

Global Native Starches Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Native Starches market size will reach 12,067 Million USD in 2025 and is projected to reach 15,975 Million USD by 2032, with a CAGR of 4.09% (2025-2032). Notably, the China Native Starches market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Native starches refer to starches that are in their natural, unmodified state as extracted from various plant sources, such as corn, wheat, potato, tapioca, and rice. Starch is a complex carbohydrate composed of glucose molecules and is one of the most abundant sources of energy in the human diet. Native starches are characterized by their granular structure, which consists of two main components: amylose and amylopectin. Amylose is a linear chain of glucose units, while amylopectin is a branched structure. Native starches have unique properties depending on their botanical source and can be used in a wide range of food and non-food applications. They serve as thickeners, stabilizers, binders, and texturizers in the food industry, contributing to desirable textures and functionalities in various products such as sauces, soups, bakery items, and processed meats. Additionally, native starches find applications in industries like paper, textiles, adhesives, and pharmaceuticals due to their versatility, abundance, and low cost. Although they can be modified through physical, enzymatic, or chemical methods to enhance specific properties, native starches serve as a fundamental ingredient in many products, harnessing their inherent functionality and contributing to the overall quality

and characteristics of diverse consumer goods.

The major global manufacturers of Native Starches include ADM, Cargill, Roquette, Ingredion, Tate & Lyle, Hungrana, Agrana, Emsland Group, KMC, Japan Corn Starch, Sanwa Starch, AKV Langholt, Tereos, S?dst?rke, Aloja Starkelsen, BENEIO, Pepees, Bangkok starch, MGP Ingredients, Thai Flour, Zhucheng Xingmao, Changchun Dacheng, Xiwang Group, Luzhou Group, Xi'an Guowei, Manildra, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Native Starches. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Native Starches market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Native Starches market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Native Starches industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Native Starches Include:

ADM

Cargill

Roquette

Ingredion

Tate & Lyle

Hungrana

Agrana

Emsland Group

KMC

Japan Corn Starch

Sanwa Starch

AKV Langholt

Tereos

S?dst?rke

Aloja Starkelsen

BENEIO

Pepees

Bangkok starch

MGP Ingredients

Thai Flour

Zhucheng Xingmao

Changchun Dacheng

Xiwang Group

Luzhou Group

Xi'an Guowei

Manildra

Native Starches Product Segment Include:

Corn Starch

Potato Starch

Cassava Starch

Wheat Starch

Others

Native Starches Product Application Include:

Food Industry

Medicine

Cosmetic & Personal Care Industry

Papermaking

Textile

Chapter Scope

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