

Global Needleless Infusion Connector Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Needleless Infusion Connector market size will reach 1,483.94 Million USD in 2025 and is projected to reach 2,162.96 Million USD by 2032, with a CAGR of 5.53% (2025-2032). Notably, the China Needleless Infusion Connector market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A needleless infusion connector, also known as a needleless connector or a luer-lock connector, is a medical device used in intravenous (IV) therapy to connect tubing and syringes without the need for a needle. These connectors feature a mechanism that allows healthcare providers to access a patient's IV line easily and safely. Typically, they consist of two main components: a male connector and a female connector. The male connector is attached to IV tubing or a syringe, while the female connector is attached to the patient's IV catheter or IV line. When connected, they form a sealed connection to prevent leakage and contamination. Needleless infusion connectors are designed to reduce the risk of needlestick injuries to healthcare workers, decrease the potential for infection, and provide a convenient and efficient way to administer medications and fluids to patients receiving IV therapy.

The major global manufacturers of Needleless Infusion Connector include ACE Medical, Aesculap, B L Lifesciences, Ares Medikal, Asept Inmed, Effe Emme, MultiMedical, Navilyst Medical, Rothacher Medical, Elcam Medical Italy, Bexen Medical, BQ+

Medical, Halkey-Roberts Corporation, Kapsam Health Products, Merit Medical Systems, Shanghai Kindly Medical Instruments, Tianck Medical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Needleless Infusion Connector. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Needleless Infusion Connector market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Needleless Infusion Connector market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Needleless Infusion Connector industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Needleless Infusion Connector Include:

ACE Medical

Aesculap

B L Lifesciences

Ares Medikal

Asept Inmed

Effe Emme

MultiMedical

Navilyst Medical

Rothacher Medical

Elcam Medical Italy

Bexen Medical

BQ+ Medical

Halkey-Roberts Corporation

Kapsam Health Products

Merit Medical Systems

Shanghai Kindly Medical Instruments

Tianck Medical

Needleless Infusion Connector Product Segment Include:

Double Pass

Triple Pass

Others

Needleless Infusion Connector Product Application Include:

Hospitals

Clinic

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