

Global Neonatal Infants Enteral Feeding Devices Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/N1B24A4E82AEEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: N1B24A4E82AEEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Neonatal Infants Enteral Feeding Devices market size will reach 465.76 Million USD in 2025 and is projected to reach 687.94 Million USD by 2032, with a CAGR of 5.73% (2025-2032). Notably, the China Neonatal Infants Enteral Feeding Devices market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Neonatal infants enteral feeding devices are specialized medical tools used to administer nutrition to premature or critically ill newborn babies who are unable to feed orally. These devices are designed specifically for the delicate anatomy and unique needs of neonates. Enteral feeding refers to the delivery of nutrients directly into the gastrointestinal tract through a tube inserted either into the nose (nasogastric or nasoenteric tube) or directly into the stomach or intestine (gastric or enteric tube). Neonatal enteral feeding devices include specialized feeding tubes, connectors, syringes, pumps, and other accessories needed to deliver breast milk or formula safely and accurately. The size and type of device used depend on the gestational age and clinical condition of the infant. These devices are typically made from soft, flexible materials and feature markings or indicators to ensure proper placement and monitoring of the tube. Skilled healthcare professionals, such as nurses or neonatologists, are responsible for selecting and correctly using these devices while closely monitoring the newborn's tolerance and response to enteral feeding. The goal of neonatal enteral

feeding is to provide adequate nutrition and support optimal growth and development in these fragile infants until they can feed orally.

The major global manufacturers of Neonatal Infants Enteral Feeding Devices include Avanos Medical, Fresenius, Medela, Cardinal Health, Moog Medical Devices, Abbott Laboratories, Neochild, VYGON, Applied Medical Technology, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Neonatal Infants Enteral Feeding Devices. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Neonatal Infants Enteral Feeding Devices market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Neonatal Infants Enteral Feeding Devices market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Neonatal Infants Enteral Feeding Devices industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from

various markets monitoring database.

Global Key Manufacturers of Neonatal Infants Enteral Feeding Devices Include:

Avanos Medical

Fresenius

Medela

Cardinal Health

Moog Medical Devices

Abbott Laboratories

Neochild

VYGON

Applied Medical Technology

Neonatal Infants Enteral Feeding Devices Product Segment Include:

Enteral Feeding Pumps

Enteral Feeding Tubes

Consumables

Neonatal Infants Enteral Feeding Devices Product Application Include:

Hospital

Homecare

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Neonatal Infants Enteral Feeding Devices Industry PESTEL Analysis

Chapter 3: Global Neonatal Infants Enteral Feeding Devices Industry Porter's Five Forces Analysis

Chapter 4: Global Neonatal Infants Enteral Feeding Devices Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Neonatal Infants Enteral Feeding Devices Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Neonatal Infants Enteral Feeding Devices Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Neonatal Infants Enteral Feeding Devices Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Neonatal Infants Enteral Feeding Devices Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Neonatal Infants Enteral Feeding Devices Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Neonatal Infants Enteral Feeding Devices Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Neonatal Infants Enteral Feeding Devices Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Neonatal Infants Enteral Feeding Devices Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 NEONATAL INFANTS ENTERAL FEEDING DEVICES MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Neonatal Infants Enteral Feeding Devices Product by Type
 - 1.2.1 Enteral Feeding Pumps
 - 1.2.2 Enteral Feeding Tubes
 - 1.2.3 Consumables
- 1.3 Neonatal Infants Enteral Feeding Devices Product by Application
 - 1.3.1 Hospital
 - 1.3.2 Homecare
- 1.4 Global Neonatal Infants Enteral Feeding Devices Market Revenue and Sales Analysis
 - 1.4.1 Global Neonatal Infants Enteral Feeding Devices Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Neonatal Infants Enteral Feeding Devices Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Neonatal Infants Enteral Feeding Devices Market Sales Price Trend Analysis (2020-2032)
- 1.5 Neonatal Infants Enteral Feeding Devices Industry Trends and Innovation
 - 1.5.1 Neonatal Infants Enteral Feeding Devices Industry Trends and Innovation
 - 1.5.2 Neonatal Infants Enteral Feeding Devices Market Drivers and Challenges

