

Global Molybdenum-99/Technetium-99m Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Molybdenum-99/Technetium-99m market size will reach 582.03 Million USD in 2025 and is projected to reach 778.37 Million USD by 2032, with a CAGR of 4.24% (2025-2032). Notably, the China Molybdenum-99/Technetium-99m market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Molybdenum-99/Technetium-99m (Mo-99/Tc-99m) is a critical radioisotopic pair used extensively in nuclear medicine. Molybdenum-99 (Mo-99) is the parent isotope that decays into technetium-99m (Tc-99m), which is the most widely used medical radioisotope. Mo-99 is produced in specialized nuclear reactors by bombarding uranium targets with neutrons. It has a relatively short half-life of approximately 66 hours, making its production and distribution a time-sensitive process. Tc-99m, the daughter isotope, is obtained by extracting or eluting it from the Mo-99 source. Tc-99m is invaluable in a wide range of diagnostic imaging procedures, including SPECT scans, cardiac imaging, bone scans, and various cancer imaging studies. Its short half-life of around six hours allows for timely imaging while minimizing radiation exposure to patients. The availability and reliable supply of Mo-99/Tc-99m remain important considerations in the field of nuclear medicine, as efforts continue to ensure sustainable production methods and mitigate supply chain challenges.

The major global manufacturers of Molybdenum-99/Technetium-99m include NRG, NTP

Radioisotopes, ANSTO, Nordion, IRE, Curium Pharma, Eckert & Ziegler Strahlen, China Isotope & Radiation Corporation (CIRC), Board of Radiation and Isotope Technology, Polatom, Mayak, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Molybdenum-99/Technetium-99m. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Molybdenum-99/Technetium-99m market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Molybdenum-99/Technetium-99m market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Molybdenum-99/Technetium-99m industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Molybdenum-99/Technetium-99m Include:

NRG

NTP Radioisotopes

ANSTO

Nordion

IRE

Curium Pharma

Eckert & Ziegler Strahlen

China Isotope & Radiation Corporation (CIRC)

Board of Radiation and Isotope Technology

Polatom

Mayak

Molybdenum-99/Technetium-99m Product Segment Include:

Radioactive Source

Radiopharmaceutical

Molybdenum-99/Technetium-99m Product Application Include:

Medical

Scientific Research

Others

Chapter Scope

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