

# Global Needles and Blood Collection Tubes Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Needles and Blood Collection Tubes market size will reach 7,320.15 Million USD in 2025 and is projected to reach 11,563.66 Million USD by 2032, with a CAGR of 6.75% (2025-2032). Notably, the China Needles and Blood Collection Tubes market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Needles and blood collection tubes are essential components of the phlebotomy process, which involves drawing blood from patients for diagnostic testing, research, or donation purposes. Needles used in blood collection are typically hollow, with a sharp tip and a plastic hub. They come in various gauges, with smaller numbers indicating larger needle diameters. The needle is attached to a blood collection tube, which is a sterile, vacuum-sealed container with a colored stopper that determines its additive or purpose. These tubes are designed to collect and preserve blood samples for specific testing, such as complete blood count, chemistry panels, coagulation studies, or blood cultures. Each tube contains specific additives or anticoagulants, such as EDTA, heparin, or sodium citrate, to prevent clotting and maintain the integrity of the sample. The phlebotomist inserts the needle into a vein, allowing blood to flow into the collection tube. Once the tubes are filled, they are carefully labeled and sent to the laboratory for analysis. The use of needles and blood collection tubes is critical in ensuring accurate and reliable diagnostic results, aiding in the diagnosis, monitoring, and treatment of

various medical conditions.

The major global manufacturers of Needles and Blood Collection Tubes include BD, Terumo, Greiner Bio-One Corporate, Sarstedt Group Corporate, Disera Corporate, Smiths Medical Corporate, AG Poly Packs Corporate, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Needles and Blood Collection Tubes. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Needles and Blood Collection Tubes market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Needles and Blood Collection Tubes market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Needles and Blood Collection Tubes industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Needles and Blood Collection Tubes Include:

BD

Terumo

Greiner Bio-One Corporate

Sarstedt Group Corporate

Disera Corporate

Smiths Medical Corporate

AG Poly Packs Corporate

Needles and Blood Collection Tubes Product Segment Include:

Blood Collection Needles

Blood Collection Tubes

Needles and Blood Collection Tubes Product Application Include:

Hospital

Clinic

## **Chapter Scope**

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