2 NEONATAL INFANTS ENTERAL FEEDING DEVICES MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 NEONATAL INFANTS ENTERAL FEEDING DEVICES MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants

- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

4 GLOBAL NEONATAL INFANTS ENTERAL FEEDING DEVICES MARKET ANALYSIS BY REGIONS

- 4.1 Global Neonatal Infants Enteral Feeding Devices Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global Neonatal Infants Enteral Feeding Devices Revenue and Forecast Analysis (2020-2032)
 - 4.2.1 Global Neonatal Infants Enteral Feeding Devices Revenue and Market Share by Region (2020-2025)
 - 4.2.2 Global Neonatal Infants Enteral Feeding Devices Revenue and Market Share Forecast by Region (2026-2032)
- 4.3 Global Neonatal Infants Enteral Feeding Devices Sales and Forecast Analysis (2020-2032)
 - 4.3.1 Global Neonatal Infants Enteral Feeding Devices Sales and Market Share by Region (2020-2025)
 - 4.3.2 Global Neonatal Infants Enteral Feeding Devices Sales and Market Share Forecast by Region (2026-2032)
- 4.4 Global Neonatal Infants Enteral Feeding Devices Sales Price Trend Analysis (2020-2032)

5 GLOBAL NEONATAL INFANTS ENTERAL FEEDING DEVICES MARKET SIZE BY TYPE AND APPLICATION

- 5.1 Global Neonatal Infants Enteral Feeding Devices Market Size by Type
 - 5.1.1 Global Neonatal Infants Enteral Feeding Devices Revenue and Forecast Analysis by Type (2020-2032)
 - 5.1.2 Global Neonatal Infants Enteral Feeding Devices Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global Neonatal Infants Enteral Feeding Devices Market Size by Application
 - 5.2.1 Global Neonatal Infants Enteral Feeding Devices Revenue and Forecast Analysis by Application (2020-2032)
 - 5.2.2 Global Neonatal Infants Enteral Feeding Devices Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

