

Global Mono and DiGlycerides Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Mono and DiGlycerides market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Mono and DiGlycerides market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Mono- and diglycerides are types of emulsifiers commonly used in the food industry to help mix ingredients that would typically separate, such as oil and water. Mono-diglycerides are made up of one (mono) or two (di) fatty acid molecules attached to a glycerol backbone. These compounds improve the texture, stability, and shelf life of food products by preventing the separation of ingredients in products like baked goods, margarine, ice cream, and salad dressings. They also help improve dough handling and consistency in bakery applications. Aside from food, mono-diglycerides are sometimes used in cosmetics and pharmaceuticals for their emulsifying properties. The emulsifying action of mono-diglycerides allows for smooth and uniform mixtures, enhancing both the quality and the appearance of food and other products.

The major global manufacturers of Mono and DiGlycerides include Lonza, Oleon, Bunge, Corbion, Estelle Chemicals, Parchem, Hangzhou GengYang Chemical Materials, Hangzhou Fuchun Food Additive, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading

enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Mono and DiGlycerides. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Mono and DiGlycerides market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Mono and DiGlycerides market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Mono and DiGlycerides industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Mono and DiGlycerides Include:

Lonza

Oleon

Bunge

Corbion

Estelle Chemicals

Parchem

Hangzhou GengYang Chemical Materials

Hangzhou Fuchun Food Additive

Mono and DiGlycerides Product Segment Include:

From Animal Fats

From Vegetable Oils

Mono and DiGlycerides Product Application Include:

Food

Beverages

Others

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