

Global Neonatal Phototherapy Devices Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Neonatal Phototherapy Devices market size will reach 266.90 Million USD in 2025 and is projected to reach 366.14 Million USD by 2032, with a CAGR of 4.62% (2025-2032). Notably, the China Neonatal Phototherapy Devices market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Neonatal phototherapy devices are specialized medical devices used to treat neonatal jaundice, a condition characterized by high levels of bilirubin in a newborn baby's blood. These devices utilize specific wavelengths of light, typically blue or blue-green, to break down bilirubin and help the infant's liver process and eliminate it from the body. Neonatal phototherapy devices consist of a light source that emits the desired wavelength and a surface on which the baby can lie or be placed. The light is absorbed by the baby's skin and converted into a harmless form of bilirubin that can be excreted through urine and stool. The devices are designed to maximize the surface area of the baby's skin exposed to the light while ensuring safety and minimizing discomfort. They may come in the form of overhead lights, phototherapy beds, or portable blankets. Neonatal phototherapy is commonly delivered in the neonatal intensive care unit (NICU) or special care nurseries. The duration and intensity of phototherapy treatment are based on the baby's bilirubin levels and clinical condition. Regular monitoring of bilirubin levels and close medical supervision are essential to ensure the effectiveness and safety of phototherapy for neonatal jaundice.

The major global manufacturers of Neonatal Phototherapy Devices include GE Healthcare, Atom Medical, Drager, Philips, Natus, Ningbo David Medical, Weyer, D-Rev, Novos Medical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Neonatal Phototherapy Devices. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Neonatal Phototherapy Devices market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Neonatal Phototherapy Devices market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Neonatal Phototherapy Devices industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Neonatal Phototherapy Devices Include:

GE Healthcare

Atom Medical

Drager

Philips

Natus

Ningbo David Medical

Weyer

D-Rev

Novos Medical

Neonatal Phototherapy Devices Product Segment Include:

Phototherapy Lamp

Phototherapy Blanket

Neonatal Phototherapy Devices Product Application Include:

Hospitals and Clinics

Birthing Centers

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Neonatal Phototherapy Devices Industry PESTEL Analysis

Chapter 3: Global Neonatal Phototherapy Devices Industry Porter's Five Forces Analysis

Chapter 4: Global Neonatal Phototherapy Devices Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Neonatal Phototherapy Devices Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Neonatal Phototherapy Devices Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Neonatal Phototherapy Devices Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Neonatal Phototherapy Devices Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Neonatal Phototherapy Devices Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Neonatal Phototherapy Devices Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Neonatal Phototherapy Devices Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Neonatal Phototherapy Devices Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 NEONATAL PHOTOTHERAPY DEVICES MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Neonatal Phototherapy Devices Product by Type
 - 1.2.1 Phototherapy Lamp
 - 1.2.2 Phototherapy Blanket
- 1.3 Neonatal Phototherapy Devices Product by Application
 - 1.3.1 Hospitals and Clinics
 - 1.3.2 Birthing Centers
 - 1.3.3 Others
- 1.4 Global Neonatal Phototherapy Devices Market Revenue and Sales Analysis
 - 1.4.1 Global Neonatal Phototherapy Devices Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Neonatal Phototherapy Devices Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Neonatal Phototherapy Devices Market Sales Price Trend Analysis (2020-2032)
- 1.5 Neonatal Phototherapy Devices Industry Trends and Innovation
 - 1.5.1 Neonatal Phototherapy Devices Industry Trends and Innovation
 - 1.5.2 Neonatal Phototherapy Devices Market Drivers and Challenges

2 NEONATAL PHOTOTHERAPY DEVICES MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 NEONATAL PHOTOTHERAPY DEVICES MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

