

Global Neodymium Polybutadiene Rubber (Nd-BR) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Neodymium Polybutadiene Rubber (Nd-BR) market size will reach 2,342.97 Million USD in 2025 and is projected to reach 2,594.96 Million USD by 2032, with a CAGR of 1.47% (2025-2032). Notably, the China Neodymium Polybutadiene Rubber (Nd-BR) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Neodymium polybutadiene rubber (Nd-PBR) is a type of synthetic rubber that incorporates neodymium-based catalysts during the polymerization process. Polybutadiene rubber is known for its excellent resistance to wear, low rolling resistance, and high elasticity, making it ideal for a range of applications such as tire manufacturing. Nd-PBR provides additional advantages over conventional polybutadiene rubber, including improved heat resistance, reduced energy consumption during processing, and enhanced grip and traction performance in tires. The use of neodymium catalysts allows for more precise control of the polymer's microstructure, resulting in a rubber with enhanced properties. Nd-PBR is a key component in the production of high-performance tires, contributing to improved fuel efficiency, better road grip, and extended tire life.

The major global manufacturers of Neodymium Polybutadiene Rubber (Nd-BR) include Lanxess, Kumho Petrochemical, Nizhnekamskneftekhim, Goodyear, Synthos, Eni,

Sibur, Chimei, Karbochem, Firestone, CPNC, Sinopec, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Neodymium Polybutadiene Rubber (Nd-BR). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Neodymium Polybutadiene Rubber (Nd-BR) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Neodymium Polybutadiene Rubber (Nd-BR) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Neodymium Polybutadiene Rubber (Nd-BR) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Neodymium Polybutadiene Rubber (Nd-BR) Include:

Lanxess

Kumho Petrochemical

Nizhnekamskneftekhim

Goodyear

Synthos

Eni

Sibur

Chimei

Karbochem

Firestone

CPNC

Sinopec

Neodymium Polybutadiene Rubber (Nd-BR) Product Segment Include:

Solid Nd-BR

Liquid Nd-BR

Neodymium Polybutadiene Rubber (Nd-BR) Product Application Include:

Tires

Golf Balls

Conveyor Belts

Footwear Soles

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Neodymium Polybutadiene Rubber (Nd-BR) Capacity and Production Analysis

Chapter 3: Global Neodymium Polybutadiene Rubber (Nd-BR) Industry PESTEL Analysis

Chapter 4: Global Neodymium Polybutadiene Rubber (Nd-BR) Industry Porter's Five Forces Analysis

Chapter 5: Global Neodymium Polybutadiene Rubber (Nd-BR) Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Neodymium Polybutadiene Rubber (Nd-BR) Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Neodymium Polybutadiene Rubber (Nd-BR) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Neodymium Polybutadiene Rubber (Nd-BR) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Neodymium Polybutadiene Rubber (Nd-BR) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Neodymium Polybutadiene Rubber (Nd-BR) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and

Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Neodymium Polybutadiene Rubber (Nd-BR) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Neodymium Polybutadiene Rubber (Nd-BR) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Neodymium Polybutadiene Rubber (Nd-BR) Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

Contents

1 NEODYMIUM POLYBUTADIENE RUBBER (ND-BR) MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Neodymium Polybutadiene Rubber (Nd-BR) Product by Type
 - 1.2.1 Solid Nd-BR
 - 1.2.2 Liquid Nd-BR
- 1.3 Neodymium Polybutadiene Rubber (Nd-BR) Product by Application
 - 1.3.1 Tires
 - 1.3.2 Golf Balls
 - 1.3.3 Conveyor Belts
 - 1.3.4 Footwear Soles
 - 1.3.5 Others
- 1.4 Global Neodymium Polybutadiene Rubber (Nd-BR) Market Revenue and Sales Analysis
 - 1.4.1 Global Neodymium Polybutadiene Rubber (Nd-BR) Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Neodymium Polybutadiene Rubber (Nd-BR) Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Neodymium Polybutadiene Rubber (Nd-BR) Market Sales Price Trend Analysis (2020-2032)
- 1.5 Neodymium Polybutadiene Rubber (Nd-BR) Industry Trends and Innovation
 - 1.5.1 Neodymium Polybutadiene Rubber (Nd-BR) Industry Trends and Innovation
 - 1.5.2 Neodymium Polybutadiene Rubber (Nd-BR) Market Drivers and Challenges

2 GLOBAL NEODYMIUM POLYBUTADIENE RUBBER (ND-BR) CAPACITY AND PRODUCTION ANALYSIS

- 2.1 Global Neodymium Polybutadiene Rubber (Nd-BR) Capacity, Production and Utilization (2020-2032)
- 2.2 Global Neodymium Polybutadiene Rubber (Nd-BR) Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Neodymium Polybutadiene Rubber (Nd-BR) Production by Region
 - 2.3.1 Global Neodymium Polybutadiene Rubber (Nd-BR) Production by Region (2020-2025)
 - 2.3.2 Global Neodymium Polybutadiene Rubber (Nd-BR) Production Forecast by Region (2026-2032)
 - 2.3.3 Global Neodymium Polybutadiene Rubber (Nd-BR) Production Market Share by

Region (2020-2032)

