

Global NdFeB Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIRResearch's in-depth investigation and research, the global NdFeB market size will reach 7,378.74 Million USD in 2025 and is projected to reach 9,236.49 Million USD by 2032, with a CAGR of 3.26% (2025-2032). Notably, the China NdFeB market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

NdFeB, or neodymium iron boron, is a type of permanent magnet material known for its exceptional magnetic properties. It is composed of a combination of neodymium (Nd), iron (Fe), and boron (B), along with other minor elements. NdFeB magnets are the strongest commercially available magnets, with extremely high magnetic energy product and coercivity. They possess a very high saturation magnetization and can generate a powerful magnetic field. NdFeB magnets are commonly used in a wide range of applications, including electric motors, generators, magnetic resonance imaging (MRI) machines, magnetic separators, and audio speakers. They have revolutionized various industries by enabling smaller and more efficient devices. However, NdFeB magnets are also brittle and vulnerable to corrosion, so proper coating or encapsulation is often necessary for protection. Despite their challenges, NdFeB magnets continue to be a fundamental component in numerous technological advancements.

The major global manufacturers of NdFeB include Hitachi Metals, Shin-Etsu, TDK, VAC, Zhong Ke San Huan, Yunsheng Company, YSM, JL MAG, ZHmag, Jingci Material Science, AT&M, NBJJ, Galaxy Magnetic, Zhongyuan Magnetic, Innuovo Magnetics,

SGM, Earth- Panda, Magsuper, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of NdFeB. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global NdFeB market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the NdFeB market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of NdFeB industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of NdFeB Include:

Hitachi Metals

Shin-Etsu

TDK

VAC

Zhong Ke San Huan

Yunsheng Company

YSM

JL MAG

ZHmag

Jingci Material Science

AT&M

NBJJ

Galaxy Magnetic

Zhongyuan Magnetic

Innuovo Magnetics

SGM

Earth- Panda

Magsuper

NdFeB Product Segment Include:

Sintered Nd-Fe-B Magnet

Bonded Nd-Fe-B Magnets

Hot Pressed NdFeB Magnets

NdFeB Product Application Include:

Computer

Electronic Industrial

Office Automation Equipment

Auto Industrial

Other

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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