

# Global NDIR Sensors Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/NAF6049841E6EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: NAF6049841E6EN

## Abstracts

### Market Overview

According to DIRResearch's in-depth investigation and research, the global NDIR Sensors market size will reach 1,156.25 Million USD in 2025 and is projected to reach 1,775.65 Million USD by 2032, with a CAGR of 6.32% (2025-2032). Notably, the China NDIR Sensors market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

NDIR (Non-Dispersive Infrared) sensors are a type of sensor technology commonly used for measuring and detecting the concentration of gases in the environment. These sensors are based on the principle of infrared absorption spectroscopy. NDIR sensors consist of an infrared light source, an optical cavity, and an infrared detector. The light source emits infrared radiation at specific wavelengths that correspond to the absorption bands of the gas being detected. The gas of interest is introduced into the optical cavity, and if it is present, it absorbs some of the infrared radiation. The detector measures the intensity of the light that passes through the cavity, and the amount of attenuation is used to determine the concentration of the gas. NDIR sensors offer advantages such as high sensitivity, accuracy, and reliability. They are widely used in applications such as indoor air quality monitoring, exhaust gas analysis, combustion control, and industrial safety for detecting gases like carbon dioxide, carbon monoxide, methane, and various volatile organic compounds.

The major global manufacturers of NDIR Sensors include Amphenol Advanced

Sensors, Senseair (Asahi Kasei Microdevices), Sensirion, Murata, MKS Instruments, Vaisala, Teledyne API, Honeywell, ELT SENSOR, E+E, Dwyer Instruments, Trane, Micro-Hybrid, Cubic Sensor and Instrument, Edinburgh Instruments, Alphasense, Nano Environmental Technology (N.E.T.), Super Systems, ORIENTAL SYSTEM TECHNOLOGY, smartGAS Mikrosensorik, SST Sensing, Winsen, Suzhou Promisense, Figaro Engineering, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of NDIR Sensors. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global NDIR Sensors market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the NDIR Sensors market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of NDIR Sensors industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of NDIR Sensors Include:

Amphenol Advanced Sensors

Senseair (Asahi Kasei Microdevices)

Sensirion

Murata

MKS Instruments

Vaisala

Teledyne API

Honeywell

ELT SENSOR

E+E

Dwyer Instruments

Trane

Micro-Hybrid

Cubic Sensor and Instrument

Edinburgh Instruments

Alphasense

Nano Environmental Technology (N.E.T.)

Super Systems

ORIENTAL SYSTEM TECHNOLOGY

smartGAS Mikrosensorik

SST Sensing

Winsen

Suzhou Promisense

Figaro Engineering

NDIR Sensors Product Segment Include:

NDIR CO<sub>2</sub> Sensors

NDIR Methane (CH<sub>4</sub>) Gas Sensors

NDIR CO Sensors

NDIR Propane Gas Sensors

NDIR Refrigerant Gases Sensors

NDIR Ethylene Gases Sensors

NDIR SF<sub>6</sub> Infrared Sensors

Others

NDIR Sensors Product Application Include:

Industrial Safety

Environmental Protection Industry

Medical Industry

Residential and Commercial Security

Power Industry

Automobile Industry

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global NDIR Sensors Industry PESTEL Analysis

Chapter 3: Global NDIR Sensors Industry Porter's Five Forces Analysis

Chapter 4: Global NDIR Sensors Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global NDIR Sensors Market Size and Forecast by Type and Application Analysis

Chapter 6: North America NDIR Sensors Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe NDIR Sensors Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China NDIR Sensors Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) NDIR Sensors Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America NDIR Sensors Competitive Analysis (Market Size, Key

Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa NDIR Sensors Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global NDIR Sensors Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