6.1 North America Neonatal Infants Enteral Feeding Devices Market Size and Growth Rate Analysis (2020-2032)

6.2 North America Key Manufacturers Analysis

6.3 North America Neonatal Infants Enteral Feeding Devices Market Size by Type

6.3.1 North America Neonatal Infants Enteral Feeding Devices Sales by Type (2020-2032)

6.3.2 North America Neonatal Infants Enteral Feeding Devices Revenue by Type (2020-2032)

6.4 North America Neonatal Infants Enteral Feeding Devices Market Size by Application

6.4.1 North America Neonatal Infants Enteral Feeding Devices Sales by Application (2020-2032)

6.4.2 North America Neonatal Infants Enteral Feeding Devices Revenue by Application (2020-2032)

6.5 North America Neonatal Infants Enteral Feeding Devices Market Size by Country

6.5.1 US

6.5.2 Canada

7 EUROPE

7.1 Europe Neonatal Infants Enteral Feeding Devices Market Size and Growth Rate Analysis (2020-2032)

7.2 Europe Key Manufacturers Analysis

7.3 Europe Neonatal Infants Enteral Feeding Devices Market Size by Type

7.3.1 Europe Neonatal Infants Enteral Feeding Devices Sales by Type (2020-2032)

7.3.2 Europe Neonatal Infants Enteral Feeding Devices Revenue by Type (2020-2032)

7.4 Europe Neonatal Infants Enteral Feeding Devices Market Size by Application

7.4.1 Europe Neonatal Infants Enteral Feeding Devices Sales by Application (2020-2032)

7.4.2 Europe Neonatal Infants Enteral Feeding Devices Revenue by Application (2020-2032)

7.5 Europe Neonatal Infants Enteral Feeding Devices Market Size by Country

7.5.1 Germany

7.5.2 France

7.5.3 United Kingdom

7.5.4 Italy

7.5.5 Spain

7.5.6 Benelux

8 CHINA

8.1 China Neonatal Infants Enteral Feeding Devices Market Size and Growth Rate Analysis (2020-2032)

8.2 China Key Manufacturers Analysis

8.3 China Neonatal Infants Enteral Feeding Devices Market Size by Type

8.3.1 China Neonatal Infants Enteral Feeding Devices Sales by Type (2020-2032)

8.3.2 China Neonatal Infants Enteral Feeding Devices Revenue by Type (2020-2032)

8.4 China Neonatal Infants Enteral Feeding Devices Market Size by Application

8.4.1 China Neonatal Infants Enteral Feeding Devices Sales by Application (2020-2032)

8.4.2 China Neonatal Infants Enteral Feeding Devices Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

9.1 APAC (excl. China) Neonatal Infants Enteral Feeding Devices Market Size and Growth Rate Analysis (2020-2032)

9.2 APAC (excl. China) Key Manufacturers Analysis

9.3 APAC (excl. China) Neonatal Infants Enteral Feeding Devices Market Size by Type

9.3.1 APAC (excl. China) Neonatal Infants Enteral Feeding Devices Sales by Type (2020-2032)

9.3.2 APAC (excl. China) Neonatal Infants Enteral Feeding Devices Revenue by Type (2020-2032)

9.4 APAC (excl. China) Neonatal Infants Enteral Feeding Devices Market Size by Application

9.4.1 APAC (excl. China) Neonatal Infants Enteral Feeding Devices Sales by Application (2020-2032)

9.4.2 APAC (excl. China) Neonatal Infants Enteral Feeding Devices Revenue by Application (2020-2032)

9.5 APAC (excl. China) Neonatal Infants Enteral Feeding Devices Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

10 LATIN AMERICA

10.1 Latin America Neonatal Infants Enteral Feeding Devices Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Manufacturers Analysis

10.3 Latin America Neonatal Infants Enteral Feeding Devices Market Size by Type

10.3.1 Latin America Neonatal Infants Enteral Feeding Devices Sales by Type (2020-2032)

10.3.2 Latin America Neonatal Infants Enteral Feeding Devices Revenue by Type (2020-2032)

10.4 Latin America Neonatal Infants Enteral Feeding Devices Market Size by Application

10.4.1 Latin America Neonatal Infants Enteral Feeding Devices Sales by Application (2020-2032)

10.4.2 Latin America Neonatal Infants Enteral Feeding Devices Revenue by Application (2020-2032)

10.5 Latin America Neonatal Infants Enteral Feeding Devices Market Size by Country

10.6 Latin America Neonatal Infants Enteral Feeding Devices Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Neonatal Infants Enteral Feeding Devices Market Size and Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Manufacturers Analysis

11.3 Middle East & Africa Neonatal Infants Enteral Feeding Devices Market Size by Type

11.3.1 Middle East & Africa Neonatal Infants Enteral Feeding Devices Sales by Type (2020-2032)

11.3.2 Middle East & Africa Neonatal Infants Enteral Feeding Devices Revenue by Type (2020-2032)

11.4 Middle East & Africa Neonatal Infants Enteral Feeding Devices Market Size by Application

11.4.1 Middle East & Africa Neonatal Infants Enteral Feeding Devices Sales by Application (2020-2032)

11.4.2 Middle East & Africa Neonatal Infants Enteral Feeding Devices Revenue by Application (2020-2032)

11.5 Middle East Neonatal Infants Enteral Feeding Devices Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

12.1 Global Neonatal Infants Enteral Feeding Devices Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Neonatal Infants Enteral Feeding Devices Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Neonatal Infants Enteral Feeding Devices Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global Neonatal Infants Enteral Feeding Devices Average Sales Price by Manufacturers (2021-2025)

12.2 Neonatal Infants Enteral Feeding Devices Competitive Landscape Analysis and Market Dynamic

12.2.1 Neonatal Infants Enteral Feeding Devices Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

13.1 Avanos Medical

13.1.1 Avanos Medical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 Avanos Medical Neonatal Infants Enteral Feeding Devices Product Portfolio

13.1.3 Avanos Medical Neonatal Infants Enteral Feeding Devices Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 Fresenius

13.2.1 Fresenius Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 Fresenius Neonatal Infants Enteral Feeding Devices Product Portfolio

13.2.3 Fresenius Neonatal Infants Enteral Feeding Devices Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 Medela

13.3.1 Medela Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Medela Neonatal Infants Enteral Feeding Devices Product Portfolio

