

Global Natural Gas Liquefaction Equipment Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Natural Gas Liquefaction Equipment market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Natural Gas Liquefaction Equipment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Natural gas liquefaction equipment refers to the infrastructure and equipment used to convert natural gas into liquefied natural gas (LNG). LNG is created by cooling natural gas to extremely low temperatures, typically below -160°C (-256°F), which causes the gas to condense into a liquid state. The liquefaction process allows for easier storage, transportation, and export of natural gas. Natural gas liquefaction equipment typically includes a series of processes and components such as refrigeration systems, heat exchangers, compressors, cryogenic storage tanks, and purification units. These components work together to cool and condense the natural gas, removing impurities and converting it into a denser and more energy-dense form. The liquefaction of natural gas is crucial for economic and practical reasons, as it reduces the volume of gas by about 600 times, making it more cost-effective to transport over long distances via ships or trucks. This equipment plays a vital role in the LNG industry, enabling the global trade of natural gas and expanding its accessibility as a fuel source.

The major global manufacturers of Natural Gas Liquefaction Equipment include Air Products and Chemicals, Linde Group, Atlas Copco, Ingersoll Rand, General Electric, Kobelco Compressors, Chart Energy and Chemicals, IHI Corporation, Mitsubishi, NEUMAN & ESSER, Cryostar, Nikkiso ACD, Chengdu Shenleng, Sichuan Air Separation Plant Group, Liaoning CIMC Hashenleng, Suzhou Oxygen Plant Co. Ltd.(SOPC), ShanGu, Fives Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Natural Gas Liquefaction Equipment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Natural Gas Liquefaction Equipment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Natural Gas Liquefaction Equipment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Natural Gas Liquefaction Equipment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Natural Gas Liquefaction Equipment Include:

Air Products and Chemicals

Linde Group

Atlas Copco

Ingersoll Rand

General Electric

Kobelco Compressors

Chart Energy and Chemicals

IHI Corporation

Mitsubishi

NEUMAN & ESSER

Cryostar

Nikkiso ACD

Chengdu Shenleng

Sichuan Air Separation Plant Group

Liaoning CIMC Hashenleng

Suzhou Oxygen Plant Co. Ltd.(SOPC)

ShanGu

Fives Group

Natural Gas Liquefaction Equipment Product Segment Include:

Heat Exchanger

Compressor

Cryopump

Others

Natural Gas Liquefaction Equipment Product Application Include:

Small LNG Plants (<0.25 MTPA)

Mid-Scale LNG Plants (0.25 to 2.0 MTPA)

Large LNG Plants (>2.0 MTPA)

Other

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Natural Gas Liquefaction Equipment Industry PESTEL Analysis

Chapter 3: Global Natural Gas Liquefaction Equipment Industry Porter's Five Forces Analysis

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