

Global Naphthalene Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/N3122AAA47E0EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: N3122AAA47E0EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Naphthalene market size will reach 1,750.21 Million USD in 2025 and is projected to reach 2,434.95 Million USD by 2032, with a CAGR of 4.83% (2025-2032). Notably, the China Naphthalene market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Naphthalene is an organic compound with the chemical formula $C_{10}H_8$, consisting of two fused benzene rings. It is best known as the primary ingredient in traditional mothballs and has a characteristic strong, mothball-like odor. Naphthalene is produced from coal tar and petroleum and is used in various industrial applications, including the manufacture of phthalic anhydride, which is a precursor for plastics, dyes, and synthetic fibers. Additionally, naphthalene is employed as a solvent, in the synthesis of other organic compounds, and in pest control due to its insect repellent properties. Its volatility and ability to sublime directly from solid to gas make it effective in these applications. However, naphthalene is also toxic and potentially carcinogenic, necessitating careful handling and usage to minimize health and environmental risks.

The major global manufacturers of Naphthalene include Baowu Carbon Material, Rain Industries, JFE Chemical, Nippon Steel Chemical and Material, OCI, Koppers, Himadri, Baoshun, Sunlight Coking, Shandong Weijiao, Kailuan Group, Xinnuo Lixing (Huanghua), Jining Carbon, Shanxi Hongte, Ansteel Group, China Risun Coal

Chemicals, Deza a.s., Evraz, Epsilon Carbon, Dong-Suh Chemical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Naphthalene. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Naphthalene market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Naphthalene market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Naphthalene industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Naphthalene Include:

Baowu Carbon Material

Rain Industries

JFE Chemical

Nippon Steel Chemical and Material

OCI

Koppers

Himadri

Baoshun

Sunlight Coking

Shandong Weijiao

Kailuan Group

Xinnuo Lixing (Huanghua)

Jining Carbon

Shanxi Hongte

Ansteel Group

China Risun Coal Chemicals

Deza a.s.

Evrax

Epsilon Carbon

Dong-Suh Chemical

Naphthalene Product Segment Include:

Coal-Tar Processing

Petroleum-Derived

Naphthalene Product Application Include:

Phthalic Anhydride

Refined Naphthalene

Water-Reducing Admixture

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Naphthalene Capacity and Production Analysis

Chapter 3: Global Naphthalene Industry PESTEL Analysis

Chapter 4: Global Naphthalene Industry Porter's Five Forces Analysis

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