## Contents

### **1 NDIR SENSORS MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 NDIR Sensors Product by Type
  - 1.2.1 NDIR CO<sub>2</sub> Sensors
  - 1.2.2 NDIR Methane (CH<sub>4</sub>) Gas Sensors
  - 1.2.3 NDIR CO Sensors
  - 1.2.4 NDIR Propane Gas Sensors
  - 1.2.5 NDIR Refrigerant Gases Sensors
  - 1.2.6 NDIR Ethylene Gases Sensors
  - 1.2.7 NDIR SF<sub>6</sub> Infrared Sensors
  - 1.2.8 Others
- 1.3 NDIR Sensors Product by Application
  - 1.3.1 Industrial Safety
  - 1.3.2 Environmental Protection Industry
  - 1.3.3 Medical Industry
  - 1.3.4 Residential and Commercial Security
  - 1.3.5 Power Industry
  - 1.3.6 Automobile Industry
  - 1.3.7 Others
- 1.4 Global NDIR Sensors Market Revenue and Sales Analysis
  - 1.4.1 Global NDIR Sensors Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global NDIR Sensors Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global NDIR Sensors Market Sales Price Trend Analysis (2020-2032)
- 1.5 NDIR Sensors Industry Trends and Innovation
  - 1.5.1 NDIR Sensors Industry Trends and Innovation
  - 1.5.2 NDIR Sensors Market Drivers and Challenges

### **2 NDIR SENSORS MARKET PESTEL ANALYSIS**

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

### **3 NDIR SENSORS MARKET PORTER'S FIVE FORCES ANALYSIS**

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

### **4 GLOBAL NDIR SENSORS MARKET ANALYSIS BY REGIONS**

- 4.1 Global NDIR Sensors Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global NDIR Sensors Revenue and Forecast Analysis (2020-2032)
  - 4.2.1 Global NDIR Sensors Revenue and Market Share by Region (2020-2025)
  - 4.2.2 Global NDIR Sensors Revenue and Market Share Forecast by Region (2026-2032)
- 4.3 Global NDIR Sensors Sales and Forecast Analysis (2020-2032)
  - 4.3.1 Global NDIR Sensors Sales and Market Share by Region (2020-2025)
  - 4.3.2 Global NDIR Sensors Sales and Market Share Forecast by Region (2026-2032)
- 4.4 Global NDIR Sensors Sales Price Trend Analysis (2020-2032)

### **5 GLOBAL NDIR SENSORS MARKET SIZE BY TYPE AND APPLICATION**

- 5.1 Global NDIR Sensors Market Size by Type
  - 5.1.1 Global NDIR Sensors Revenue and Forecast Analysis by Type (2020-2032)
  - 5.1.2 Global NDIR Sensors Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global NDIR Sensors Market Size by Application
  - 5.2.1 Global NDIR Sensors Revenue and Forecast Analysis by Application (2020-2032)
  - 5.2.2 Global NDIR Sensors Sales and Forecast Analysis by Application (2020-2032)

### **6 NORTH AMERICA**

- 6.1 North America NDIR Sensors Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Manufacturers Analysis
- 6.3 North America NDIR Sensors Market Size by Type
  - 6.3.1 North America NDIR Sensors Sales by Type (2020-2032)
  - 6.3.2 North America NDIR Sensors Revenue by Type (2020-2032)
- 6.4 North America NDIR Sensors Market Size by Application
  - 6.4.1 North America NDIR Sensors Sales by Application (2020-2032)

- 6.4.2 North America NDIR Sensors Revenue by Application (2020-2032)
- 6.5 North America NDIR Sensors Market Size by Country
  - 6.5.1 US
  - 6.5.2 Canada

## **7 EUROPE**

- 7.1 Europe NDIR Sensors Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe NDIR Sensors Market Size by Type
  - 7.3.1 Europe NDIR Sensors Sales by Type (2020-2032)
  - 7.3.2 Europe NDIR Sensors Revenue by Type (2020-2032)
- 7.4 Europe NDIR Sensors Market Size by Application
  - 7.4.1 Europe NDIR Sensors Sales by Application (2020-2032)
  - 7.4.2 Europe NDIR Sensors Revenue by Application (2020-2032)
- 7.5 Europe NDIR Sensors Market Size by Country
  - 7.5.1 Germany
  - 7.5.2 France
  - 7.5.3 United Kingdom
  - 7.5.4 Italy
  - 7.5.5 Spain
  - 7.5.6 Benelux

## **8 CHINA**

- 8.1 China NDIR Sensors Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China NDIR Sensors Market Size by Type
  - 8.3.1 China NDIR Sensors Sales by Type (2020-2032)
  - 8.3.2 China NDIR Sensors Revenue by Type (2020-2032)
- 8.4 China NDIR Sensors Market Size by Application
  - 8.4.1 China NDIR Sensors Sales by Application (2020-2032)
  - 8.4.2 China NDIR Sensors Revenue by Application (2020-2032)

