

Global Modified Wood Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Modified Wood market size will reach 3,437.82 Million USD in 2025 and is projected to reach 4,994.29 Million USD by 2032, with a CAGR of 5.48% (2025-2032). Notably, the China Modified Wood market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Modified wood refers to a type of wood that has undergone a chemical or physical process to enhance its performance, durability, or aesthetic qualities. The modification process aims to alter the wood's cellular structure, reducing its susceptibility to factors such as decay, moisture absorption, and insect damage. Various techniques can be employed to modify wood, including acetylation, heat treatment, and chemical impregnation. These modifications can improve the wood's dimensional stability, resistance to rot and decay, hardness, and color consistency. Modified wood is often used in outdoor applications where regular wood may face challenges due to exposure to moisture, termites, or fungal decay. It offers an eco-friendly alternative to traditional wood treatments that rely on chemicals. The modified wood retains the natural appearance and workability of the original wood while providing increased durability and longevity, making it suitable for decking, cladding, outdoor furniture, and other exterior applications.

The major global manufacturers of Modified Wood include Thermory, Arbor Wood,

Sunset Molding, Lonza, NFP, Hoover Treated Wood Products, Koppers, Foreco, Viance, Flameproof Companies, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Modified Wood. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Modified Wood market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Modified Wood market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Modified Wood industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Modified Wood Include:

Thermory

Arbor Wood

Sunset Molding

Lonza

NFP

Hoover Treated Wood Products

Koppers

Foreco

Viance

Flameproof Companies

Modified Wood Product Segment Include:

Thermally Modified Wood

Chemical Modified Wood

Modified Wood Product Application Include:

Outdoor Structures

Indoor Structures

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Modified Wood Capacity and Production Analysis

Chapter 3: Global Modified Wood Industry PESTEL Analysis

Chapter 4: Global Modified Wood Industry Porter's Five Forces Analysis

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