

Global NCA Cathode Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/N3F760581B28EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: N3F760581B28EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global NCA Cathode market size will reach 6,954.75 Million USD in 2025 and is projected to reach 22,259.53 Million USD by 2032, with a CAGR of 18.08% (2025-2032). Notably, the China NCA Cathode market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

NCA (nickel-cobalt-aluminum) cathode is a type of cathode material used in lithium-ion batteries. It is composed of nickel, cobalt, aluminum, and oxygen. NCA cathodes have gained significant attention in recent years due to their high energy density, making them suitable for applications that require long battery life and high power output, such as electric vehicles. The inclusion of cobalt provides stability and enhances the overall performance of the cathode. NCA cathodes offer advantages in terms of energy density and thermal stability compared to other cathode materials like NMC (nickel-manganese-cobalt) or LFP (lithium iron phosphate). However, cobalt is a relatively expensive and limited resource, which has led to research efforts into reducing or eliminating cobalt content from cathodes. Overall, NCA cathodes play a crucial role in advancing battery technology and enabling the development of high-performance lithium-ion batteries for various industries.

The major global manufacturers of NCA Cathode include Sumitomo, Ecopro BM, Umicore, BASF TODA Battery Materials, Nihon Kagaku Sangyo, Ronbay New Energy

Technology, Ningbo Shanshan, L&F, Changyuan Lico, GEM, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of NCA Cathode. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global NCA Cathode market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the NCA Cathode market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of NCA Cathode industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of NCA Cathode Include:

Sumitomo

Ecopro BM

Umicore

BASF TODA Battery Materials

Nihon Kagaku Sangyo

Ronbay New Energy Technology

Ningbo Shanshan

L&F

Changyuan Lico

GEM

NCA Cathode Product Segment Include:

Conventional NCA Cathode

High Pressure Solid NCA Cathode

NCA Cathode Product Application Include:

Electric Vehicles

Electric Tools

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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