## **9 APAC (EXCL. CHINA)**

- 9.1 APAC (excl. China) NDIR Sensors Market Size and Growth Rate Analysis (2020-2032)
- 9.2 APAC (excl. China) Key Manufacturers Analysis

### 9.3 APAC (excl. China) NDIR Sensors Market Size by Type

9.3.1 APAC (excl. China) NDIR Sensors Sales by Type (2020-2032)

9.3.2 APAC (excl. China) NDIR Sensors Revenue by Type (2020-2032)

### 9.4 APAC (excl. China) NDIR Sensors Market Size by Application

9.4.1 APAC (excl. China) NDIR Sensors Sales by Application (2020-2032)

9.4.2 APAC (excl. China) NDIR Sensors Revenue by Application (2020-2032)

### 9.5 APAC (excl. China) NDIR Sensors Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

## **10 LATIN AMERICA**

### 10.1 Latin America NDIR Sensors Market Size and Growth Rate Analysis (2020-2032)

### 10.2 Latin America Key Manufacturers Analysis

### 10.3 Latin America NDIR Sensors Market Size by Type

10.3.1 Latin America NDIR Sensors Sales by Type (2020-2032)

10.3.2 Latin America NDIR Sensors Revenue by Type (2020-2032)

### 10.4 Latin America NDIR Sensors Market Size by Application

10.4.1 Latin America NDIR Sensors Sales by Application (2020-2032)

10.4.2 Latin America NDIR Sensors Revenue by Application (2020-2032)

### 10.5 Latin America NDIR Sensors Market Size by Country

### 10.6 Latin America NDIR Sensors Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

## **11 MIDDLE EAST & AFRICA**

### 11.1 Middle East & Africa NDIR Sensors Market Size and Growth Rate Analysis (2020-2032)

### 11.2 Middle East & Africa Key Manufacturers Analysis

### 11.3 Middle East & Africa NDIR Sensors Market Size by Type

11.3.1 Middle East & Africa NDIR Sensors Sales by Type (2020-2032)

11.3.2 Middle East & Africa NDIR Sensors Revenue by Type (2020-2032)

### 11.4 Middle East & Africa NDIR Sensors Market Size by Application

11.4.1 Middle East & Africa NDIR Sensors Sales by Application (2020-2032)

11.4.2 Middle East & Africa NDIR Sensors Revenue by Application (2020-2032)

## 11.5 Middle East NDIR Sensors Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

## 12 COMPETITION BY MANUFACTURERS

### 12.1 Global NDIR Sensors Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global NDIR Sensors Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global NDIR Sensors Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global NDIR Sensors Average Sales Price by Manufacturers (2021-2025)

### 12.2 NDIR Sensors Competitive Landscape Analysis and Market Dynamic

12.2.1 NDIR Sensors Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

## 13 KEY COMPANIES ANALYSIS

### 13.1 Amphenol Advanced Sensors

13.1.1 Amphenol Advanced Sensors Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 Amphenol Advanced Sensors NDIR Sensors Product Portfolio

13.1.3 Amphenol Advanced Sensors NDIR Sensors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.2 Senseair (Asahi Kasei Microdevices)

13.2.1 Senseair (Asahi Kasei Microdevices) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 Senseair (Asahi Kasei Microdevices) NDIR Sensors Product Portfolio

