

Global Near Infrared Spectrum Instruments Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Near Infrared Spectrum Instruments market size will reach 614.13 Million USD in 2025 and is projected to reach 903.49 Million USD by 2032, with a CAGR of 5.67% (2025-2032). Notably, the China Near Infrared Spectrum Instruments market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Near-infrared (NIR) spectrum instruments are analytical devices used for measuring and analyzing the near-infrared region of the electromagnetic spectrum. These instruments utilize spectroscopic techniques to study the absorption, reflection, or transmission of near-infrared light by samples. NIR spectrum instruments typically consist of a light source that emits near-infrared radiation, a sample holder or cuvette for holding the sample, and a detector that measures the intensity of the light after interaction with the sample. The collected data is then processed and analyzed to obtain information about the composition, structure, and properties of the sample. NIR spectrum instruments are widely used in scientific research, quality control, and process monitoring across various industries, including pharmaceuticals, food and agriculture, environmental analysis, and materials science. They offer advantages such as non-destructive analysis, rapid data acquisition, and the ability to analyze a wide range of sample types. NIR spectrum instruments play a crucial role in a wide range of applications, aiding in the characterization and understanding of materials and enabling

quality assessment and process optimization in diverse fields.

The major global manufacturers of Near Infrared Spectrum Instruments include Thermo Fisher, Bruker, PerkinElmer, Foss A/S, Agilent Technologies, KPM Analytics, Buchi Labortechnik, Shimadzu, ABB, Guided Wave, Yokogawa Electric, Jasco, ZEUTECH, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Near Infrared Spectrum Instruments. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Near Infrared Spectrum Instruments market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Near Infrared Spectrum Instruments market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Near Infrared Spectrum Instruments industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Near Infrared Spectrum Instruments Include:

Thermo Fisher

Bruker

PerkinElmer

Foss A/S

Agilent Technologies

KPM Analytics

Buchi Labortechnik

Shimadzu

ABB

Guided Wave

Yokogawa Electric

Jasco

ZEUTECH

Near Infrared Spectrum Instruments Product Segment Include:

FT-NIR Analyzers

Dispersive NIR Analyzers

Others (AOTF, Filter)

Near Infrared Spectrum Instruments Product Application Include:

Polymer Industry

Food and Agriculture Industry

Pharmaceutical Industry

Oil and Gas

Others

Chapter Scope

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