3 NEODYMIUM POLYBUTADIENE RUBBER (ND-BR) MARKET PESTEL ANALYSIS

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

4 NEODYMIUM POLYBUTADIENE RUBBER (ND-BR) MARKET PORTER'S FIVE FORCES ANALYSIS

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

5 GLOBAL NEODYMIUM POLYBUTADIENE RUBBER (ND-BR) MARKET ANALYSIS BY REGIONS

- 5.1 Neodymium Polybutadiene Rubber (Nd-BR) Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Neodymium Polybutadiene Rubber (Nd-BR) Revenue and Forecast Analysis (2020-2032)
 - 5.2.1 Global Neodymium Polybutadiene Rubber (Nd-BR) Revenue and Market Share by Region (2020-2025)
 - 5.2.2 Global Neodymium Polybutadiene Rubber (Nd-BR) Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Neodymium Polybutadiene Rubber (Nd-BR) Sales and Forecast Analysis (2020-2032)
 - 5.3.1 Global Neodymium Polybutadiene Rubber (Nd-BR) Sales and Market Share by Region (2020-2025)
 - 5.3.2 Global Neodymium Polybutadiene Rubber (Nd-BR) Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Neodymium Polybutadiene Rubber (Nd-BR) Sales Price Trend Analysis (2020-2032)

6 GLOBAL NEODYMIUM POLYBUTADIENE RUBBER (ND-BR) MARKET SIZE BY TYPE AND APPLICATION

6.1 Global Neodymium Polybutadiene Rubber (Nd-BR) Market Size by Type

6.1.1 Global Neodymium Polybutadiene Rubber (Nd-BR) Revenue and Forecast Analysis by Type (2020-2032)

6.1.2 Global Neodymium Polybutadiene Rubber (Nd-BR) Sales and Forecast Analysis by Type (2020-2032)

6.2 Global Neodymium Polybutadiene Rubber (Nd-BR) Market Size by Application

6.2.1 Global Neodymium Polybutadiene Rubber (Nd-BR) Revenue and Forecast Analysis by Application (2020-2032)

6.2.2 Global Neodymium Polybutadiene Rubber (Nd-BR) Sales and Forecast Analysis by Application (2020-2032)

7 NORTH AMERICA

7.1 North America Neodymium Polybutadiene Rubber (Nd-BR) Market Size and Growth Rate Analysis (2020-2032)

7.2 North America Key Manufacturers Analysis

7.3 North America Neodymium Polybutadiene Rubber (Nd-BR) Market Size by Type

7.3.1 North America Neodymium Polybutadiene Rubber (Nd-BR) Sales by Type (2020-2032)

7.3.2 North America Neodymium Polybutadiene Rubber (Nd-BR) Revenue by Type (2020-2032)

7.4 North America Neodymium Polybutadiene Rubber (Nd-BR) Market Size by Application

7.4.1 North America Neodymium Polybutadiene Rubber (Nd-BR) Sales by Application (2020-2032)

7.4.2 North America Neodymium Polybutadiene Rubber (Nd-BR) Revenue by Application (2020-2032)

7.5 North America Neodymium Polybutadiene Rubber (Nd-BR) Market Size by Country

7.5.1 US

7.5.2 Canada

8 EUROPE

8.1 Europe Neodymium Polybutadiene Rubber (Nd-BR) Market Size and Growth Rate Analysis (2020-2032)

8.2 Europe Key Manufacturers Analysis

- 8.3 Europe Neodymium Polybutadiene Rubber (Nd-BR) Market Size by Type
 - 8.3.1 Europe Neodymium Polybutadiene Rubber (Nd-BR) Sales by Type (2020-2032)
 - 8.3.2 Europe Neodymium Polybutadiene Rubber (Nd-BR) Revenue by Type (2020-2032)
- 8.4 Europe Neodymium Polybutadiene Rubber (Nd-BR) Market Size by Application
 - 8.4.1 Europe Neodymium Polybutadiene Rubber (Nd-BR) Sales by Application (2020-2032)
 - 8.4.2 Europe Neodymium Polybutadiene Rubber (Nd-BR) Revenue by Application (2020-2032)
- 8.5 Europe Neodymium Polybutadiene Rubber (Nd-BR) Market Size by Country
 - 8.5.1 Germany
 - 8.5.2 France
 - 8.5.3 United Kingdom
 - 8.5.4 Italy
 - 8.5.5 Spain
 - 8.5.6 Benelux

9 CHINA

- 9.1 China Neodymium Polybutadiene Rubber (Nd-BR) Market Size and Growth Rate Analysis (2020-2032)
- 9.2 China Key Manufacturers Analysis
- 9.3 China Neodymium Polybutadiene Rubber (Nd-BR) Market Size by Type
 - 9.3.1 China Neodymium Polybutadiene Rubber (Nd-BR) Sales by Type (2020-2032)
 - 9.3.2 China Neodymium Polybutadiene Rubber (Nd-BR) Revenue by Type (2020-2032)
- 9.4 China Neodymium Polybutadiene Rubber (Nd-BR) Market Size by Application
 - 9.4.1 China Neodymium Polybutadiene Rubber (Nd-BR) Sales by Application (2020-2032)
 - 9.4.2 China Neodymium Polybutadiene Rubber (Nd-BR) Revenue by Application (2020-2032)