13.2.3 Senseair (Asahi Kasei Microdevices) NDIR Sensors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.3 Sensirion

13.3.1 Sensirion Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Sensirion NDIR Sensors Product Portfolio

13.3.3 Sensirion NDIR Sensors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.4 Murata

13.4.1 Murata Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 13.4.2 Murata NDIR Sensors Product Portfolio
- 13.4.3 Murata NDIR Sensors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.5 MKS Instruments
  - 13.5.1 MKS Instruments Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.5.2 MKS Instruments NDIR Sensors Product Portfolio
  - 13.5.3 MKS Instruments NDIR Sensors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.6 Vaisala
  - 13.6.1 Vaisala Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.6.2 Vaisala NDIR Sensors Product Portfolio
  - 13.6.3 Vaisala NDIR Sensors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.7 Teledyne API
  - 13.7.1 Teledyne API Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.7.2 Teledyne API NDIR Sensors Product Portfolio
  - 13.7.3 Teledyne API NDIR Sensors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.8 Honeywell
  - 13.8.1 Honeywell Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.8.2 Honeywell NDIR Sensors Product Portfolio
  - 13.8.3 Honeywell NDIR Sensors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.9 ELT SENSOR
  - 13.9.1 ELT SENSOR Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.9.2 ELT SENSOR NDIR Sensors Product Portfolio
  - 13.9.3 ELT SENSOR NDIR Sensors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.10 E+E
  - 13.10.1 E+E Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.10.2 E+E NDIR Sensors Product Portfolio
  - 13.10.3 E+E NDIR Sensors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.11 Dwyer Instruments

13.11.1 Dwyer Instruments Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 Dwyer Instruments NDIR Sensors Product Portfolio

13.11.3 Dwyer Instruments NDIR Sensors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.12 Trane

13.12.1 Trane Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 Trane NDIR Sensors Product Portfolio

13.12.3 Trane NDIR Sensors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.13 Micro-Hybrid

13.13.1 Micro-Hybrid Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.13.2 Micro-Hybrid NDIR Sensors Product Portfolio

13.13.3 Micro-Hybrid NDIR Sensors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.14 Cubic Sensor and Instrument

13.14.1 Cubic Sensor and Instrument Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.14.2 Cubic Sensor and Instrument NDIR Sensors Product Portfolio

13.14.3 Cubic Sensor and Instrument NDIR Sensors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.15 Edinburgh Instruments

13.15.1 Edinburgh Instruments Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.15.2 Edinburgh Instruments NDIR Sensors Product Portfolio

13.15.3 Edinburgh Instruments NDIR Sensors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.16 Alphasense

13.16.1 Alphasense Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.16.2 Alphasense NDIR Sensors Product Portfolio

13.16.3 Alphasense NDIR Sensors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.17 Nano Environmental Technology (N.E.T.)

13.17.1 Nano Environmental Technology (N.E.T.) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 13.17.2 Nano Environmental Technology (N.E.T.) NDIR Sensors Product Portfolio
- 13.17.3 Nano Environmental Technology (N.E.T.) NDIR Sensors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.18 Super Systems
  - 13.18.1 Super Systems Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.18.2 Super Systems NDIR Sensors Product Portfolio
  - 13.18.3 Super Systems NDIR Sensors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.19 ORIENTAL SYSTEM TECHNOLOGY
  - 13.19.1 ORIENTAL SYSTEM TECHNOLOGY Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.19.2 ORIENTAL SYSTEM TECHNOLOGY NDIR Sensors Product Portfolio
  - 13.19.3 ORIENTAL SYSTEM TECHNOLOGY NDIR Sensors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.20 smartGAS Mikrosensorik
  - 13.20.1 smartGAS Mikrosensorik Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.20.2 smartGAS Mikrosensorik NDIR Sensors Product Portfolio
  - 13.20.3 smartGAS Mikrosensorik NDIR Sensors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.21 SST Sensing
  - 13.21.1 SST Sensing Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.21.2 SST Sensing NDIR Sensors Product Portfolio
  - 13.21.3 SST Sensing NDIR Sensors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.22 Winsen
  - 13.22.1 Winsen Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.22.2 Winsen NDIR Sensors Product Portfolio
  - 13.22.3 Winsen NDIR Sensors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.23 Suzhou Promisense
  - 13.23.1 Suzhou Promisense Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.23.2 Suzhou Promisense NDIR Sensors Product Portfolio
  - 13.23.3 Suzhou Promisense NDIR Sensors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.24 Figaro Engineering

13.24.1 Figaro Engineering Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.24.2 Figaro Engineering NDIR Sensors Product Portfolio

13.24.3 Figaro Engineering NDIR Sensors Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **14 INDUSTRY CHAIN ANALYSIS**

14.1 NDIR Sensors Industry Chain Analysis

14.2 NDIR Sensors Industry Raw Material and Suppliers Analysis

14.2.1 NDIR Sensors Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 NDIR Sensors Typical Downstream Customers

14.4 NDIR Sensors Sales Channel Analysis

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 METHODOLOGY AND DATA SOURCE**

