

Global Molecular Pump for Semiconductor Equipment Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/M98152D1FF33EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: M98152D1FF33EN

Abstracts

Market Overview

According to DIRResearch's in-depth investigation and research, the global Molecular Pump for Semiconductor Equipment market size will reach 823.35 Million USD in 2025 and is projected to reach 1,585.18 Million USD by 2032, with a CAGR of 9.81% (2025-2032). Notably, the China Molecular Pump for Semiconductor Equipment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

In the context of semiconductor equipment, a molecular pump is a specialized vacuum pump used to create and maintain clean and low-pressure environments within semiconductor manufacturing processes. The molecular pump plays a critical role in removing gas molecules from the processing chamber to achieve high vacuum conditions necessary for precise and controlled fabrication of semiconductor devices. These pumps utilize advanced molecular flow principles, such as momentum transfer and entrapment, to achieve high pumping speeds and efficient removal of impurities and contaminants. By creating a vacuum, molecular pumps minimize the presence of unwanted gases that could adversely affect the deposition, etching, or patterning processes involved in semiconductor manufacturing. Molecular pumps are designed to meet the stringent requirements of the semiconductor industry in terms of clean operation, minimal particle generation, and reliable performance, enabling the production of high-quality and high-performance semiconductor devices.

The major global manufacturers of Molecular Pump for Semiconductor Equipment include Atlas Copco, Shimadzu Co. Ltd, Osaka Vacuum Ltd, Agilent Technologies, Inc, Pfeiffer Vacuum GmbH, Beijing Sihai Xiangyun Fluid Technology, Beijing Zhongke Instrument, Shanghai Canter Vacuum Technology, ULVAC, Tianjin Feixuan Technology, Zhongke Jiuwei Technology Co. Ltd., EBARA CORPORATION, BUSCH, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Molecular Pump for Semiconductor Equipment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Molecular Pump for Semiconductor Equipment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Molecular Pump for Semiconductor Equipment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Molecular Pump for Semiconductor Equipment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from

various markets monitoring database.

Global Key Manufacturers of Molecular Pump for Semiconductor Equipment Include:

Atlas Copco

Shimadzu Co. Ltd

Osaka Vacuum Ltd

Agilent Technologies, Inc

Pfeiffer Vacuum GmbH

Beijing Sihai Xiangyun Fluid Technology

Beijing Zhongke Instrument

Shanghai Canter Vacuum Technology

ULVAC

Tianjin Feixuan Technology

Zhongke Jiuwei Technology Co. Ltd.

EBARA CORPORATION

BUSCH

Molecular Pump for Semiconductor Equipment Product Segment Include:

Magnetic Levitation Molecular Pump

Oil Lubricated Molecular Pump

Grease Lubricated Molecular Pump

Molecular Pump for Semiconductor Equipment Product Application Include:

Deposition (CVD, PVD, CVD, ALD)

Lithography Machine

Etching Machine

Ion Implantation

Others

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