10 APAC (EXCL. CHINA)

- 10.1 APAC (excl. China) Neodymium Polybutadiene Rubber (Nd-BR) Market Size and Growth Rate Analysis (2020-2032)
- 10.2 APAC (excl. China) Key Manufacturers Analysis
- 10.3 APAC (excl. China) Neodymium Polybutadiene Rubber (Nd-BR) Market Size by Type

10.3.1 APAC (excl. China) Neodymium Polybutadiene Rubber (Nd-BR) Sales by Type (2020-2032)

10.3.2 APAC (excl. China) Neodymium Polybutadiene Rubber (Nd-BR) Revenue by Type (2020-2032)

10.4 APAC (excl. China) Neodymium Polybutadiene Rubber (Nd-BR) Market Size by Application

10.4.1 APAC (excl. China) Neodymium Polybutadiene Rubber (Nd-BR) Sales by Application (2020-2032)

10.4.2 APAC (excl. China) Neodymium Polybutadiene Rubber (Nd-BR) Revenue by Application (2020-2032)

10.5 APAC (excl. China) Neodymium Polybutadiene Rubber (Nd-BR) Market Size by Country

10.5.1 Japan

10.5.2 South Korea

10.5.3 India

10.5.4 Australia

10.5.5 Southeast Asia

11 LATIN AMERICA

11.1 Latin America Neodymium Polybutadiene Rubber (Nd-BR) Market Size and Growth Rate Analysis (2020-2032)

11.2 Latin America Key Manufacturers Analysis

11.3 LATIN AMERICA NEODYMIUM POLYBUTADIENE RUBBER (ND-BR) MARKET SIZE BY TYPE

11.3.1 Latin America Neodymium Polybutadiene Rubber (Nd-BR) Sales by Type (2020-2032)

11.3.2 Latin America Neodymium Polybutadiene Rubber (Nd-BR) Revenue by Type (2020-2032)

11.4 Latin America Neodymium Polybutadiene Rubber (Nd-BR) Market Size by Application

11.4.1 Latin America Neodymium Polybutadiene Rubber (Nd-BR) Sales by Application (2020-2032)

11.4.2 Latin America Neodymium Polybutadiene Rubber (Nd-BR) Revenue by Application (2020-2032)

11.5 Latin America Neodymium Polybutadiene Rubber (Nd-BR) Market Size by Country

11.6 Latin America Neodymium Polybutadiene Rubber (Nd-BR) Market Size by Country

11.6.1 Mexico

11.6.2 Brazil

12 MIDDLE EAST & AFRICA

12.1 Middle East & Africa Neodymium Polybutadiene Rubber (Nd-BR) Market Size and Growth Rate Analysis (2020-2032)

12.2 Middle East & Africa Key Manufacturers Analysis

12.3 Middle East & Africa Neodymium Polybutadiene Rubber (Nd-BR) Market Size by Type

12.3.1 Middle East & Africa Neodymium Polybutadiene Rubber (Nd-BR) Sales by Type (2020-2032)

12.3.2 Middle East & Africa Neodymium Polybutadiene Rubber (Nd-BR) Revenue by Type (2020-2032)

12.4 Middle East & Africa Neodymium Polybutadiene Rubber (Nd-BR) Market Size by Application

12.4.1 Middle East & Africa Neodymium Polybutadiene Rubber (Nd-BR) Sales by Application (2020-2032)

12.4.2 Middle East & Africa Neodymium Polybutadiene Rubber (Nd-BR) Revenue by Application (2020-2032)

12.5 Middle East Neodymium Polybutadiene Rubber (Nd-BR) Market Size by Country

12.5.1 Saudi Arabia

12.5.2 South Africa

13 COMPETITION BY MANUFACTURERS

13.1 Global Neodymium Polybutadiene Rubber (Nd-BR) Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

13.1.1 Global Neodymium Polybutadiene Rubber (Nd-BR) Market Sales by Key Manufacturers (2021-2025)

13.1.2 Global Neodymium Polybutadiene Rubber (Nd-BR) Market Revenue by Key Manufacturers (2021-2025)

13.1.3 Global Neodymium Polybutadiene Rubber (Nd-BR) Average Sales Price by Manufacturers (2021-2025)

13.2 Neodymium Polybutadiene Rubber (Nd-BR) Competitive Landscape Analysis and Market Dynamic

13.2.1 Neodymium Polybutadiene Rubber (Nd-BR) Competitive Landscape Analysis

13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

13.2.3 Market Dynamic

14 KEY COMPANIES ANALYSIS

14.1 Lanxess

14.1.1 Lanxess Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.1.2 Lanxess Neodymium Polybutadiene Rubber (Nd-BR) Product Portfolio

14.1.3 Lanxess Neodymium Polybutadiene Rubber (Nd-BR) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.2 Kumho Petrochemical

14.2.1 Kumho Petrochemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.2.2 Kumho Petrochemical Neodymium Polybutadiene Rubber (Nd-BR) Product Portfolio

14.2.3 Kumho Petrochemical Neodymium Polybutadiene Rubber (Nd-BR) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.3 Nizhnekamskneftekhim

14.3.1 Nizhnekamskneftekhim Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 Nizhnekamskneftekhim Neodymium Polybutadiene Rubber (Nd-BR) Product Portfolio

14.3.3 Nizhnekamskneftekhim Neodymium Polybutadiene Rubber (Nd-BR) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.4 Goodyear

14.4.1 Goodyear Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 Goodyear Neodymium Polybutadiene Rubber (Nd-BR) Product Portfolio