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global NDIR Sensors Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global NDIR Sensors Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: NDIR Sensors Industry Development Status

Table 4: NDIR Sensors Industry Development Trends

Table 5: Global NDIR Sensors Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global NDIR Sensors Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global NDIR Sensors Revenue Market Share by Region (2020-2025)

Table 8: Global NDIR Sensors Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global NDIR Sensors Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global NDIR Sensors Sales by Region (2020-2025) & (K Unit)

Table 11: Global NDIR Sensors Sales Market Share by Region (2020-2025)

Table 12: Global NDIR Sensors Sales Forecast by Region (2026-2032) & (K Unit)

Table 13: Global NDIR Sensors Sales Market Share Forecast by Region (2026-2032)

Table 14: Global NDIR Sensors Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global NDIR Sensors Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global NDIR Sensors Sales Analysis by Type (2020-2025) & (K Unit)

Table 17: Global NDIR Sensors Sales Analysis Forecast by Type (2026-2032) & (K Unit)

Table 18: Global NDIR Sensors Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global NDIR Sensors Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global NDIR Sensors Sales Analysis by Application (2020-2025) & (K Unit)

Table 21: Global NDIR Sensors Sales Analysis Forecast by Application (2026-2032) & (K Unit)

Table 22: Key NDIR Sensors Players in North America

Table 23: North America NDIR Sensors Sales by Type (2020-2025) & (K Unit)

Table 24: North America NDIR Sensors Sales by Type (2026-2032) & (K Unit)

Table 25: North America NDIR Sensors Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America NDIR Sensors Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America NDIR Sensors Sales by Application (2020-2025) & (K Unit)

Table 28: North America NDIR Sensors Sales by Application (2026-2032) & (K Unit)

Table 29: North America NDIR Sensors Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America NDIR Sensors Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America NDIR Sensors Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America NDIR Sensors Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America NDIR Sensors Sales Market Size by Country (2020-2025) & (K Unit)

Table 34: North America NDIR Sensors Sales Market Size by Country (2026-2032) & (K Unit)

Table 35: Key NDIR Sensors Players in Europe

Table 36: Europe NDIR Sensors Sales by Type (2020-2025) & (K Unit)

Table 37: Europe NDIR Sensors Sales by Type (2026-2032) & (K Unit)

Table 38: Europe NDIR Sensors Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe NDIR Sensors Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe NDIR Sensors Sales by Application (2020-2025) & (K Unit)

Table 41: Europe NDIR Sensors Sales by Application (2026-2032) & (K Unit)

Table 42: Europe NDIR Sensors Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe NDIR Sensors Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe NDIR Sensors Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe NDIR Sensors Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe NDIR Sensors Sales Market Size by Country (2020-2025) & (K Unit)

Table 47: Europe NDIR Sensors Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 48: Key NDIR Sensors Players in China

Table 49: China NDIR Sensors Sales by Type (2020-2025) & (K Unit)

Table 50: China NDIR Sensors Sales by Type (2026-2032) & (K Unit)

Table 51: China NDIR Sensors Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China NDIR Sensors Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China NDIR Sensors Sales by Application (2020-2025) & (K Unit)

Table 54: China NDIR Sensors Sales by Application (2026-2032) & (K Unit)

Table 55: China NDIR Sensors Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China NDIR Sensors Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key NDIR Sensors Players in APAC (excl. China)

Table 58: APAC (excl. China) NDIR Sensors Sales by Type (2020-2025) & (K Unit)

Table 59: APAC (excl. China) NDIR Sensors Sales by Type (2026-2032) & (K Unit)

Table 60: APAC (excl. China) NDIR Sensors Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) NDIR Sensors Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) NDIR Sensors Sales by Application (2020-2025) & (K Unit)

Table 63: APAC (excl. China) NDIR Sensors Sales by Application (2026-2032) & (K Unit)

Table 64: APAC (excl. China) NDIR Sensors Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) NDIR Sensors Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) NDIR Sensors Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) NDIR Sensors Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) NDIR Sensors Sales Market Size by Country (2020-2025) & (K Unit)

Table 69: APAC (excl. China) NDIR Sensors Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 70: Key NDIR Sensors Players in Latin America

Table 71: Latin America NDIR Sensors Sales by Type (2020-2025) & (K Unit)

Table 72: Latin America NDIR Sensors Sales by Type (2026-2032) & (K Unit)

