chips Competitive Landscape Professional Research Report 2025

Product link: <https://marketpublishers.com/r/NCBEFD285C71EN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/NCBEFD285C71EN.html>