14.4.3 Goodyear Neodymium Polybutadiene Rubber (Nd-BR) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.5 Synthos

14.5.1 Synthos Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 Synthos Neodymium Polybutadiene Rubber (Nd-BR) Product Portfolio

14.5.3 Synthos Neodymium Polybutadiene Rubber (Nd-BR) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.6 Eni

14.6.1 Eni Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 Eni Neodymium Polybutadiene Rubber (Nd-BR) Product Portfolio

14.6.3 Eni Neodymium Polybutadiene Rubber (Nd-BR) Market Data Analysis
(Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.7 Sibur

14.7.1 Sibur Basic Company Profile (Employees, Areas Service, Competitors and
Contact Information)

14.7.2 Sibur Neodymium Polybutadiene Rubber (Nd-BR) Product Portfolio

14.7.3 Sibur Neodymium Polybutadiene Rubber (Nd-BR) Market Data Analysis
(Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.8 Chimei

14.8.1 Chimei Basic Company Profile (Employees, Areas Service, Competitors and
Contact Information)

14.8.2 Chimei Neodymium Polybutadiene Rubber (Nd-BR) Product Portfolio

14.8.3 Chimei Neodymium Polybutadiene Rubber (Nd-BR) Market Data Analysis
(Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.9 Karbochem

14.9.1 Karbochem Basic Company Profile (Employees, Areas Service, Competitors
and Contact Information)

14.9.2 Karbochem Neodymium Polybutadiene Rubber (Nd-BR) Product Portfolio

14.9.3 Karbochem Neodymium Polybutadiene Rubber (Nd-BR) Market Data Analysis
(Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.10 Firestone

14.10.1 Firestone Basic Company Profile (Employees, Areas Service, Competitors and
Contact Information)

14.10.2 Firestone Neodymium Polybutadiene Rubber (Nd-BR) Product Portfolio

14.10.3 Firestone Neodymium Polybutadiene Rubber (Nd-BR) Market Data Analysis
(Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.11 CPNC

14.11.1 CPNC Basic Company Profile (Employees, Areas Service, Competitors and
Contact Information)

14.11.2 CPNC Neodymium Polybutadiene Rubber (Nd-BR) Product Portfolio

14.11.3 CPNC Neodymium Polybutadiene Rubber (Nd-BR) Market Data Analysis
(Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.12 Sinopec

14.12.1 Sinopec Basic Company Profile (Employees, Areas Service, Competitors and
Contact Information)

14.12.2 Sinopec Neodymium Polybutadiene Rubber (Nd-BR) Product Portfolio

14.12.3 Sinopec Neodymium Polybutadiene Rubber (Nd-BR) Market Data Analysis
(Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

15 INDUSTRY CHAIN ANALYSIS

15.1 Neodymium Polybutadiene Rubber (Nd-BR) Industry Chain Analysis

15.2 Neodymium Polybutadiene Rubber (Nd-BR) Industry Raw Material and Suppliers Analysis

15.2.1 Neodymium Polybutadiene Rubber (Nd-BR) Key Raw Material Supply Analysis

15.2.2 Raw Material Suppliers and Contact Information

15.3 Neodymium Polybutadiene Rubber (Nd-BR) Typical Downstream Customers

15.4 Neodymium Polybutadiene Rubber (Nd-BR) Sales Channel Analysis

16 RESEARCH FINDINGS AND CONCLUSION

17 METHODOLOGY AND DATA SOURCE

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Data Source

17.4.1 Primary Sources

17.4.2 Secondary Sources

17.5 Data Cross Validation

17.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Neodymium Polybutadiene Rubber (Nd-BR) Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Neodymium Polybutadiene Rubber (Nd-BR) Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Neodymium Polybutadiene Rubber (Nd-BR) Industry Development Status

Table 4: Neodymium Polybutadiene Rubber (Nd-BR) Industry Development Trends

Table 5: Global Neodymium Polybutadiene Rubber (Nd-BR) Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Ton)

Table 6: Global Neodymium Polybutadiene Rubber (Nd-BR) Production by Region (2020-2025) & (K Ton)

Table 7: Global Neodymium Polybutadiene Rubber (Nd-BR) Production Forecast by Region (2026-2032) & (K Ton)

Table 8: Global Neodymium Polybutadiene Rubber (Nd-BR) Production Market Share by Region (2020-2025)

Table 9: Global Neodymium Polybutadiene Rubber (Nd-BR) Production Market Share by Region (2026-2032)

Table 10: Global Neodymium Polybutadiene Rubber (Nd-BR) Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Neodymium Polybutadiene Rubber (Nd-BR) Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Neodymium Polybutadiene Rubber (Nd-BR) Revenue Market Share by Region (2020-2025)

Table 13: Global Neodymium Polybutadiene Rubber (Nd-BR) Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Neodymium Polybutadiene Rubber (Nd-BR) Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Neodymium Polybutadiene Rubber (Nd-BR) Sales by Region (2020-2025) & (K Ton)

Table 16: Global Neodymium Polybutadiene Rubber (Nd-BR) Sales Market Share by Region (2020-2025)

Table 17: Global Neodymium Polybutadiene Rubber (Nd-BR) Sales Forecast by Region (2026-2032) & (K Ton)