Table 73: Latin America NDIR Sensors Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America NDIR Sensors Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America NDIR Sensors Sales by Application (2020-2025) & (K Unit)

Table 76: Latin America NDIR Sensors Sales by Application (2026-2032) & (K Unit)

Table 77: Latin America NDIR Sensors Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America NDIR Sensors Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America NDIR Sensors Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America NDIR Sensors Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America NDIR Sensors Sales Market Size by Country (2020-2025) & (K

Unit)

Table 82: Latin America NDIR Sensors Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 83: Key NDIR Sensors Players in Middle East & Africa

Table 84: Middle East & Africa NDIR Sensors Sales by Type (2020-2025) & (K Unit)

Table 85: Middle East & Africa NDIR Sensors Sales by Type (2026-2032) & (K Unit)

Table 86: Middle East & Africa NDIR Sensors Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa NDIR Sensors Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa NDIR Sensors Sales by Application (2020-2025) & (K Unit)

Table 89: Middle East & Africa NDIR Sensors Sales by Application (2026-2032) & (K Unit)

Table 90: Middle East & Africa NDIR Sensors Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa NDIR Sensors Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa NDIR Sensors Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa NDIR Sensors Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa NDIR Sensors Sales Market Size by Country (2020-2025) & (K Unit)

Table 95: Middle East & Africa NDIR Sensors Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 96: Global NDIR Sensors Market Sales by Key Manufacturers (2021-2025) & (K Unit)

Table 97: Global NDIR Sensors Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global NDIR Sensors Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global NDIR Sensors Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: Amphenol Advanced Sensors Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Amphenol Advanced Sensors NDIR Sensors Product Portfolio

- Table 105: Amphenol Advanced Sensors NDIR Sensors Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 106: Senseair (Asahi Kasei Microdevices) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 107: Senseair (Asahi Kasei Microdevices) NDIR Sensors Product Portfolio
- Table 108: Senseair (Asahi Kasei Microdevices) NDIR Sensors Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 109: Sensirion Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 110: Sensirion NDIR Sensors Product Portfolio
- Table 111: Sensirion NDIR Sensors Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 112: Murata Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 113: Murata NDIR Sensors Product Portfolio
- Table 114: Murata NDIR Sensors Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 115: MKS Instruments Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 116: MKS Instruments NDIR Sensors Product Portfolio
- Table 117: MKS Instruments NDIR Sensors Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 118: Vaisala Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 119: Vaisala NDIR Sensors Product Portfolio
- Table 120: Vaisala NDIR Sensors Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 121: Teledyne API Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 122: Teledyne API NDIR Sensors Product Portfolio
- Table 123: Teledyne API NDIR Sensors Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 124: Honeywell Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 125: Honeywell NDIR Sensors Product Portfolio
- Table 126: Honeywell NDIR Sensors Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 127: ELT SENSOR Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: ELT SENSOR NDIR Sensors Product Portfolio

Table 129: ELT SENSOR NDIR Sensors Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: E+E Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: E+E NDIR Sensors Product Portfolio

Table 132: E+E NDIR Sensors Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 133: Dwyer Instruments Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: Dwyer Instruments NDIR Sensors Product Portfolio

Table 135: Dwyer Instruments NDIR Sensors Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 136: Trane Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: Trane NDIR Sensors Product Portfolio

Table 138: Trane NDIR Sensors Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 139: Micro-Hybrid Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 140: Micro-Hybrid NDIR Sensors Product Portfolio

Table 141: Micro-Hybrid NDIR Sensors Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 142: Cubic Sensor and Instrument Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 143: Cubic Sensor and Instrument NDIR Sensors Product Portfolio

Table 144: Cubic Sensor and Instrument NDIR Sensors Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 145: Edinburgh Instruments Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 146: Edinburgh Instruments NDIR Sensors Product Portfolio

Table 147: Edinburgh Instruments NDIR Sensors Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 148: Alphasense Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 149: Alphasense NDIR Sensors Product Portfolio

Table 150: Alphasense NDIR Sensors Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 151: Nano Environmental Technology (N.E.T.) Basic Company Profile

(Employees, Areas Service, Competitors and Contact Information)

Table 152: Nano Environmental Technology (N.E.T.) NDIR Sensors Product Portfolio

Table 153: Nano Environmental Technology (N.E.T.) NDIR Sensors Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 154: Super Systems Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 155: Super Systems NDIR Sensors Product Portfolio