13.3.3 Medela Neonatal Infants Enteral Feeding Devices Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 Cardinal Health

- 13.4.1 Cardinal Health Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.4.2 Cardinal Health Neonatal Infants Enteral Feeding Devices Product Portfolio
- 13.4.3 Cardinal Health Neonatal Infants Enteral Feeding Devices Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.5 Moog Medical Devices
 - 13.5.1 Moog Medical Devices Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.5.2 Moog Medical Devices Neonatal Infants Enteral Feeding Devices Product Portfolio
 - 13.5.3 Moog Medical Devices Neonatal Infants Enteral Feeding Devices Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.6 Abbott Laboratories
 - 13.6.1 Abbott Laboratories Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.6.2 Abbott Laboratories Neonatal Infants Enteral Feeding Devices Product Portfolio
 - 13.6.3 Abbott Laboratories Neonatal Infants Enteral Feeding Devices Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.7 Neochild
 - 13.7.1 Neochild Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.7.2 Neochild Neonatal Infants Enteral Feeding Devices Product Portfolio
 - 13.7.3 Neochild Neonatal Infants Enteral Feeding Devices Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.8 VYGON
 - 13.8.1 VYGON Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.8.2 VYGON Neonatal Infants Enteral Feeding Devices Product Portfolio
 - 13.8.3 VYGON Neonatal Infants Enteral Feeding Devices Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.9 Applied Medical Technology
 - 13.9.1 Applied Medical Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.9.2 Applied Medical Technology Neonatal Infants Enteral Feeding Devices Product Portfolio
 - 13.9.3 Applied Medical Technology Neonatal Infants Enteral Feeding Devices Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

14.1 Neonatal Infants Enteral Feeding Devices Industry Chain Analysis

14.2 Neonatal Infants Enteral Feeding Devices Industry Raw Material and Suppliers Analysis

14.2.1 Neonatal Infants Enteral Feeding Devices Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Neonatal Infants Enteral Feeding Devices Typical Downstream Customers

14.4 Neonatal Infants Enteral Feeding Devices Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1: Global Neonatal Infants Enteral Feeding Devices Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)
- Table 2: Global Neonatal Infants Enteral Feeding Devices Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)
- Table 3: Neonatal Infants Enteral Feeding Devices Industry Development Status
- Table 4: Neonatal Infants Enteral Feeding Devices Industry Development Trends
- Table 5: Global Neonatal Infants Enteral Feeding Devices Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032
- Table 6: Global Neonatal Infants Enteral Feeding Devices Revenue by Region (2020-2025) & (US\$ Million)
- Table 7: Global Neonatal Infants Enteral Feeding Devices Revenue Market Share by Region (2020-2025)
- Table 8: Global Neonatal Infants Enteral Feeding Devices Revenue Forecast by Region (2026-2032) & (US\$ Million)
- Table 9: Global Neonatal Infants Enteral Feeding Devices Revenue Market Share Forecast by Region (2026-2032)
- Table 10: Global Neonatal Infants Enteral Feeding Devices Sales by Region (2020-2025) & (K Unit)
- Table 11: Global Neonatal Infants Enteral Feeding Devices Sales Market Share by Region (2020-2025)
- Table 12: Global Neonatal Infants Enteral Feeding Devices Sales Forecast by Region (2026-2032) & (K Unit)
- Table 13: Global Neonatal Infants Enteral Feeding Devices Sales Market Share Forecast by Region (2026-2032)
- Table 14: Global Neonatal Infants Enteral Feeding Devices Revenue Analysis by Type (2020-2025) & (US\$ Million)
- Table 15: Global Neonatal Infants Enteral Feeding Devices Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)
- Table 16: Global Neonatal Infants Enteral Feeding Devices Sales Analysis by Type (2020-2025) & (K Unit)
- Table 17: Global Neonatal Infants Enteral Feeding Devices Sales Analysis Forecast by Type (2026-2032) & (K Unit)
- Table 18: Global Neonatal Infants Enteral Feeding Devices Revenue Analysis by Application (2020-2025) & (US\$ Million)
- Table 19: Global Neonatal Infants Enteral Feeding Devices Revenue Analysis Forecast

by Application (2026-2032) & (US\$ Million)

