

Global Natural Fibers Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Natural Fibers market size will reach 67,800 Million USD in 2025 and is projected to reach 74,782 Million USD by 2032, with a CAGR of 1.41% (2025-2032). Notably, the China Natural Fibers market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Natural fibers are materials derived from plant, animal, or mineral sources that have long been used by humans for various purposes. Plant-based natural fibers, such as cotton, hemp, flax, jute, and sisal, come from agricultural crops and are known for their versatility, strength, and durability. Animal-based natural fibers, like wool and silk, are derived from animal sources and offer unique qualities such as insulation and softness. Mineral-based natural fibers, such as asbestos and basalt, are obtained from geological deposits and have been historically used in various industrial applications. Natural fibers find wide-ranging uses across industries, including textiles, apparel, construction, furniture, packaging, and more. They are valued for their renewable and biodegradable nature, as well as their potential sustainability benefits compared to synthetic alternatives.

The major global manufacturers of Natural Fibers include XPCC, China National Cotton Group, Louis Dreyfus, Hunan Yinhua, Shandong Binzhou Nongxi, Barnhardt Natural Fibers Group, Grasim Industries Limited, Chinatex, Ruyi Group, etc. The global players

competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Natural Fibers. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Natural Fibers market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Natural Fibers market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Natural Fibers industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Natural Fibers Include:

XPCC

China National Cotton Group

Louis Dreyfus

Hunan Yinhua

Shandong Binzhou Nongxi

Barnhardt Natural Fibers Group

Grasim Industries Limited

Chinatex

Ruyi Group

Natural Fibers Product Segment Include:

Cotton

Wool

Others

Natural Fibers Product Application Include:

Apparel

Home Textiles

Industrial Textiles

Others

Chapter Scope

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