4 GLOBAL NEONATAL PHOTOTHERAPY DEVICES MARKET ANALYSIS BY REGIONS

4.1 Global Neonatal Phototherapy Devices Overall Market: 2024 VS 2025 VS 2032

4.2 Global Neonatal Phototherapy Devices Revenue and Forecast Analysis (2020-2032)

4.2.1 Global Neonatal Phototherapy Devices Revenue and Market Share by Region (2020-2025)

4.2.2 Global Neonatal Phototherapy Devices Revenue and Market Share Forecast by Region (2026-2032)

4.3 Global Neonatal Phototherapy Devices Sales and Forecast Analysis (2020-2032)

4.3.1 Global Neonatal Phototherapy Devices Sales and Market Share by Region (2020-2025)

4.3.2 Global Neonatal Phototherapy Devices Sales and Market Share Forecast by Region (2026-2032)

4.4 Global Neonatal Phototherapy Devices Sales Price Trend Analysis (2020-2032)

5 GLOBAL NEONATAL PHOTOTHERAPY DEVICES MARKET SIZE BY TYPE AND APPLICATION

5.1 Global Neonatal Phototherapy Devices Market Size by Type

5.1.1 Global Neonatal Phototherapy Devices Revenue and Forecast Analysis by Type (2020-2032)

5.1.2 Global Neonatal Phototherapy Devices Sales and Forecast Analysis by Type (2020-2032)

5.2 Global Neonatal Phototherapy Devices Market Size by Application

5.2.1 Global Neonatal Phototherapy Devices Revenue and Forecast Analysis by Application (2020-2032)

5.2.2 Global Neonatal Phototherapy Devices Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

6.1 North America Neonatal Phototherapy Devices Market Size and Growth Rate Analysis (2020-2032)

6.2 North America Key Manufacturers Analysis

6.3 North America Neonatal Phototherapy Devices Market Size by Type

6.3.1 North America Neonatal Phototherapy Devices Sales by Type (2020-2032)

- 6.3.2 North America Neonatal Phototherapy Devices Revenue by Type (2020-2032)
- 6.4 North America Neonatal Phototherapy Devices Market Size by Application
 - 6.4.1 North America Neonatal Phototherapy Devices Sales by Application (2020-2032)
 - 6.4.2 North America Neonatal Phototherapy Devices Revenue by Application (2020-2032)
- 6.5 North America Neonatal Phototherapy Devices Market Size by Country
 - 6.5.1 US
 - 6.5.2 Canada

7 EUROPE

- 7.1 Europe Neonatal Phototherapy Devices Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe Neonatal Phototherapy Devices Market Size by Type
 - 7.3.1 Europe Neonatal Phototherapy Devices Sales by Type (2020-2032)
 - 7.3.2 Europe Neonatal Phototherapy Devices Revenue by Type (2020-2032)
- 7.4 Europe Neonatal Phototherapy Devices Market Size by Application
 - 7.4.1 Europe Neonatal Phototherapy Devices Sales by Application (2020-2032)
 - 7.4.2 Europe Neonatal Phototherapy Devices Revenue by Application (2020-2032)
- 7.5 Europe Neonatal Phototherapy Devices Market Size by Country
 - 7.5.1 Germany
 - 7.5.2 France
 - 7.5.3 United Kingdom
 - 7.5.4 Italy
 - 7.5.5 Spain
 - 7.5.6 Benelux

8 CHINA

- 8.1 China Neonatal Phototherapy Devices Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China Neonatal Phototherapy Devices Market Size by Type
 - 8.3.1 China Neonatal Phototherapy Devices Sales by Type (2020-2032)
 - 8.3.2 China Neonatal Phototherapy Devices Revenue by Type (2020-2032)
- 8.4 China Neonatal Phototherapy Devices Market Size by Application
 - 8.4.1 China Neonatal Phototherapy Devices Sales by Application (2020-2032)
 - 8.4.2 China Neonatal Phototherapy Devices Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

