

# Global N-Methyldiethanolamine (MDEA) Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global N-Methyldiethanolamine (MDEA) market size will reach 784.62 Million USD in 2025 and is projected to reach 1,072.78 Million USD by 2032, with a CAGR of 4.57% (2025-2032). Notably, the China N-Methyldiethanolamine (MDEA) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

N-Methyldiethanolamine (MDEA) is a chemical compound used primarily in the field of gas treating processes, specifically for the removal of acid gases such as carbon dioxide (CO<sub>2</sub>) and hydrogen sulfide (H<sub>2</sub>S) from natural gas and other gas streams. It belongs to a class of chemicals known as alkanolamines, which are commonly used as solvents in gas sweetening operations due to their ability to selectively react with acidic gases. MDEA is preferred in many applications because it has a high capacity for CO<sub>2</sub> absorption, low vapor pressure, and is less corrosive compared to other alkanolamines like monoethanolamine (MEA). Its chemical structure includes a tertiary amine group and two hydroxyl groups, which facilitate its role as an effective gas scrubbing agent in industrial processes.

The major global manufacturers of N-Methyldiethanolamine (MDEA) include DOW, Eastman, BASF, INEOS, Huntsman, Sintez OKA, Maoming Yunlong, Taihu New Materials, Amines & Plasticizers, Yixing Xingguang Baoyi, Yixing Zhonghao, Sichuan Fine Chemical, Hangzhou Huarun, Changzhou Yuping, Zouping Guoan, etc. The global

players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of N-Methyldiethanolamine (MDEA). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global N-Methyldiethanolamine (MDEA) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the N-Methyldiethanolamine (MDEA) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of N-Methyldiethanolamine (MDEA) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of N-Methyldiethanolamine (MDEA) Include:

DOW

Eastman

BASF

INEOS

Huntsman

Sintez OKA

Maoming Yunlong

Taihu New Materials

Amines & Plasticizers

Yixing Xingguang Baoyi

Yixing Zhonghao

Sichuan Fine Chemical

Hangzhou Huarun

Changzhou Yuping

Zouping Guoan

N-Methyldiethanolamine (MDEA) Product Segment Include:

MDEA Above 95.0%

MDEA Above 97.0%

MDEA Above 99.0%

Other

N-Methyldiethanolamine (MDEA) Product Application Include:

Gas Treatment

Textile & Fabric

Pharmaceuticals

Other

## **Chapter Scope**

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