

Global Naphtha Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Naphtha market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Naphtha market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Naphtha is a term used to describe a group of volatile, flammable liquid hydrocarbon mixtures that are typically derived from petroleum. It is a light-distillate fuel composed of various hydrocarbon compounds, including alkanes, cycloalkanes, and aromatic compounds. Naphtha's chemical composition and properties can vary depending on its source and refining processes. It is commonly used as a feedstock and solvent in the petrochemical industry for producing chemicals, plastics, and fuels. Naphtha can be further processed to separate it into different fractions based on boiling points, such as light naphtha and heavy naphtha. Light naphtha is typically rich in low-boiling point hydrocarbons and is used as a gasoline blending component or as a raw material in the production of petrochemicals. Heavy naphtha contains higher-boiling point hydrocarbons and is commonly used as a feedstock for steam cracking to produce olefins, which are building blocks for various chemical products.

The major global manufacturers of Naphtha include Shell Chemicals, Total, Sinopec, BP, ADNOC, ARAMCO, PEMEX, Mangalore Refinery and Petrochemicals, Kuwait Petroleum Corporation, Hindustan Petroleum Corporation, ONGC, etc. The global

players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Naphtha. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Naphtha market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Naphtha market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Naphtha industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Naphtha Include:

Shell Chemicals

Total

Sinopec

BP

ADNOC

ARAMCO

PEMEX

Mangalore Refinery and Petrochemicals

Kuwait Petroleum Corporation

Hindustan Petroleum Corporation

ONGC

Naphtha Product Segment Include:

Heavy Naphtha

Light Naphtha

Naphtha Product Application Include:

Chemical Industry

Energy and Catalysts

Chapter Scope

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