9.1 APAC (excl. China) Neonatal Phototherapy Devices Market Size and Growth Rate Analysis (2020-2032)

9.2 APAC (excl. China) Key Manufacturers Analysis

9.3 APAC (excl. China) Neonatal Phototherapy Devices Market Size by Type

9.3.1 APAC (excl. China) Neonatal Phototherapy Devices Sales by Type (2020-2032)

9.3.2 APAC (excl. China) Neonatal Phototherapy Devices Revenue by Type (2020-2032)

9.4 APAC (excl. China) Neonatal Phototherapy Devices Market Size by Application

9.4.1 APAC (excl. China) Neonatal Phototherapy Devices Sales by Application (2020-2032)

9.4.2 APAC (excl. China) Neonatal Phototherapy Devices Revenue by Application (2020-2032)

9.5 APAC (excl. China) Neonatal Phototherapy Devices Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

10 LATIN AMERICA

10.1 Latin America Neonatal Phototherapy Devices Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Manufacturers Analysis

10.3 Latin America Neonatal Phototherapy Devices Market Size by Type

10.3.1 Latin America Neonatal Phototherapy Devices Sales by Type (2020-2032)

10.3.2 Latin America Neonatal Phototherapy Devices Revenue by Type (2020-2032)

10.4 Latin America Neonatal Phototherapy Devices Market Size by Application

10.4.1 Latin America Neonatal Phototherapy Devices Sales by Application (2020-2032)

10.4.2 Latin America Neonatal Phototherapy Devices Revenue by Application (2020-2032)

10.5 Latin America Neonatal Phototherapy Devices Market Size by Country

10.6 Latin America Neonatal Phototherapy Devices Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Neonatal Phototherapy Devices Market Size and Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Manufacturers Analysis

11.3 Middle East & Africa Neonatal Phototherapy Devices Market Size by Type

11.3.1 Middle East & Africa Neonatal Phototherapy Devices Sales by Type (2020-2032)

11.3.2 Middle East & Africa Neonatal Phototherapy Devices Revenue by Type (2020-2032)

11.4 Middle East & Africa Neonatal Phototherapy Devices Market Size by Application

11.4.1 Middle East & Africa Neonatal Phototherapy Devices Sales by Application (2020-2032)

11.4.2 Middle East & Africa Neonatal Phototherapy Devices Revenue by Application (2020-2032)

11.5 Middle East Neonatal Phototherapy Devices Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

12.1 Global Neonatal Phototherapy Devices Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Neonatal Phototherapy Devices Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Neonatal Phototherapy Devices Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global Neonatal Phototherapy Devices Average Sales Price by Manufacturers (2021-2025)

12.2 Neonatal Phototherapy Devices Competitive Landscape Analysis and Market Dynamic

12.2.1 Neonatal Phototherapy Devices Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

13.1 GE Healthcare

13.1.1 GE Healthcare Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 GE Healthcare Neonatal Phototherapy Devices Product Portfolio

13.1.3 GE Healthcare Neonatal Phototherapy Devices Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 Atom Medical

13.2.1 Atom Medical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 Atom Medical Neonatal Phototherapy Devices Product Portfolio

13.2.3 Atom Medical Neonatal Phototherapy Devices Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 Drager

13.3.1 Drager Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Drager Neonatal Phototherapy Devices Product Portfolio

13.3.3 Drager Neonatal Phototherapy Devices Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 Philips

13.4.1 Philips Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Philips Neonatal Phototherapy Devices Product Portfolio

13.4.3 Philips Neonatal Phototherapy Devices Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 Natus

13.5.1 Natus Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 Natus Neonatal Phototherapy Devices Product Portfolio

13.5.3 Natus Neonatal Phototherapy Devices Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.6 Ningbo David Medical

13.6.1 Ningbo David Medical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Ningbo David Medical Neonatal Phototherapy Devices Product Portfolio

13.6.3 Ningbo David Medical Neonatal Phototherapy Devices Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.7 Weyer

13.7.1 Weyer Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 Weyer Neonatal Phototherapy Devices Product Portfolio

13.7.3 Weyer Neonatal Phototherapy Devices Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.8 D-Rev

13.8.1 D-Rev Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 D-Rev Neonatal Phototherapy Devices Product Portfolio

13.8.3 D-Rev Neonatal Phototherapy Devices Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.9 Novos Medical

13.9.1 Novos Medical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 Novos Medical Neonatal Phototherapy Devices Product Portfolio