Table 20: Global Neonatal Infants Enteral Feeding Devices Sales Analysis by Application (2020-2025) & (K Unit)

Table 21: Global Neonatal Infants Enteral Feeding Devices Sales Analysis Forecast by Application (2026-2032) & (K Unit)

Table 22: Key Neonatal Infants Enteral Feeding Devices Players in North America

Table 23: North America Neonatal Infants Enteral Feeding Devices Sales by Type (2020-2025) & (K Unit)

Table 24: North America Neonatal Infants Enteral Feeding Devices Sales by Type (2026-2032) & (K Unit)

Table 25: North America Neonatal Infants Enteral Feeding Devices Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Neonatal Infants Enteral Feeding Devices Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Neonatal Infants Enteral Feeding Devices Sales by Application (2020-2025) & (K Unit)

Table 28: North America Neonatal Infants Enteral Feeding Devices Sales by Application (2026-2032) & (K Unit)

Table 29: North America Neonatal Infants Enteral Feeding Devices Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Neonatal Infants Enteral Feeding Devices Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Neonatal Infants Enteral Feeding Devices Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Neonatal Infants Enteral Feeding Devices Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Neonatal Infants Enteral Feeding Devices Sales Market Size by Country (2020-2025) & (K Unit)

Table 34: North America Neonatal Infants Enteral Feeding Devices Sales Market Size by Country (2026-2032) & (K Unit)

Table 35: Key Neonatal Infants Enteral Feeding Devices Players in Europe

Table 36: Europe Neonatal Infants Enteral Feeding Devices Sales by Type (2020-2025) & (K Unit)

Table 37: Europe Neonatal Infants Enteral Feeding Devices Sales by Type (2026-2032) & (K Unit)

Table 38: Europe Neonatal Infants Enteral Feeding Devices Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Neonatal Infants Enteral Feeding Devices Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Neonatal Infants Enteral Feeding Devices Sales by Application (2020-2025) & (K Unit)

Table 41: Europe Neonatal Infants Enteral Feeding Devices Sales by Application (2026-2032) & (K Unit)

Table 42: Europe Neonatal Infants Enteral Feeding Devices Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Neonatal Infants Enteral Feeding Devices Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Neonatal Infants Enteral Feeding Devices Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Neonatal Infants Enteral Feeding Devices Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Neonatal Infants Enteral Feeding Devices Sales Market Size by Country (2020-2025) & (K Unit)

Table 47: Europe Neonatal Infants Enteral Feeding Devices Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 48: Key Neonatal Infants Enteral Feeding Devices Players in China

Table 49: China Neonatal Infants Enteral Feeding Devices Sales by Type (2020-2025) & (K Unit)

Table 50: China Neonatal Infants Enteral Feeding Devices Sales by Type (2026-2032) & (K Unit)

Table 51: China Neonatal Infants Enteral Feeding Devices Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Neonatal Infants Enteral Feeding Devices Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Neonatal Infants Enteral Feeding Devices Sales by Application (2020-2025) & (K Unit)

Table 54: China Neonatal Infants Enteral Feeding Devices Sales by Application (2026-2032) & (K Unit)

Table 55: China Neonatal Infants Enteral Feeding Devices Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Neonatal Infants Enteral Feeding Devices Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Neonatal Infants Enteral Feeding Devices Players in APAC (excl. China)

Table 58: APAC (excl. China) Neonatal Infants Enteral Feeding Devices Sales by Type (2020-2025) & (K Unit)

Table 59: APAC (excl. China) Neonatal Infants Enteral Feeding Devices Sales by Type (2026-2032) & (K Unit)

Table 60: APAC (excl. China) Neonatal Infants Enteral Feeding Devices Revenue by

Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Neonatal Infants Enteral Feeding Devices Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Neonatal Infants Enteral Feeding Devices Sales by Application (2020-2025) & (K Unit)

Table 63: APAC (excl. China) Neonatal Infants Enteral Feeding Devices Sales by Application (2026-2032) & (K Unit)

Table 64: APAC (excl. China) Neonatal Infants Enteral Feeding Devices Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Neonatal Infants Enteral Feeding Devices Revenue by Application (2026-2032) & (US\$ Million)

