

# Global Natural Rubber Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Natural Rubber market size will reach 32,110 Million USD in 2025 and is projected to reach 38,562 Million USD by 2032, with a CAGR of 2.65% (2025-2032). Notably, the China Natural Rubber market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Natural rubber, also known as latex or gum elastic, is a versatile and elastic material derived from the sap of the rubber tree (*Hevea brasiliensis*). It is a polymer composed of isoprene units, which gives it its unique stretchable and resilient properties. Natural rubber is extracted by tapping the rubber tree to collect the milky white latex, which is then processed to remove impurities and water content. It is commonly used in the production of tires, industrial goods, adhesives, and various consumer products due to its excellent elasticity, tear resistance, and low heat buildup. Natural rubber is appreciated for its renewable and biodegradable characteristics, making it an environmentally friendly choice compared to synthetic rubber derived from petroleum. However, its production can have environmental implications, driving efforts to develop sustainable rubber production methods and alternative sources of natural rubber.

The major global manufacturers of Natural Rubber include Von Bundit, Sri Trang Agro-Industry, Southland Holding, Thai Hua Rubber, Vietnam Rubber Group, Tradewinds Plantation Berhad, Tong Thai Rubber Group, Thai Rubber Latex Corporation, Ravasco,

Feltex, Halcyon Agri, Unitex Rubber, Indolatex Jaya Abadi, Hevea-Tec, Kurian Abraham, KLPK, Bakrie Sumatera Plantations, Kuala Lumpur Kepong Berhad, C.W. Mackie, Enghuat Industries, Basil Rubber Factory, Edathala Polymers, Paesukchuen Rubber, Kavanar Latex, Ba Phuc Rubber, China Hainan Rubber Industry Group, Yunnan State Farms Group, Sinochem International Corporation, Guangdong Guangken Rubber Group, Yunnan Gaoshen Rubber, Getah Indus, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Natural Rubber. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Natural Rubber market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Natural Rubber market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Natural Rubber industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Natural Rubber Include:

Von Bundit

Sri Trang Agro-Industry

Southland Holding

Thai Hua Rubber

Vietnam Rubber Group

Tradewinds Plantation Berhad

Tong Thai Rubber Group

Thai Rubber Latex Corporation

Ravasco

Feltex

Halcyon Agri

Unitex Rubber

Indolates Jaya Abadi

Hevea-Tec

Kurian Abraham

KLPK

Bakrie Sumatera Plantations

Kuala Lumpur Kepong Berhad

C.W. Mackie

Enghuat Industries

Basil Rubber Factory

Edathala Polymers

Paesukchuen Rubber

Kavanar Latex

Ba Phuc Rubber

China Hainan Rubber Industry Group

Yunnan State Farms Group

Sinochem International Corporation

Guangdong Guangken Rubber Group

Yunnan Gaoshen Rubber

Getah Indus

Natural Rubber Product Segment Include:

Ribbed Smoked Sheet (RSS)

Technically Specified Rubber (TSR)

Latex

Others

Natural Rubber Product Application Include:

Automotive

Medical

Industrial

Consumer Goods

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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