Table 156: Super Systems NDIR Sensors Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 157: ORIENTAL SYSTEM TECHNOLOGY Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 158: ORIENTAL SYSTEM TECHNOLOGY NDIR Sensors Product Portfolio

Table 159: ORIENTAL SYSTEM TECHNOLOGY NDIR Sensors Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 160: smartGAS Mikrosensorik Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 161: smartGAS Mikrosensorik NDIR Sensors Product Portfolio

Table 162: smartGAS Mikrosensorik NDIR Sensors Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 163: SST Sensing Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 164: SST Sensing NDIR Sensors Product Portfolio

Table 165: SST Sensing NDIR Sensors Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 166: Winsen Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 167: Winsen NDIR Sensors Product Portfolio

Table 168: Winsen NDIR Sensors Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 169: Suzhou Promisense Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 170: Suzhou Promisense NDIR Sensors Product Portfolio

Table 171: Suzhou Promisense NDIR Sensors Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 172: Figaro Engineering Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 173: Figaro Engineering NDIR Sensors Product Portfolio

Table 174: Figaro Engineering NDIR Sensors Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 175: Upstream Key Raw Material Price List

Table 176: NDIR Sensors Raw Material Suppliers and Contact Information

Table 177: NDIR Sensors Typical Customer List

Table 178: NDIR Sensors Distributors List

## List Of Figures

### LIST OF FIGURES

- Figure 1: NDIR Sensors Product Pictures
- Figure 2: NDIR CO2 Sensors Picture Scope
- Figure 3: NDIR Methane (CH4) Gas Sensors Picture Scope
- Figure 4: NDIR CO Sensors Picture Scope
- Figure 5: NDIR Propane Gas Sensors Picture Scope
- Figure 6: NDIR Refrigerant Gases Sensors Picture Scope
- Figure 7: NDIR Ethylene Gases Sensors Picture Scope
- Figure 8: NDIR SF6 Infrared Sensors Picture Scope
- Figure 9: Others Picture Scope
- Figure 10: Industrial Safety Picture Scope
- Figure 11: Environmental Protection Industry Picture Scope
- Figure 12: Medical Industry Picture Scope
- Figure 13: Residential and Commercial Security Picture Scope
- Figure 14: Power Industry Picture Scope
- Figure 15: Automobile Industry Picture Scope
- Figure 16: Others Picture Scope
- Figure 17: Global NDIR Sensors Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)
- Figure 18: Global NDIR Sensors Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)
- Figure 19: Global NDIR Sensors Market Sales and Growth Rate Analysis (2020-2032) & (K Unit)
- Figure 20: Global NDIR Sensors Market Price Trend Analysis (2020-2032) & (USD/Unit)
- Figure 21: Global NDIR Sensors Market Size by Region (2020-2032) & (US\$ Million)
- Figure 22: Global NDIR Sensors Market Share Scenario by Region in Percentage: 2025 Versus 2032
- Figure 23: Global NDIR Sensors Sales Price by Region (2020-2032) & (K Unit)
- Figure 24: North America NDIR Sensors Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 25: North America NDIR Sensors Revenue Market Share by Players in 2024
- Figure 26: North America NDIR Sensors Sales Market Share by Type (2020-2032)
- Figure 27: North America NDIR Sensors Revenue Market Share by Type (2020-2032)
- Figure 28: North America NDIR Sensors Sales Market Share by Application (2020-2032)
- Figure 29: North America NDIR Sensors Revenue Market Share by Application (2020-2032)

