

# Global NDIR Gas Sensors Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIRResearch's in-depth investigation and research, the global NDIR Gas Sensors market size will reach 1,131.48 Million USD in 2025 and is projected to reach 1,713.72 Million USD by 2032, with a CAGR of 6.11% (2025-2032). Notably, the China NDIR Gas Sensors market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

NDIR gas sensors, or non-dispersive infrared gas sensors, are a type of gas detection technology widely used to measure the concentration of various gases in the environment. These sensors operate based on the principle of infrared absorption spectroscopy. NDIR gas sensors typically consist of an infrared light source, an optical filter, a gas chamber, and an infrared detector. The sensor emits infrared light at specific wavelengths that correspond to the absorption bands of the gas being detected. If the gas is present in the chamber, it will absorb the infrared light at those specific wavelengths, causing a decrease in the intensity of light reaching the detector. By measuring this attenuation, the sensor can determine the concentration of the gas. NDIR gas sensors offer numerous advantages, including high accuracy, stability, and specificity for target gases. They are commonly used in industrial applications such as indoor air quality monitoring, gas leak detection, and process control systems for detecting gases like carbon dioxide, methane, hydrocarbons, and various volatile organic compounds.

The major global manufacturers of NDIR Gas Sensors include Amphenol Advanced Sensors, Senseair (Asahi Kasei Microdevices), Sensirion, Murata, MKS Instruments, Vaisala, Teledyne API, Honeywell, ELT SENSOR, E+E, Dwyer Instruments, Trane, Micro-Hybrid, Cubic Sensor and Instrument, Edinburgh Instruments, Alphasense, Nano Environmental Technology (N.E.T.), Super Systems, ORIENTAL SYSTEM TECHNOLOGY, smartGAS Mikrosensorik, SST Sensing, Winsen, Suzhou Promisense, Figaro Engineering, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of NDIR Gas Sensors. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global NDIR Gas Sensors market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the NDIR Gas Sensors market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of NDIR Gas Sensors industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of NDIR Gas Sensors Include:

Amphenol Advanced Sensors

Senseair (Asahi Kasei Microdevices)

Sensirion

Murata

MKS Instruments

Vaisala

Teledyne API

Honeywell

ELT SENSOR

E+E

Dwyer Instruments

Trane

Micro-Hybrid

Cubic Sensor and Instrument

Edinburgh Instruments

Alphasense

Nano Environmental Technology (N.E.T.)

Super Systems

## ORIENTAL SYSTEM TECHNOLOGY

smartGAS Mikrosensorik

SST Sensing

Winsen

Suzhou Promisense

Figaro Engineering

NDIR Gas Sensors Product Segment Include:

NDIR CO<sub>2</sub> Sensors

NDIR Methane (CH<sub>4</sub>) Gas Sensors

NDIR CO Sensors

NDIR Propane Gas Sensors

NDIR Refrigerant Gases Sensors

NDIR Ethylene Gases Sensors

NDIR Gas Sensors Product Application Include:

Industrial Safety

Environmental Protection

Medical

Residential and Commercial

Power

Automobile

Other

## **Chapter Scope**

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