13.9.3 Novos Medical Neonatal Phototherapy Devices Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

14.1 Neonatal Phototherapy Devices Industry Chain Analysis

14.2 Neonatal Phototherapy Devices Industry Raw Material and Suppliers Analysis

14.2.1 Neonatal Phototherapy Devices Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Neonatal Phototherapy Devices Typical Downstream Customers

14.4 Neonatal Phototherapy Devices Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Neonatal Phototherapy Devices Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Neonatal Phototherapy Devices Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Neonatal Phototherapy Devices Industry Development Status

Table 4: Neonatal Phototherapy Devices Industry Development Trends

Table 5: Global Neonatal Phototherapy Devices Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Neonatal Phototherapy Devices Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Neonatal Phototherapy Devices Revenue Market Share by Region (2020-2025)

Table 8: Global Neonatal Phototherapy Devices Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Neonatal Phototherapy Devices Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Neonatal Phototherapy Devices Sales by Region (2020-2025) & (Units)

Table 11: Global Neonatal Phototherapy Devices Sales Market Share by Region (2020-2025)

Table 12: Global Neonatal Phototherapy Devices Sales Forecast by Region (2026-2032) & (Units)

Table 13: Global Neonatal Phototherapy Devices Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Neonatal Phototherapy Devices Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Neonatal Phototherapy Devices Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Neonatal Phototherapy Devices Sales Analysis by Type (2020-2025) & (Units)

Table 17: Global Neonatal Phototherapy Devices Sales Analysis Forecast by Type (2026-2032) & (Units)

Table 18: Global Neonatal Phototherapy Devices Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Neonatal Phototherapy Devices Revenue Analysis Forecast by

Application (2026-2032) & (US\$ Million)

Table 20: Global Neonatal Phototherapy Devices Sales Analysis by Application (2020-2025) & (Units)

Table 21: Global Neonatal Phototherapy Devices Sales Analysis Forecast by Application (2026-2032) & (Units)

Table 22: Key Neonatal Phototherapy Devices Players in North America

Table 23: North America Neonatal Phototherapy Devices Sales by Type (2020-2025) & (Units)

Table 24: North America Neonatal Phototherapy Devices Sales by Type (2026-2032) & (Units)

Table 25: North America Neonatal Phototherapy Devices Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Neonatal Phototherapy Devices Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Neonatal Phototherapy Devices Sales by Application (2020-2025) & (Units)

Table 28: North America Neonatal Phototherapy Devices Sales by Application (2026-2032) & (Units)

Table 29: North America Neonatal Phototherapy Devices Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Neonatal Phototherapy Devices Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Neonatal Phototherapy Devices Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Neonatal Phototherapy Devices Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Neonatal Phototherapy Devices Sales Market Size by Country (2020-2025) & (Units)

Table 34: North America Neonatal Phototherapy Devices Sales Market Size by Country (2026-2032) & (Units)

Table 35: Key Neonatal Phototherapy Devices Players in Europe

Table 36: Europe Neonatal Phototherapy Devices Sales by Type (2020-2025) & (Units)

Table 37: Europe Neonatal Phototherapy Devices Sales by Type (2026-2032) & (Units)

Table 38: Europe Neonatal Phototherapy Devices Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Neonatal Phototherapy Devices Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Neonatal Phototherapy Devices Sales by Application (2020-2025) & (Units)

Table 41: Europe Neonatal Phototherapy Devices Sales by Application (2026-2032) & (Units)

Table 42: Europe Neonatal Phototherapy Devices Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Neonatal Phototherapy Devices Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Neonatal Phototherapy Devices Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Neonatal Phototherapy Devices Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Neonatal Phototherapy Devices Sales Market Size by Country (2020-2025) & (Units)

Table 47: Europe Neonatal Phototherapy Devices Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 48: Key Neonatal Phototherapy Devices Players in China

Table 49: China Neonatal Phototherapy Devices Sales by Type (2020-2025) & (Units)

Table 50: China Neonatal Phototherapy Devices Sales by Type (2026-2032) & (Units)

Table 51: China Neonatal Phototherapy Devices Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Neonatal Phototherapy Devices Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Neonatal Phototherapy Devices Sales by Application (2020-2025) & (Units)