Table 18: Global Neodymium Polybutadiene Rubber (Nd-BR) Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Neodymium Polybutadiene Rubber (Nd-BR) Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Neodymium Polybutadiene Rubber (Nd-BR) Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Neodymium Polybutadiene Rubber (Nd-BR) Sales Analysis by Type (2020-2025) & (K Ton)

Table 22: Global Neodymium Polybutadiene Rubber (Nd-BR) Sales Analysis Forecast by Type (2026-2032) & (K Ton)

Table 23: Global Neodymium Polybutadiene Rubber (Nd-BR) Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Neodymium Polybutadiene Rubber (Nd-BR) Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Neodymium Polybutadiene Rubber (Nd-BR) Sales Analysis by Application (2020-2025) & (K Ton)

Table 26: Global Neodymium Polybutadiene Rubber (Nd-BR) Sales Analysis Forecast by Application (2026-2032) & (K Ton)

Table 27: Key Neodymium Polybutadiene Rubber (Nd-BR) Players in North America

Table 28: North America Neodymium Polybutadiene Rubber (Nd-BR) Sales by Type (2020-2025) & (K Ton)

Table 29: North America Neodymium Polybutadiene Rubber (Nd-BR) Sales by Type (2026-2032) & (K Ton)

Table 30: North America Neodymium Polybutadiene Rubber (Nd-BR) Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Neodymium Polybutadiene Rubber (Nd-BR) Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Neodymium Polybutadiene Rubber (Nd-BR) Sales by Application (2020-2025) & (K Ton)

Table 33: North America Neodymium Polybutadiene Rubber (Nd-BR) Sales by Application (2026-2032) & (K Ton)

Table 34: North America Neodymium Polybutadiene Rubber (Nd-BR) Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Neodymium Polybutadiene Rubber (Nd-BR) Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Neodymium Polybutadiene Rubber (Nd-BR) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Neodymium Polybutadiene Rubber (Nd-BR) Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Neodymium Polybutadiene Rubber (Nd-BR) Sales Market Size by Country (2020-2025) & (K Ton)

Table 39: North America Neodymium Polybutadiene Rubber (Nd-BR) Sales Market Size by Country (2026-2032) & (K Ton)

Table 40: Key Neodymium Polybutadiene Rubber (Nd-BR) Players in Europe

Table 41: Europe Neodymium Polybutadiene Rubber (Nd-BR) Sales by Type (2020-2025) & (K Ton)

Table 42: Europe Neodymium Polybutadiene Rubber (Nd-BR) Sales by Type (2026-2032) & (K Ton)

Table 43: Europe Neodymium Polybutadiene Rubber (Nd-BR) Revenue by Type (2020-2025) & (US\$ Million)

Table 44: Europe Neodymium Polybutadiene Rubber (Nd-BR) Revenue by Type (2026-2032) & (US\$ Million)

Table 45: Europe Neodymium Polybutadiene Rubber (Nd-BR) Sales by Application (2020-2025) & (K Ton)

Table 46: Europe Neodymium Polybutadiene Rubber (Nd-BR) Sales by Application (2026-2032) & (K Ton)

Table 47: Europe Neodymium Polybutadiene Rubber (Nd-BR) Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe Neodymium Polybutadiene Rubber (Nd-BR) Revenue by Application (2026-2032) & (US\$ Million)

Table 49: Europe Neodymium Polybutadiene Rubber (Nd-BR) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe Neodymium Polybutadiene Rubber (Nd-BR) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe Neodymium Polybutadiene Rubber (Nd-BR) Sales Market Size by Country (2020-2025) & (K Ton)

Table 52: Europe Neodymium Polybutadiene Rubber (Nd-BR) Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 53: Key Neodymium Polybutadiene Rubber (Nd-BR) Players in China

Table 54: China Neodymium Polybutadiene Rubber (Nd-BR) Sales by Type (2020-2025) & (K Ton)

Table 55: China Neodymium Polybutadiene Rubber (Nd-BR) Sales by Type (2026-2032) & (K Ton)

Table 56: China Neodymium Polybutadiene Rubber (Nd-BR) Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China Neodymium Polybutadiene Rubber (Nd-BR) Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China Neodymium Polybutadiene Rubber (Nd-BR) Sales by Application (2020-2025) & (K Ton)

Table 59: China Neodymium Polybutadiene Rubber (Nd-BR) Sales by Application (2026-2032) & (K Ton)

Table 60: China Neodymium Polybutadiene Rubber (Nd-BR) Revenue by Application

(2020-2025) & (US\$ Million)

Table 61: China Neodymium Polybutadiene Rubber (Nd-BR) Revenue by Application (2026-2032) & (US\$ Million)

Table 62: Key Neodymium Polybutadiene Rubber (Nd-BR) Players in APAC (excl. China)

Table 63: APAC (excl. China) Neodymium Polybutadiene Rubber (Nd-BR) Sales by Type (2020-2025) & (K Ton)

Table 64: APAC (excl. China) Neodymium Polybutadiene Rubber (Nd-BR) Sales by Type (2026-2032) & (K Ton)

Table 65: APAC (excl. China) Neodymium Polybutadiene Rubber (Nd-BR) Revenue by Type (2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) Neodymium Polybutadiene Rubber (Nd-BR) Revenue by Type (2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) Neodymium Polybutadiene Rubber (Nd-BR) Sales by Application (2020-2025) & (K Ton)