Table 66:: APAC (excl. China) Neonatal Infants Enteral Feeding Devices Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Neonatal Infants Enteral Feeding Devices Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Neonatal Infants Enteral Feeding Devices Sales Market Size by Country (2020-2025) & (K Unit)

Table 69: APAC (excl. China) Neonatal Infants Enteral Feeding Devices Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 70: Key Neonatal Infants Enteral Feeding Devices Players in Latin America

Table 71: Latin America Neonatal Infants Enteral Feeding Devices Sales by Type (2020-2025) & (K Unit)

Table 72: Latin America Neonatal Infants Enteral Feeding Devices Sales by Type (2026-2032) & (K Unit)

Table 73: Latin America Neonatal Infants Enteral Feeding Devices Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Neonatal Infants Enteral Feeding Devices Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Neonatal Infants Enteral Feeding Devices Sales by Application (2020-2025) & (K Unit)

Table 76: Latin America Neonatal Infants Enteral Feeding Devices Sales by Application (2026-2032) & (K Unit)

Table 77: Latin America Neonatal Infants Enteral Feeding Devices Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Neonatal Infants Enteral Feeding Devices Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Neonatal Infants Enteral Feeding Devices Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Neonatal Infants Enteral Feeding Devices Revenue Market

Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Neonatal Infants Enteral Feeding Devices Sales Market Size by Country (2020-2025) & (K Unit)

Table 82: Latin America Neonatal Infants Enteral Feeding Devices Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 83: Key Neonatal Infants Enteral Feeding Devices Players in Middle East & Africa

Table 84: Middle East & Africa Neonatal Infants Enteral Feeding Devices Sales by Type (2020-2025) & (K Unit)

Table 85: Middle East & Africa Neonatal Infants Enteral Feeding Devices Sales by Type (2026-2032) & (K Unit)

Table 86: Middle East & Africa Neonatal Infants Enteral Feeding Devices Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Neonatal Infants Enteral Feeding Devices Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Neonatal Infants Enteral Feeding Devices Sales by Application (2020-2025) & (K Unit)

Table 89: Middle East & Africa Neonatal Infants Enteral Feeding Devices Sales by Application (2026-2032) & (K Unit)

Table 90: Middle East & Africa Neonatal Infants Enteral Feeding Devices Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Neonatal Infants Enteral Feeding Devices Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Neonatal Infants Enteral Feeding Devices Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Neonatal Infants Enteral Feeding Devices Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Neonatal Infants Enteral Feeding Devices Sales Market Size by Country (2020-2025) & (K Unit)

Table 95: Middle East & Africa Neonatal Infants Enteral Feeding Devices Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 96: Global Neonatal Infants Enteral Feeding Devices Market Sales by Key Manufacturers (2021-2025) & (K Unit)

Table 97: Global Neonatal Infants Enteral Feeding Devices Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Neonatal Infants Enteral Feeding Devices Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Neonatal Infants Enteral Feeding Devices Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: Avanos Medical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Avanos Medical Neonatal Infants Enteral Feeding Devices Product Portfolio

Table 105: Avanos Medical Neonatal Infants Enteral Feeding Devices Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: Fresenius Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: Fresenius Neonatal Infants Enteral Feeding Devices Product Portfolio

Table 108: Fresenius Neonatal Infants Enteral Feeding Devices Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: Medela Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Medela Neonatal Infants Enteral Feeding Devices Product Portfolio

Table 111: Medela Neonatal Infants Enteral Feeding Devices Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: Cardinal Health Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Cardinal Health Neonatal Infants Enteral Feeding Devices Product Portfolio

Table 114: Cardinal Health Neonatal Infants Enteral Feeding Devices Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: Moog Medical Devices Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Moog Medical Devices Neonatal Infants Enteral Feeding Devices Product Portfolio

Table 117: Moog Medical Devices Neonatal Infants Enteral Feeding Devices Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: Abbott Laboratories Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Abbott Laboratories Neonatal Infants Enteral Feeding Devices Product Portfolio

Table 120: Abbott Laboratories Neonatal Infants Enteral Feeding Devices Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: Neochild Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: Neochild Neonatal Infants Enteral Feeding Devices Product Portfolio

