

# Global Moisture Analyzers (Moisture Balances) Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Moisture Analyzers (Moisture Balances) market size will reach 563.46 Million USD in 2025 and is projected to reach 715.43 Million USD by 2032, with a CAGR of 3.47% (2025-2032). Notably, the China Moisture Analyzers (Moisture Balances) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Moisture analyzers, also known as moisture balances, are advanced laboratory instruments designed to measure and analyze the moisture content in various substances. These devices employ the principle of drying or thermogravimetric analysis (TGA) to determine the moisture content by measuring the weight loss of a sample as it is heated. The sample is typically placed inside a temperature-controlled chamber or pan, and the moisture analyzer applies heat while monitoring the weight change. As the sample heats up, the moisture evaporates, leading to a reduction in weight, which is accurately measured by the instrument. Moisture analyzers offer precise and rapid moisture content analysis, making them valuable tools in industries such as food production, pharmaceuticals, chemicals, plastics, and environmental testing. They allow for quality control, research, and development purposes, ensuring that products meet specific moisture standards and specifications. Moisture analyzers are equipped with user-friendly interfaces, programmable features, and often provide additional measurements such as solids content, volatile matter, and dry weight.

The major global manufacturers of Moisture Analyzers (Moisture Balances) include Mettler-Toledo, AMETEK, Sartorius, Metrohm, GE, CEM, Mitsubishi, Shimadzu, MOSYE, A&D Company, Guanya, Kett, VICOMETER, PCE, Endress+Hauser(Spectra), SHINKO DENSHI, MAC Instruments, Jingtai, Precisa, BEL Engineering, Jiashi, Systech Illinois, Sinar Technology, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Moisture Analyzers (Moisture Balances). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Moisture Analyzers (Moisture Balances) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Moisture Analyzers (Moisture Balances) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Moisture Analyzers (Moisture Balances) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Moisture Analyzers (Moisture Balances) Include:

Mettler-Toledo

AMETEK

Sartorius

Metrohm

GE

CEM

Mitsubishi

Shimadzu

MOSYE

A&D Company

Guanya

Kett

VICOMETER

PCE

Endress+Hauser(Spectra)

SHINKO DENSHI

MAC Instruments

Jingtai

Precisa

BEL Engineering

Jiashi

Systech Illinois

Sinar Technology

Moisture Analyzers (Moisture Balances) Product Segment Include:

Desktop Moisture Analyzers

Online Moisture Analyzers

Moisture Analyzers (Moisture Balances) Product Application Include:

Petroleum and Chemical

Pharmaceuticals

Food and Beverage

Wood, Paper, and Pulp

Others

## **Chapter Scope**

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