Table 68: APAC (excl. China) Neodymium Polybutadiene Rubber (Nd-BR) Sales by Application (2026-2032) & (K Ton)

Table 69: APAC (excl. China) Neodymium Polybutadiene Rubber (Nd-BR) Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Neodymium Polybutadiene Rubber (Nd-BR) Revenue by Application (2026-2032) & (US\$ Million)

Table 71:: APAC (excl. China) Neodymium Polybutadiene Rubber (Nd-BR) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Neodymium Polybutadiene Rubber (Nd-BR) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Neodymium Polybutadiene Rubber (Nd-BR) Sales Market Size by Country (2020-2025) & (K Ton)

Table 74: APAC (excl. China) Neodymium Polybutadiene Rubber (Nd-BR) Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 75: Key Neodymium Polybutadiene Rubber (Nd-BR) Players in Latin America

Table 76: Latin America Neodymium Polybutadiene Rubber (Nd-BR) Sales by Type (2020-2025) & (K Ton)

Table 77: Latin America Neodymium Polybutadiene Rubber (Nd-BR) Sales by Type (2026-2032) & (K Ton)

Table 78: Latin America Neodymium Polybutadiene Rubber (Nd-BR) Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America Neodymium Polybutadiene Rubber (Nd-BR) Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Neodymium Polybutadiene Rubber (Nd-BR) Sales by

Application (2020-2025) & (K Ton)

Table 81: Latin America Neodymium Polybutadiene Rubber (Nd-BR) Sales by Application (2026-2032) & (K Ton)

Table 82: Latin America Neodymium Polybutadiene Rubber (Nd-BR) Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Neodymium Polybutadiene Rubber (Nd-BR) Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Neodymium Polybutadiene Rubber (Nd-BR) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Neodymium Polybutadiene Rubber (Nd-BR) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Neodymium Polybutadiene Rubber (Nd-BR) Sales Market Size by Country (2020-2025) & (K Ton)

Table 87: Latin America Neodymium Polybutadiene Rubber (Nd-BR) Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 88: Key Neodymium Polybutadiene Rubber (Nd-BR) Players in Middle East & Africa

Table 89: Middle East & Africa Neodymium Polybutadiene Rubber (Nd-BR) Sales by Type (2020-2025) & (K Ton)

Table 90: Middle East & Africa Neodymium Polybutadiene Rubber (Nd-BR) Sales by Type (2026-2032) & (K Ton)

Table 91: Middle East & Africa Neodymium Polybutadiene Rubber (Nd-BR) Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Neodymium Polybutadiene Rubber (Nd-BR) Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Neodymium Polybutadiene Rubber (Nd-BR) Sales by Application (2020-2025) & (K Ton)

Table 94: Middle East & Africa Neodymium Polybutadiene Rubber (Nd-BR) Sales by Application (2026-2032) & (K Ton)

Table 95: Middle East & Africa Neodymium Polybutadiene Rubber (Nd-BR) Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Neodymium Polybutadiene Rubber (Nd-BR) Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Neodymium Polybutadiene Rubber (Nd-BR) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Neodymium Polybutadiene Rubber (Nd-BR) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Neodymium Polybutadiene Rubber (Nd-BR) Sales Market Size by Country (2020-2025) & (K Ton)

Table 100: Middle East & Africa Neodymium Polybutadiene Rubber (Nd-BR) Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 101: Global Neodymium Polybutadiene Rubber (Nd-BR) Market Sales by Key Manufacturers (2021-2025) & (K Ton)

Table 102: Global Neodymium Polybutadiene Rubber (Nd-BR) Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Neodymium Polybutadiene Rubber (Nd-BR) Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Neodymium Polybutadiene Rubber (Nd-BR) Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: Lanxess Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: Lanxess Neodymium Polybutadiene Rubber (Nd-BR) Product Portfolio

Table 110: Lanxess Neodymium Polybutadiene Rubber (Nd-BR) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 111: Kumho Petrochemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: Kumho Petrochemical Neodymium Polybutadiene Rubber (Nd-BR) Product Portfolio

Table 113: Kumho Petrochemical Neodymium Polybutadiene Rubber (Nd-BR) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 114: Nizhnekamskneftekhim Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: Nizhnekamskneftekhim Neodymium Polybutadiene Rubber (Nd-BR) Product Portfolio

Table 116: Nizhnekamskneftekhim Neodymium Polybutadiene Rubber (Nd-BR) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 117: Goodyear Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: Goodyear Neodymium Polybutadiene Rubber (Nd-BR) Product Portfolio

