

Global N95 Grade Meltblown Nonwoven Fabric Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global N95 Grade Meltblown Nonwoven Fabric market size will reach 252.56 Million USD in 2025 and is projected to reach 318.30 Million USD by 2032, with a CAGR of 3.36% (2025-2032). Notably, the China N95 Grade Meltblown Nonwoven Fabric market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

N95 grade meltblown nonwoven fabric is a crucial component of N95 respirators and masks. It is a specialized type of nonwoven fabric that is manufactured using a meltblown process. The meltblown process involves melting thermoplastic polymers and then extruding them through tiny nozzles to form microfibers that are quickly cooled and condensed into a fine mesh-like structure. This unique manufacturing technique creates a highly efficient filtration material with a dense network of interconnected fibers. The primary function of N95 grade meltblown nonwoven fabric is to capture and filter out microscopic particles, including bacteria, viruses, and other contaminants, ensuring high-level filtration efficiency. The fabric's electrostatic charge enhances its ability to trap and retain particles effectively. N95 respirators rely on this meltblown fabric as the core filtration layer to meet the stringent standards set by organizations like the National Institute for Occupational Safety and Health (NIOSH) in the United States. The use of high-quality meltblown nonwoven fabric is critical in the production of N95 masks to provide necessary respiratory protection for healthcare workers, industrial workers, and

individuals in environments where airborne hazards are present.

The major global manufacturers of N95 Grade Meltblown Nonwoven Fabric include Toray, Ahlstrom-Munksjö, Mogul, Monadnock Non-Woven, Kimberly-Clark, Freudenberg, Don & Low, Berry Global, 3M, PFNonwovens, Irema, Hollingsworth & Vose, Xiamen Yanjan New Material, Ruiguang Group, CHTC Jiahua Nonwoven, JOFO, TEDA Filter, Sinopec, Zisun Technology, Xinlong Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of N95 Grade Meltblown Nonwoven Fabric. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global N95 Grade Meltblown Nonwoven Fabric market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the N95 Grade Meltblown Nonwoven Fabric market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of N95 Grade Meltblown Nonwoven Fabric industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from

various markets monitoring database.

Global Key Manufacturers of N95 Grade Meltblown Nonwoven Fabric Include:

Toray

Ahlstrom-Munksj?

Mogul

Monadnock Non-Woven

Kimberly-Clark

Freudenberg

Don & Low

Berry Global

3M

PFNonwovens

Irema

Hollingsworth & Vose

Xiamen Yanjan New Material

Ruiguang Group

CHTC Jiahua Nonwoven

JOFO

TEDA Filter

Sinopec

Zisun Technology

Xinlong Group

N95 Grade Meltblown Nonwoven Fabric Product Segment Include:

50 (g/m²)

25 (g/m²)

N95 Grade Meltblown Nonwoven Fabric Product Application Include:

Medical

Industrial

Chapter Scope

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