Table 123: Neochild Neonatal Infants Enteral Feeding Devices Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: VYGON Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: VYGON Neonatal Infants Enteral Feeding Devices Product Portfolio

Table 126: VYGON Neonatal Infants Enteral Feeding Devices Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: Applied Medical Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: Applied Medical Technology Neonatal Infants Enteral Feeding Devices Product Portfolio

Table 129: Applied Medical Technology Neonatal Infants Enteral Feeding Devices Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: Upstream Key Raw Material Price List

Table 131: Neonatal Infants Enteral Feeding Devices Raw Material Suppliers and Contact Information

Table 132: Neonatal Infants Enteral Feeding Devices Typical Customer List

Table 133: Neonatal Infants Enteral Feeding Devices Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Neonatal Infants Enteral Feeding Devices Product Pictures

Figure 2: Enteral Feeding Pumps Picture Scope

Figure 3: Enteral Feeding Tubes Picture Scope

Figure 4: Consumables Picture Scope

Figure 5: Hospital Picture Scope

Figure 6: Homecare Picture Scope

Figure 7: Global Neonatal Infants Enteral Feeding Devices Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 8: Global Neonatal Infants Enteral Feeding Devices Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 9: Global Neonatal Infants Enteral Feeding Devices Market Sales and Growth Rate Analysis (2020-2032) & (K Unit)

Figure 10: Global Neonatal Infants Enteral Feeding Devices Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 11: Global Neonatal Infants Enteral Feeding Devices Market Size by Region (2020-2032) & (US\$ Million)

Figure 12: Global Neonatal Infants Enteral Feeding Devices Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 13: Global Neonatal Infants Enteral Feeding Devices Sales Price by Region (2020-2032) & (K Unit)

Figure 14: North America Neonatal Infants Enteral Feeding Devices Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 15: North America Neonatal Infants Enteral Feeding Devices Revenue Market Share by Players in 2024

Figure 16: North America Neonatal Infants Enteral Feeding Devices Sales Market Share by Type (2020-2032)

Figure 17: North America Neonatal Infants Enteral Feeding Devices Revenue Market Share by Type (2020-2032)

Figure 18: North America Neonatal Infants Enteral Feeding Devices Sales Market Share by Application (2020-2032)

Figure 19: North America Neonatal Infants Enteral Feeding Devices Revenue Market Share by Application (2020-2032)

Figure 20: US Neonatal Infants Enteral Feeding Devices Revenue (2020-2032) & (US\$ Million)

Figure 21: Canada Neonatal Infants Enteral Feeding Devices Revenue (2020-2032) &

(US\$ Million)

Figure 22:Europe Neonatal Infants Enteral Feeding Devices Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 23:Europe Neonatal Infants Enteral Feeding Devices Revenue Market Share by Players in 2024

Figure 24:Europe Neonatal Infants Enteral Feeding Devices Sales Market Share by Type (2020-2032)

Figure 25:Europe Neonatal Infants Enteral Feeding Devices Revenue Market Share by Type (2020-2032)

Figure 26:Europe Neonatal Infants Enteral Feeding Devices Sales Market Share by Application (2020-2032)

Figure 27:Europe Neonatal Infants Enteral Feeding Devices Revenue Market Share by Application (2020-2032)

Figure 28:Germany Neonatal Infants Enteral Feeding Devices Revenue (2020-2032) & (US\$ Million)

Figure 29:France Neonatal Infants Enteral Feeding Devices Revenue (2020-2032) & (US\$ Million)

Figure 30:United Kingdom Neonatal Infants Enteral Feeding Devices Revenue (2020-2032) & (US\$ Million)

Figure 31:Italy Neonatal Infants Enteral Feeding Devices Revenue (2020-2032) & (US\$ Million)

Figure 32:Spain Neonatal Infants Enteral Feeding Devices Revenue (2020-2032) & (US\$ Million)

Figure 33:Benelux Neonatal Infants Enteral Feeding Devices Revenue (2020-2032) & (US\$ Million)

Figure 34:China Neonatal Infants Enteral Feeding Devices Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 35:China Neonatal Infants Enteral Feeding Devices Revenue Market Share by Players in 2024

Figure 36:China Neonatal Infants Enteral Feeding Devices Sales Market Share by Type (2020-2032)