Table 119: Goodyear Neodymium Polybutadiene Rubber (Nd-BR) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 120: Synthos Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- Table 121: Synthos Neodymium Polybutadiene Rubber (Nd-BR) Product Portfolio
- Table 122: Synthos Neodymium Polybutadiene Rubber (Nd-BR) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 123: Eni Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 124: Eni Neodymium Polybutadiene Rubber (Nd-BR) Product Portfolio
- Table 125: Eni Neodymium Polybutadiene Rubber (Nd-BR) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 126: Sibur Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 127: Sibur Neodymium Polybutadiene Rubber (Nd-BR) Product Portfolio
- Table 128: Sibur Neodymium Polybutadiene Rubber (Nd-BR) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 129: Chimei Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 130: Chimei Neodymium Polybutadiene Rubber (Nd-BR) Product Portfolio
- Table 131: Chimei Neodymium Polybutadiene Rubber (Nd-BR) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 132: Karbochem Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 133: Karbochem Neodymium Polybutadiene Rubber (Nd-BR) Product Portfolio
- Table 134: Karbochem Neodymium Polybutadiene Rubber (Nd-BR) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 135: Firestone Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 136: Firestone Neodymium Polybutadiene Rubber (Nd-BR) Product Portfolio
- Table 137: Firestone Neodymium Polybutadiene Rubber (Nd-BR) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 138: CPNC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 139: CPNC Neodymium Polybutadiene Rubber (Nd-BR) Product Portfolio
- Table 140: CPNC Neodymium Polybutadiene Rubber (Nd-BR) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 141: Sinopec Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 142: Sinopec Neodymium Polybutadiene Rubber (Nd-BR) Product Portfolio
- Table 143: Sinopec Neodymium Polybutadiene Rubber (Nd-BR) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 144: Upstream Key Raw Material Price List

Table 145: Neodymium Polybutadiene Rubber (Nd-BR) Raw Material Suppliers and Contact Information

Table 146: Neodymium Polybutadiene Rubber (Nd-BR) Typical Customer List

Table 147: Neodymium Polybutadiene Rubber (Nd-BR) Distributors List

List Of Figures

LIST OF FIGURES

- Figure 1: Neodymium Polybutadiene Rubber (Nd-BR) Product Pictures
- Figure 2: Solid Nd-BR Picture Scope
- Figure 3: Liquid Nd-BR Picture Scope
- Figure 4: Tires Picture Scope
- Figure 5: Golf Balls Picture Scope
- Figure 6: Conveyor Belts Picture Scope
- Figure 7: Footwear Soles Picture Scope
- Figure 8: Others Picture Scope
- Figure 9: Global Neodymium Polybutadiene Rubber (Nd-BR) Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)
- Figure 10: Global Neodymium Polybutadiene Rubber (Nd-BR) Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)
- Figure 11: Global Neodymium Polybutadiene Rubber (Nd-BR) Market Sales and Growth Rate Analysis (2020-2032) & (K Ton)
- Figure 12: Global Neodymium Polybutadiene Rubber (Nd-BR) Market Price Trend Analysis (2020-2032) & (USD/Ton)
- Figure 13: Global Neodymium Polybutadiene Rubber (Nd-BR) Capacity, Production and Utilization (2019-2030) & (K Ton)
- Figure 14: Global Neodymium Polybutadiene Rubber (Nd-BR) Production by Region: 2023 VS 2024 VS 2030 (K Ton)
- Figure 15: Global Neodymium Polybutadiene Rubber (Nd-BR) Production Market Share by Region in Percentage: 2024 Versus 2030
- Figure 16: Global Neodymium Polybutadiene Rubber (Nd-BR) Production Market Share by Region (2019-2030)
- Figure 17: Global Neodymium Polybutadiene Rubber (Nd-BR) Market Size by Region (2020-2032) & (US\$ Million)
- Figure 18: Global Neodymium Polybutadiene Rubber (Nd-BR) Market Share Scenario by Region in Percentage: 2025 Versus 2032
- Figure 19: Global Neodymium Polybutadiene Rubber (Nd-BR) Sales Price by Region (2020-2032) & (K Ton)
- Figure 20: North America Neodymium Polybutadiene Rubber (Nd-BR) Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 21: North America Neodymium Polybutadiene Rubber (Nd-BR) Revenue Market Share by Players in 2024
- Figure 22: North America Neodymium Polybutadiene Rubber (Nd-BR) Sales Market

Share by Type (2020-2032)

Figure 23:North America Neodymium Polybutadiene Rubber (Nd-BR) Revenue Market Share by Type (2020-2032)

Figure 24:North America Neodymium Polybutadiene Rubber (Nd-BR) Sales Market Share by Application (2020-2032)

Figure 25:North America Neodymium Polybutadiene Rubber (Nd-BR) Revenue Market Share by Application (2020-2032)

Figure 26:US Neodymium Polybutadiene Rubber (Nd-BR) Revenue (2020-2032) & (US\$ Million)

Figure 27:Canada Neodymium Polybutadiene Rubber (Nd-BR) Revenue (2020-2032) & (US\$ Million)

Figure 28:Europe Neodymium Polybutadiene Rubber (Nd-BR) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 29:Europe Neodymium Polybutadiene Rubber (Nd-BR) Revenue Market Share by Players in 2024

Figure 30:Europe Neodymium Polybutadiene Rubber (Nd-BR) Sales Market Share by Type (2020-2032)

Figure 31:Europe Neodymium Polybutadiene Rubber (Nd-BR) Revenue Market Share by Type (2020-2032)

Figure 32:Europe Neodymium Polybutadiene Rubber (Nd-BR) Sales Market Share by Application (2020-2032)

Figure 33:Europe Neodymium Polybutadiene Rubber (Nd-BR) Revenue Market Share by Application (2020-2032)

Figure 34:Germany Neodymium Polybutadiene Rubber (Nd-BR) Revenue (2020-2032) & (US\$ Million)

Figure 35:France Neodymium Polybutadiene Rubber (Nd-BR) Revenue (2020-2032) & (US\$ Million)

Figure 36:United Kingdom Neodymium Polybutadiene Rubber (Nd-BR) Revenue (2020-2032) & (US\$ Million)

