

Global N-(n-butyl) Thiophosphoric Triamide (NBPT) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global N-(n-butyl) Thiophosphoric Triamide (NBPT) market size will reach 68.70 Million USD in 2025 and is projected to reach 72.49 Million USD by 2032, with a CAGR of 0.77% (2025-2032). Notably, the China N-(n-butyl) Thiophosphoric Triamide (NBPT) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

N-(n-butyl) thiophosphoric triamide, commonly known as NBPT, is a chemical compound used as an additive in agriculture, particularly in the field of fertilizer technology. NBPT is primarily utilized in urea-based fertilizers to enhance their efficiency and reduce nitrogen loss through volatilization. Nitrogen volatilization occurs when urea fertilizer is applied to the soil, and the urea undergoes a process called hydrolysis, releasing ammonia gas into the atmosphere. This can result in decreased fertilizer effectiveness and negative environmental impacts. NBPT acts as a urease inhibitor, slowing down the hydrolysis process and reducing ammonia volatilization. By regulating the release of ammonia, NBPT helps to improve nitrogen utilization by crops and minimize nitrogen losses, thus increasing fertilizer efficiency, promoting sustainable agriculture practices, and reducing environmental pollution.

The major global manufacturers of N-(n-butyl) Thiophosphoric Triamide (NBPT) include Zhejiang Sunfit Advanced Materials, Jinma Chemical, Jiangxi Jixiang Pharmaceutical

Chemical, Jiujiang Woxin, Hubei Hengshuo, AVF Chemical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of N-(n-butyl) Thiophosphoric Triamide (NBPT). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global N-(n-butyl) Thiophosphoric Triamide (NBPT) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the N-(n-butyl) Thiophosphoric Triamide (NBPT) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of N-(n-butyl) Thiophosphoric Triamide (NBPT) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of N-(n-butyl) Thiophosphoric Triamide (NBPT) Include:

Zhejiang Sunfit Advanced Materials

Jinma Chemical

Jiangxi Jixiang Pharmaceutical Chemical

Jiujiang Woxin

Hubei Hengshuo

AVF Chemical

N-(n-butyl) Thiophosphoric Triamide (NBPT) Product Segment Include:

Purity: ?97%

Purity: ?98%

N-(n-butyl) Thiophosphoric Triamide (NBPT) Product Application Include:

Fertilizer

Feed Additives

Chapter Scope

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