Table 54: China Neonatal Phototherapy Devices Sales by Application (2026-2032) & (Units)

Table 55: China Neonatal Phototherapy Devices Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Neonatal Phototherapy Devices Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Neonatal Phototherapy Devices Players in APAC (excl. China)

Table 58: APAC (excl. China) Neonatal Phototherapy Devices Sales by Type (2020-2025) & (Units)

Table 59: APAC (excl. China) Neonatal Phototherapy Devices Sales by Type (2026-2032) & (Units)

Table 60: APAC (excl. China) Neonatal Phototherapy Devices Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Neonatal Phototherapy Devices Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Neonatal Phototherapy Devices Sales by Application

(2020-2025) & (Units)

Table 63: APAC (excl. China) Neonatal Phototherapy Devices Sales by Application

(2026-2032) & (Units)

Table 64: APAC (excl. China) Neonatal Phototherapy Devices Revenue by Application

(2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Neonatal Phototherapy Devices Revenue by Application

(2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Neonatal Phototherapy Devices Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Neonatal Phototherapy Devices Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Neonatal Phototherapy Devices Sales Market Size by Country (2020-2025) & (Units)

Table 69: APAC (excl. China) Neonatal Phototherapy Devices Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 70: Key Neonatal Phototherapy Devices Players in Latin America

Table 71: Latin America Neonatal Phototherapy Devices Sales by Type (2020-2025) & (Units)

Table 72: Latin America Neonatal Phototherapy Devices Sales by Type (2026-2032) & (Units)

Table 73: Latin America Neonatal Phototherapy Devices Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Neonatal Phototherapy Devices Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Neonatal Phototherapy Devices Sales by Application (2020-2025) & (Units)

Table 76: Latin America Neonatal Phototherapy Devices Sales by Application (2026-2032) & (Units)

Table 77: Latin America Neonatal Phototherapy Devices Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Neonatal Phototherapy Devices Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Neonatal Phototherapy Devices Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Neonatal Phototherapy Devices Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Neonatal Phototherapy Devices Sales Market Size by Country (2020-2025) & (Units)

Table 82: Latin America Neonatal Phototherapy Devices Sales Market Size Forecast by

Country (2026-2032) & (Units)

Table 83: Key Neonatal Phototherapy Devices Players in Middle East & Africa

Table 84: Middle East & Africa Neonatal Phototherapy Devices Sales by Type (2020-2025) & (Units)

Table 85: Middle East & Africa Neonatal Phototherapy Devices Sales by Type (2026-2032) & (Units)

Table 86: Middle East & Africa Neonatal Phototherapy Devices Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Neonatal Phototherapy Devices Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Neonatal Phototherapy Devices Sales by Application (2020-2025) & (Units)

Table 89: Middle East & Africa Neonatal Phototherapy Devices Sales by Application (2026-2032) & (Units)

Table 90: Middle East & Africa Neonatal Phototherapy Devices Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Neonatal Phototherapy Devices Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Neonatal Phototherapy Devices Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Neonatal Phototherapy Devices Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Neonatal Phototherapy Devices Sales Market Size by Country (2020-2025) & (Units)

Table 95: Middle East & Africa Neonatal Phototherapy Devices Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 96: Global Neonatal Phototherapy Devices Market Sales by Key Manufacturers (2021-2025) & (Units)

