

Global Motherboard Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Motherboard market size will reach 14,738 Million USD in 2025 and is projected to reach 16,255 Million USD by 2032, with a CAGR of 1.41% (2025-2032). Notably, the China Motherboard market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A motherboard, also known as a mainboard or system board, is the primary circuit board in a computer that connects and allows communication between various hardware components. It serves as a central hub, providing electrical and data connections for the CPU (Central Processing Unit), RAM (Random Access Memory), storage devices, expansion cards, and other peripherals. The motherboard contains various slots, sockets, and connectors to accommodate these components, including the CPU socket, memory slots, expansion slots (such as PCI or PCIe), SATA connectors for storage devices, USB ports, and audio and networking interfaces. It also houses important chips and controllers responsible for managing data flow and system functions. The motherboard acts as a crucial foundation for the computer, determining its compatibility with hardware components and providing the necessary electrical pathways for them to function together effectively.

The major global manufacturers of Motherboard include Asus, Gigabyte Technology, Super Micro, Micro-Star International Co. Ltd, Advantech, Intel, Tyan (MiTAC), Kontron,

Abaco, Artesyn Embedded, ASRock, Colorful Group, ADLINK, Curtiss Wright Controls, DFI, Maxsun, ONDA, Biostar, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Motherboard. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Motherboard market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Motherboard market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Motherboard industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Motherboard Include:

Asus

Gigabyte Technology

Super Micro

Micro-Star International Co. Ltd

Advantech

Intel

Tyan (MiTAC)

Kontron

Abaco

Artesyn Embedded

ASRock

Colorful Group

ADLINK

Curtiss Wright Controls

DFI

Maxsun

ONDA

Biostar

Motherboard Product Segment Include:

PC Motherboards

Mobile PC Motherboards

Server Motherboards

Gaming Motherboards

Motherboard Product Application Include:

Individual

Commercial

Chapter Scope

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