- Figure 30:US NDIR Sensors Revenue (2020-2032) & (US\$ Million)
- Figure 31:Canada NDIR Sensors Revenue (2020-2032) & (US\$ Million)
- Figure 32:Europe NDIR Sensors Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 33:Europe NDIR Sensors Revenue Market Share by Players in 2024
- Figure 34:Europe NDIR Sensors Sales Market Share by Type (2020-2032)
- Figure 35:Europe NDIR Sensors Revenue Market Share by Type (2020-2032)
- Figure 36:Europe NDIR Sensors Sales Market Share by Application (2020-2032)
- Figure 37:Europe NDIR Sensors Revenue Market Share by Application (2020-2032)
- Figure 38:Germany NDIR Sensors Revenue (2020-2032) & (US\$ Million)
- Figure 39:France NDIR Sensors Revenue (2020-2032) & (US\$ Million)
- Figure 40:United Kingdom NDIR Sensors Revenue (2020-2032) & (US\$ Million)
- Figure 41:Italy NDIR Sensors Revenue (2020-2032) & (US\$ Million)
- Figure 42:Spain NDIR Sensors Revenue (2020-2032) & (US\$ Million)
- Figure 43:Benelux NDIR Sensors Revenue (2020-2032) & (US\$ Million)
- Figure 44:China NDIR Sensors Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 45:China NDIR Sensors Revenue Market Share by Players in 2024
- Figure 46:China NDIR Sensors Sales Market Share by Type (2020-2032)
- Figure 47:China NDIR Sensors Revenue Market Share by Type (2020-2032)
- Figure 48:China NDIR Sensors Sales Market Share by Application (2020-2032)
- Figure 49:China NDIR Sensors Revenue Market Share by Application (2020-2032)
- Figure 50:APAC (excl. China) NDIR Sensors Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 51:APAC (excl. China) NDIR Sensors Revenue Market Share by Players in 2024
- Figure 52:APAC (excl. China) NDIR Sensors Sales Market Share by Type (2020-2032)
- Figure 53:APAC (excl. China) NDIR Sensors Revenue Market Share by Type (2020-2032)
- Figure 54:APAC (excl. China) NDIR Sensors Sales Market Share by Application (2020-2032)
- Figure 55:APAC (excl. China) NDIR Sensors Revenue Market Share by Application (2020-2032)
- Figure 56:Japan NDIR Sensors Revenue (2020-2032) & (US\$ Million)
- Figure 57:South Korea NDIR Sensors Revenue (2020-2032) & (US\$ Million)
- Figure 58:India NDIR Sensors Revenue (2020-2032) & (US\$ Million)
- Figure 59:Australia NDIR Sensors Revenue (2020-2032) & (US\$ Million)
- Figure 60:Southeast Asia NDIR Sensors Revenue (2020-2032) & (US\$ Million)
- Figure 61:Latin America NDIR Sensors Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 62:Latin America NDIR Sensors Revenue Market Share by Players in 2024

Figure 63:Latin America NDIR Sensors Sales Market Share by Type (2020-2032)

Figure 64:Latin America NDIR Sensors Revenue Market Share by Type (2020-2032)

Figure 65:Latin America NDIR Sensors Sales Market Share by Application (2020-2032)

Figure 66:Latin America NDIR Sensors Revenue Market Share by Application (2020-2032)

Figure 67:Mexico NDIR Sensors Revenue (2020-2032) & (US\$ Million)

Figure 68:Brazil NDIR Sensors Revenue (2020-2032) & (US\$ Million)

Figure 69:Middle East & Africa NDIR Sensors Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 70:Middle East & Africa NDIR Sensors Revenue Market Share by Players in 2024

Figure 71:Middle East & Africa NDIR Sensors Sales Market Share by Type (2020-2032)

Figure 72:Middle East & Africa NDIR Sensors Revenue Market Share by Type (2020-2032)

Figure 73:Middle East & Africa NDIR Sensors Sales Market Share by Application (2020-2032)

Figure 74:Middle East & Africa NDIR Sensors Revenue Market Share by Application (2020-2032)

Figure 75:Saudi Arabia NDIR Sensors Revenue (2020-2032) & (US\$ Million)

Figure 76:South Africa NDIR Sensors Revenue (2020-2032) & (US\$ Million)

Figure 77:Global NDIR Sensors Sales Market Share by Key Manufacturers in 2024

Figure 78:Global NDIR Sensors Revenue Market Share by Key Manufacturers in 2024

Figure 79:Global NDIR Sensors Industry Competition Landscape

Figure 80:NDIR Sensors Industry Chain Analysis

Figure 81:Bottom-Up and Top-Down Research Methods

Figure 82:Key Interview Objectives

Figure 83:Data Cross Validation

## I would like to order

Product name: Global NDIR Sensors Competitive Landscape Professional Research Report 2025

Product link: <https://marketpublishers.com/r/NAF6049841E6EN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/NAF6049841E6EN.html>