Table 97: Global Neonatal Phototherapy Devices Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Neonatal Phototherapy Devices Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Neonatal Phototherapy Devices Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: GE Healthcare Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- Table 104: GE Healthcare Neonatal Phototherapy Devices Product Portfolio
- Table 105: GE Healthcare Neonatal Phototherapy Devices Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 106: Atom Medical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 107: Atom Medical Neonatal Phototherapy Devices Product Portfolio
- Table 108: Atom Medical Neonatal Phototherapy Devices Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 109: Drager Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 110: Drager Neonatal Phototherapy Devices Product Portfolio
- Table 111: Drager Neonatal Phototherapy Devices Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 112: Philips Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 113: Philips Neonatal Phototherapy Devices Product Portfolio
- Table 114: Philips Neonatal Phototherapy Devices Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 115: Natus Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 116: Natus Neonatal Phototherapy Devices Product Portfolio
- Table 117: Natus Neonatal Phototherapy Devices Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 118: Ningbo David Medical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 119: Ningbo David Medical Neonatal Phototherapy Devices Product Portfolio
- Table 120: Ningbo David Medical Neonatal Phototherapy Devices Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 121: Weyer Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 122: Weyer Neonatal Phototherapy Devices Product Portfolio
- Table 123: Weyer Neonatal Phototherapy Devices Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 124: D-Rev Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 125: D-Rev Neonatal Phototherapy Devices Product Portfolio
- Table 126: D-Rev Neonatal Phototherapy Devices Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 127: Novos Medical Basic Company Profile (Employees, Areas Service,

Competitors and Contact Information)

Table 128: Novos Medical Neonatal Phototherapy Devices Product Portfolio

Table 129: Novos Medical Neonatal Phototherapy Devices Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: Upstream Key Raw Material Price List

Table 131: Neonatal Phototherapy Devices Raw Material Suppliers and Contact Information

Table 132: Neonatal Phototherapy Devices Typical Customer List

Table 133: Neonatal Phototherapy Devices Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Neonatal Phototherapy Devices Product Pictures

Figure 2: Phototherapy Lamp Picture Scope

Figure 3: Phototherapy Blanket Picture Scope

Figure 4: Hospitals and Clinics Picture Scope

Figure 5: Birthing Centers Picture Scope

Figure 6: Others Picture Scope

Figure 7: Global Neonatal Phototherapy Devices Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 8: Global Neonatal Phototherapy Devices Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 9: Global Neonatal Phototherapy Devices Market Sales and Growth Rate Analysis (2020-2032) & (Units)

Figure 10: Global Neonatal Phototherapy Devices Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 11: Global Neonatal Phototherapy Devices Market Size by Region (2020-2032) & (US\$ Million)

Figure 12: Global Neonatal Phototherapy Devices Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 13: Global Neonatal Phototherapy Devices Sales Price by Region (2020-2032) & (Units)

Figure 14: North America Neonatal Phototherapy Devices Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 15: North America Neonatal Phototherapy Devices Revenue Market Share by Players in 2024

Figure 16: North America Neonatal Phototherapy Devices Sales Market Share by Type (2020-2032)

Figure 17: North America Neonatal Phototherapy Devices Revenue Market Share by Type (2020-2032)

Figure 18: North America Neonatal Phototherapy Devices Sales Market Share by Application (2020-2032)

Figure 19: North America Neonatal Phototherapy Devices Revenue Market Share by Application (2020-2032)

Figure 20: US Neonatal Phototherapy Devices Revenue (2020-2032) & (US\$ Million)

Figure 21: Canada Neonatal Phototherapy Devices Revenue (2020-2032) & (US\$ Million)

Figure 22:Europe Neonatal Phototherapy Devices Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 23:Europe Neonatal Phototherapy Devices Revenue Market Share by Players in 2024

Figure 24:Europe Neonatal Phototherapy Devices Sales Market Share by Type (2020-2032)

Figure 25:Europe Neonatal Phototherapy Devices Revenue Market Share by Type (2020-2032)

Figure 26:Europe Neonatal Phototherapy Devices Sales Market Share by Application (2020-2032)

Figure 27:Europe Neonatal Phototherapy Devices Revenue Market Share by Application (2020-2032)

Figure 28:Germany Neonatal Phototherapy Devices Revenue (2020-2032) & (US\$ Million)

Figure 29:France Neonatal Phototherapy Devices Revenue (2020-2032) & (US\$ Million)

Figure 30:United Kingdom Neonatal Phototherapy Devices Revenue (2020-2032) & (US\$ Million)

Figure 31:Italy Neonatal Phototherapy Devices Revenue (2020-2032) & (US\$ Million)

Figure 32:Spain Neonatal Phototherapy Devices Revenue (2020-2032) & (US\$ Million)

Figure 33:Benelux Neonatal Phototherapy Devices Revenue (2020-2032) & (US\$ Million)