Figure 37:Italy Neodymium Polybutadiene Rubber (Nd-BR) Revenue (2020-2032) & (US\$ Million)

Figure 38:Spain Neodymium Polybutadiene Rubber (Nd-BR) Revenue (2020-2032) & (US\$ Million)

Figure 39:Benelux Neodymium Polybutadiene Rubber (Nd-BR) Revenue (2020-2032) & (US\$ Million)

Figure 40:China Neodymium Polybutadiene Rubber (Nd-BR) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 41:China Neodymium Polybutadiene Rubber (Nd-BR) Revenue Market Share by Players in 2024

Figure 42:China Neodymium Polybutadiene Rubber (Nd-BR) Sales Market Share by Type (2020-2032)

Figure 43:China Neodymium Polybutadiene Rubber (Nd-BR) Revenue Market Share by Type (2020-2032)

Figure 44:China Neodymium Polybutadiene Rubber (Nd-BR) Sales Market Share by Application (2020-2032)

Figure 45:China Neodymium Polybutadiene Rubber (Nd-BR) Revenue Market Share by Application (2020-2032)

Figure 46:APAC (excl. China) Neodymium Polybutadiene Rubber (Nd-BR) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 47:APAC (excl. China) Neodymium Polybutadiene Rubber (Nd-BR) Revenue Market Share by Players in 2024

Figure 48:APAC (excl. China) Neodymium Polybutadiene Rubber (Nd-BR) Sales Market Share by Type (2020-2032)

Figure 49:APAC (excl. China) Neodymium Polybutadiene Rubber (Nd-BR) Revenue Market Share by Type (2020-2032)

Figure 50:APAC (excl. China) Neodymium Polybutadiene Rubber (Nd-BR) Sales Market Share by Application (2020-2032)

Figure 51:APAC (excl. China) Neodymium Polybutadiene Rubber (Nd-BR) Revenue Market Share by Application (2020-2032)

Figure 52:Japan Neodymium Polybutadiene Rubber (Nd-BR) Revenue (2020-2032) & (US\$ Million)

Figure 53:South Korea Neodymium Polybutadiene Rubber (Nd-BR) Revenue (2020-2032) & (US\$ Million)

Figure 54:India Neodymium Polybutadiene Rubber (Nd-BR) Revenue (2020-2032) & (US\$ Million)

Figure 55:Australia Neodymium Polybutadiene Rubber (Nd-BR) Revenue (2020-2032) & (US\$ Million)

Figure 56:Southeast Asia Neodymium Polybutadiene Rubber (Nd-BR) Revenue (2020-2032) & (US\$ Million)

Figure 57:Latin America Neodymium Polybutadiene Rubber (Nd-BR) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 58:Latin America Neodymium Polybutadiene Rubber (Nd-BR) Revenue Market Share by Players in 2024

Figure 59:Latin America Neodymium Polybutadiene Rubber (Nd-BR) Sales Market Share by Type (2020-2032)

Figure 60:Latin America Neodymium Polybutadiene Rubber (Nd-BR) Revenue Market Share by Type (2020-2032)

Figure 61:Latin America Neodymium Polybutadiene Rubber (Nd-BR) Sales Market

Share by Application (2020-2032)

Figure 62:Latin America Neodymium Polybutadiene Rubber (Nd-BR) Revenue Market Share by Application (2020-2032)

Figure 63:Mexico Neodymium Polybutadiene Rubber (Nd-BR) Revenue (2020-2032) & (US\$ Million)

Figure 64:Brazil Neodymium Polybutadiene Rubber (Nd-BR) Revenue (2020-2032) & (US\$ Million)

Figure 65:Middle East & Africa Neodymium Polybutadiene Rubber (Nd-BR) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 66:Middle East & Africa Neodymium Polybutadiene Rubber (Nd-BR) Revenue Market Share by Players in 2024

Figure 67:Middle East & Africa Neodymium Polybutadiene Rubber (Nd-BR) Sales Market Share by Type (2020-2032)

Figure 68:Middle East & Africa Neodymium Polybutadiene Rubber (Nd-BR) Revenue Market Share by Type (2020-2032)

Figure 69:Middle East & Africa Neodymium Polybutadiene Rubber (Nd-BR) Sales Market Share by Application (2020-2032)

Figure 70:Middle East & Africa Neodymium Polybutadiene Rubber (Nd-BR) Revenue Market Share by Application (2020-2032)

Figure 71:Saudi Arabia Neodymium Polybutadiene Rubber (Nd-BR) Revenue (2020-2032) & (US\$ Million)

Figure 72:South Africa Neodymium Polybutadiene Rubber (Nd-BR) Revenue (2020-2032) & (US\$ Million)

Figure 73:Global Neodymium Polybutadiene Rubber (Nd-BR) Sales Market Share by Key Manufacturers in 2024

Figure 74:Global Neodymium Polybutadiene Rubber (Nd-BR) Revenue Market Share by Key Manufacturers in 2024

Figure 75:Global Neodymium Polybutadiene Rubber (Nd-BR) Industry Competition Landscape

Figure 76:Neodymium Polybutadiene Rubber (Nd-BR) Industry Chain Analysis

Figure 77:Bottom-Up and Top-Down Research Methods

Figure 78:Key Interview Objectives

Figure 79:Data Cross Validation

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