

Global Near-infrared Fluorescence (NIRF) Imaging Device Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Near-infrared Fluorescence (NIRF) Imaging Device market size will reach 714.25 Million USD in 2025 and is projected to reach 1,380.40 Million USD by 2032, with a CAGR of 9.87% (2025-2032). Notably, the China Near-infrared Fluorescence (NIRF) Imaging Device market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A near-infrared fluorescence (NIRF) imaging device is an instrument used to visualize and detect near-infrared fluorescence signals emitted by fluorescent molecules in biological samples. NIRF imaging takes advantage of the unique properties of near-infrared light, such as its high tissue penetration and low autofluorescence, to achieve deep tissue imaging with improved contrast and minimal background noise. NIRF imaging devices typically consist of a light source that emits near-infrared excitation light, filters to isolate specific wavelengths, and a detector to capture the emitted fluorescence signal. When fluorescent probes or dyes that emit near-infrared light are introduced into the body or applied to the sample of interest, the NIRF imaging device can non-invasively detect and map the distribution of these probes, providing real-time information on anatomical structures, biological processes, and molecular targets. NIRF imaging has found applications in various fields, including cancer research, molecular imaging, drug development, and intraoperative guidance, due to its ability to provide high-resolution, deep tissue imaging with improved sensitivity and specificity compared

to traditional visible light fluorescence imaging.

The major global manufacturers of Near-infrared Fluorescence (NIRF) Imaging Device include Stryker, Karl Storz, Olympus, Medtronic, Leica Microsystems (Danaher), Shimadzu, Hamamatsu, Mizuho Medical, Fluoptics, Optomedic, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Near-infrared Fluorescence (NIRF) Imaging Device. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Near-infrared Fluorescence (NIRF) Imaging Device market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Near-infrared Fluorescence (NIRF) Imaging Device market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Near-infrared Fluorescence (NIRF) Imaging Device industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Near-infrared Fluorescence (NIRF) Imaging Device Include:

Stryker

Karl Storz

Olympus

Medtronic

Leica Microsystems (Danaher)

Shimadzu

Hamamatsu

Mizuho Medical

Fluoptics

Optomedic

Near-infrared Fluorescence (NIRF) Imaging Device Product Segment Include:

Open Surgery

Laparoscopic Surgery

Near-infrared Fluorescence (NIRF) Imaging Device Product Application Include:

Cardiovascular Surgery

Cancer Surgery

Gastrointestinal Surgery

Plastic and Reconstructive Surgery

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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