

Global Modular Building Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Modular Building market size will reach 142,391 Million USD in 2025 and is projected to reach 205,216 Million USD by 2032, with a CAGR of 5.36% (2025-2032). Notably, the China Modular Building market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Modular building refers to a construction method that involves the fabrication of building components or entire sections within a controlled factory environment, known as off-site construction, and then transporting and assembling them on the site. This approach is characterized by the use of standardized and pre-engineered modules that are manufactured off-site, typically in a factory, and then assembled on-site to create the final building structure. The modules, which can be individual rooms or even entire floors, are designed to fit together seamlessly, allowing for efficient and rapid construction. Modular building offers several advantages such as reduced construction time, cost savings, improved quality control, and flexibility in design and scalability. It is commonly used in various sectors, including residential, commercial, educational, healthcare, and hospitality, where there is a need for quick and efficient construction solutions. Additionally, the modular approach is known for its sustainable practices, as it minimizes waste, utilizes recycled materials, and often allows for easy disassembly and reconfiguration, promoting a circular economy approach to construction.

The major global manufacturers of Modular Building include ALHO Systembau, Atco, Skyline Champion Corporation, Horizon North Logistics, Cavco Industries, Clayton Homes, Daiwa House, Seikisui House, Portakabin, Vinci, Red Sea Housing, Fleetwood Australia, Kleusberg, Laing O’rourke, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Modular Building. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Modular Building market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Modular Building market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Modular Building industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Modular Building Include:

ALHO Systembau

Atco

Skyline Champion Corporation

Horizon North Logistics

Cavco Industries

Clayton Homes

Daiwa House

Seikisui House

Portakabin

Vinci

Red Sea Housing

Fleetwood Australia

Kleusberg

Laing O'rouke

Modular Building Product Segment Include:

Stationary Tiny House

Mobile Tiny House

Modular Building Product Application Include:

Residential

Commercial

Industrial

Chapter Scope

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