Figure 37:China Neonatal Infants Enteral Feeding Devices Revenue Market Share by Type (2020-2032)

Figure 38:China Neonatal Infants Enteral Feeding Devices Sales Market Share by Application (2020-2032)

Figure 39:China Neonatal Infants Enteral Feeding Devices Revenue Market Share by Application (2020-2032)

Figure 40:APAC (excl. China) Neonatal Infants Enteral Feeding Devices Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 41:APAC (excl. China) Neonatal Infants Enteral Feeding Devices Revenue Market Share by Players in 2024

Figure 42:APAC (excl. China) Neonatal Infants Enteral Feeding Devices Sales Market Share by Type (2020-2032)

Figure 43:APAC (excl. China) Neonatal Infants Enteral Feeding Devices Revenue Market Share by Type (2020-2032)

Figure 44:APAC (excl. China) Neonatal Infants Enteral Feeding Devices Sales Market Share by Application (2020-2032)

Figure 45:APAC (excl. China) Neonatal Infants Enteral Feeding Devices Revenue Market Share by Application (2020-2032)

Figure 46:Japan Neonatal Infants Enteral Feeding Devices Revenue (2020-2032) & (US\$ Million)

Figure 47:South Korea Neonatal Infants Enteral Feeding Devices Revenue (2020-2032) & (US\$ Million)

Figure 48:India Neonatal Infants Enteral Feeding Devices Revenue (2020-2032) & (US\$ Million)

Figure 49:Australia Neonatal Infants Enteral Feeding Devices Revenue (2020-2032) & (US\$ Million)

Figure 50:Southeast Asia Neonatal Infants Enteral Feeding Devices Revenue (2020-2032) & (US\$ Million)

Figure 51:Latin America Neonatal Infants Enteral Feeding Devices Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 52:Latin America Neonatal Infants Enteral Feeding Devices Revenue Market Share by Players in 2024

Figure 53:Latin America Neonatal Infants Enteral Feeding Devices Sales Market Share by Type (2020-2032)

Figure 54:Latin America Neonatal Infants Enteral Feeding Devices Revenue Market Share by Type (2020-2032)

Figure 55:Latin America Neonatal Infants Enteral Feeding Devices Sales Market Share by Application (2020-2032)

Figure 56:Latin America Neonatal Infants Enteral Feeding Devices Revenue Market Share by Application (2020-2032)

Figure 57:Mexico Neonatal Infants Enteral Feeding Devices Revenue (2020-2032) & (US\$ Million)

Figure 58:Brazil Neonatal Infants Enteral Feeding Devices Revenue (2020-2032) & (US\$ Million)

Figure 59:Middle East & Africa Neonatal Infants Enteral Feeding Devices Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 60:Middle East & Africa Neonatal Infants Enteral Feeding Devices Revenue

Market Share by Players in 2024

Figure 61: Middle East & Africa Neonatal Infants Enteral Feeding Devices Sales Market Share by Type (2020-2032)

Figure 62: Middle East & Africa Neonatal Infants Enteral Feeding Devices Revenue Market Share by Type (2020-2032)

Figure 63: Middle East & Africa Neonatal Infants Enteral Feeding Devices Sales Market Share by Application (2020-2032)

Figure 64: Middle East & Africa Neonatal Infants Enteral Feeding Devices Revenue Market Share by Application (2020-2032)

Figure 65: Saudi Arabia Neonatal Infants Enteral Feeding Devices Revenue (2020-2032) & (US\$ Million)

Figure 66: South Africa Neonatal Infants Enteral Feeding Devices Revenue (2020-2032) & (US\$ Million)

Figure 67: Global Neonatal Infants Enteral Feeding Devices Sales Market Share by Key Manufacturers in 2024

Figure 68: Global Neonatal Infants Enteral Feeding Devices Revenue Market Share by Key Manufacturers in 2024

Figure 69: Global Neonatal Infants Enteral Feeding Devices Industry Competition Landscape

Figure 70: Neonatal Infants Enteral Feeding Devices Industry Chain Analysis

Figure 71: Bottom-Up and Top-Down Research Methods

Figure 72: Key Interview Objectives

Figure 73: Data Cross Validation

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