Figure 34:China Neonatal Phototherapy Devices Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 35:China Neonatal Phototherapy Devices Revenue Market Share by Players in 2024

Figure 36:China Neonatal Phototherapy Devices Sales Market Share by Type (2020-2032)

Figure 37:China Neonatal Phototherapy Devices Revenue Market Share by Type (2020-2032)

Figure 38:China Neonatal Phototherapy Devices Sales Market Share by Application (2020-2032)

Figure 39:China Neonatal Phototherapy Devices Revenue Market Share by Application (2020-2032)

Figure 40:APAC (excl. China) Neonatal Phototherapy Devices Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 41:APAC (excl. China) Neonatal Phototherapy Devices Revenue Market Share by Players in 2024

Figure 42:APAC (excl. China) Neonatal Phototherapy Devices Sales Market Share by Type (2020-2032)

Figure 43:APAC (excl. China) Neonatal Phototherapy Devices Revenue Market Share by Type (2020-2032)

Figure 44:APAC (excl. China) Neonatal Phototherapy Devices Sales Market Share by Application (2020-2032)

Figure 45:APAC (excl. China) Neonatal Phototherapy Devices Revenue Market Share by Application (2020-2032)

Figure 46:Japan Neonatal Phototherapy Devices Revenue (2020-2032) & (US\$ Million)

Figure 47:South Korea Neonatal Phototherapy Devices Revenue (2020-2032) & (US\$ Million)

Figure 48:India Neonatal Phototherapy Devices Revenue (2020-2032) & (US\$ Million)

Figure 49:Australia Neonatal Phototherapy Devices Revenue (2020-2032) & (US\$ Million)

Figure 50:Southeast Asia Neonatal Phototherapy Devices Revenue (2020-2032) & (US\$ Million)

Figure 51:Latin America Neonatal Phototherapy Devices Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 52:Latin America Neonatal Phototherapy Devices Revenue Market Share by Players in 2024

Figure 53:Latin America Neonatal Phototherapy Devices Sales Market Share by Type (2020-2032)

Figure 54:Latin America Neonatal Phototherapy Devices Revenue Market Share by Type (2020-2032)

Figure 55:Latin America Neonatal Phototherapy Devices Sales Market Share by Application (2020-2032)

Figure 56:Latin America Neonatal Phototherapy Devices Revenue Market Share by Application (2020-2032)

Figure 57:Mexico Neonatal Phototherapy Devices Revenue (2020-2032) & (US\$ Million)

Figure 58:Brazil Neonatal Phototherapy Devices Revenue (2020-2032) & (US\$ Million)

Figure 59:Middle East & Africa Neonatal Phototherapy Devices Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 60:Middle East & Africa Neonatal Phototherapy Devices Revenue Market Share by Players in 2024

Figure 61:Middle East & Africa Neonatal Phototherapy Devices Sales Market Share by Type (2020-2032)

Figure 62:Middle East & Africa Neonatal Phototherapy Devices Revenue Market Share by Type (2020-2032)

Figure 63:Middle East & Africa Neonatal Phototherapy Devices Sales Market Share by Application (2020-2032)

Figure 64:Middle East & Africa Neonatal Phototherapy Devices Revenue Market Share

by Application (2020-2032)

Figure 65: Saudi Arabia Neonatal Phototherapy Devices Revenue (2020-2032) & (US\$ Million)

Figure 66: South Africa Neonatal Phototherapy Devices Revenue (2020-2032) & (US\$ Million)

Figure 67: Global Neonatal Phototherapy Devices Sales Market Share by Key Manufacturers in 2024

Figure 68: Global Neonatal Phototherapy Devices Revenue Market Share by Key Manufacturers in 2024

Figure 69: Global Neonatal Phototherapy Devices Industry Competition Landscape

Figure 70: Neonatal Phototherapy Devices Industry Chain Analysis

Figure 71: Bottom-Up and Top-Down Research Methods

Figure 72: Key Interview Objectives

Figure 73: Data Cross Validation

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